# Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury

benefit trust or private foundation) ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

and ending JUN 30, 2011 JUL 1. 2010 A For the 2010 calendar year, or tax year beginning D Employer identification number C Name of organization Address change THE TECH MUSEUM OF INNOVATION 94-2864660 Name change Doing Business As Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Room/sulte (408)795-6116 201 SOUTH MARKET STREET Termin-13,334,465. Amended return G Gross receipts \$ City or town, state or country, and ZIP + 4 H(a) is this a group return Applica-tion pending SAN JOSE, CA 95113 Yes X No F Name and address of principal officer: PIM RITCHIE for affiliates? SAME AS C ABOVE Yes \_\_\_ No H(b) Are all affiliates included? If "No," attach a list. (see instructions) 4947(a)(1) or I Tax-exempt status: X 501(c)(3) H(c) Group exemption number J Website: WWW.THETECH.ORG Year of formation: 1983 M State of legal domicile; CA Other > K Form of organization: X Corporation Association Part I Summary Briefly describe the organization's mission or most significant activities: TO OPERATE A WORLD CLASS SCIENCE Activities & Governance MUSEUM. Check this box I if the organization discontinued its operations or disposed of more than 25% of its net assets. 38 3 Number of voting members of the governing body (Part VI, line 1a) 37 4 Number of Independent voting members of the governing body (Part VI, line 1b) 171 5 Total number of individuals employed in calendar year 2010 (Part V, line 2a) 5 324 6 6 Total number of volunteers (estimate if necessary) 824,414. 7a 7 a Total unrelated business revenue from Part VIII, column (C), line 12 -100,566. b Net unrelated business taxable income from Form 990 T, line 34 Prior Year Current Year 8,435,296. 6,180,346. 8 Contributions and grants (Part VIII, line 1h) Revenue 3,899,206. 4,541,420. Program service revenue (Part VIII, line 2g) 300,899. 314,270. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 67,144 -434,888. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) ...... 10,587,777. 12,715,916 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) ........ 0. 0. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. Benefits paid to or for members (Part IX, column (A), line 4) 5,086,577. 5,133,077. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) ....... 0. 16a Professional fundraising fees (Part IX, column (A), line 11e) b Total fundraising expenses (Part IX, column (D), line 25) > 961,932. 8,315,913. 7,028,783. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 12,115<u>,360.</u> 13,448,990 18 Total expenses, Add lines 13-17 (must equal Part IX, column (A), line 25) -1,527,583. -733,074. Revenue less expenses, Subtract line 18 from line 12 Beginning of Current Year End of Year 46,359,264. 45,804,520. 20 Total assets (Part X, line 16) 1,021,139. 1,627,724. 21 Total liabilities (Part X, line 26) 45,33<u>8,125</u> 44,176,796. 22 Net assets or fund balances. Subtract line 21 from line 20 ..... Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Sign PRESIDENT TIM RITCHIE Here Type or print name and title Preparer's signature Print/Type preparer's name Paid Firm's EIN 🛌 Firm's name FRANK, RIMERMAN & Preparer Firm's address 1801 PAGE MILL ROAD Use Only Phone no. (650)845-8100 PALO ALTO, CA 94304 X Yes No May the IRS discuss this return with the preparer shown above? (see instructions) Form 990 (2010)

032001 02-22-11 LHA For Paperwork Reduction Act Notice, see the separate instructions.

| orm       | 990 (2010) THE TECH MUSEUM OF INNOVATION   | 94-2864660                    | Page 2   |
|-----------|--|-------------------------------|--|
|           | t III   Statement of Program Service Accomplishments   |                               |  |
|           | Check if Schedule O contains a response to any question in this Part III   |                               | X  |
| 1         | Briefly describe the organization's mission:   |                               |  |
| •         | TO INSPIRE THE INNOVATOR IN EVERYONE. THE TECH MUSEUM  | DOES THIS WIT                 | H  |
|           | EXHIBITS AND PROGRAMS THAT FEATURE THE SPIRIT OF SILIC   | ON VALLEY,                    |  |
|           | INSPIRING THE PEOPLE AND INVENTIONS THAT MAKE THIS REG   | ION THE LEADI                 | NG   |
|           | SOURCE OF INNOVATION.  |                               |  |
| 2         | Did the organization undertake any significant program services during the year which were not listed on   |                               |  |
| -         | the prior Form 990 or 990 EZ?  | Yes                           | X No   |
|           | If "Yes " describe these new services on Schedule O.   |                               |  |
| 3         | Did the organization cease conducting, or make significant changes in how it conducts, any program service   | s?Yes                         | X No   |
| _         | If "Yes," describe these changes on Schedule O.  |                               |  |
| 4         | Describe the exempt purpose achievements for each of the organization's three largest program services by  | expenses.                     |  |
| •         | Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount  | of grants and                 |  |
|           | allocations to others, the total expenses, and revenue, if any, for each program service reported.   |                               |  |
| 4a        | (Code: ) (Expenses \$ 7,074,255 • including grants of \$   | (Revenue \$ <u>3,161,</u>     |  |
|           | THE TECH MUSEUM ASPIRES TO BRING TOGETHER, IN ITS 130,   | 000 SQUARE FO                 | OT   |
|           | EXHIBITION FACILITY, THE TECHNOLOGICAL BREAKTHROUGHS T   | HAT ARE                       |  |
|           | TRANSFORMING OUR LIVES. WITH OVER 200 INTERACTIVE EXHI   | BITS, AND                     |  |
|           | STANDARDS-BASED EDUCATIONAL IMAX FILMS, THIS SPACE WEL   | COMES ON AVER                 | AGE  |
|           | 500,000 VISITORS ANNUALLY, INCLUDING OVER 120,000 FROM   | I LOCAL K-12                  |  |
|           | SCHOOLS, TO ENGAGE IN SCIENCE AND TECHNOLOGY EXPERIENCE  | ES THAT EDUCA                 | TE,  |
|           | INFORM, PROVOKE THOUGHT AND INSPIRE ACTION. ADDITIONAL   | LY, THE TECH                  |  |
|           | MUSEUM HOSTS TWO ANNUAL SIGNATURE PROGRAMS:  | THE OTTER 1000                | 1 .  |
|           | (1) THE TECH CHALLENGE - A TEAM COMPETITION THAT INSPI   | NES OVER TOUC                 |  |
|           | STUDENTS IN GRADES 5-12 TO DESIGN, BUILD, DOCUMENT AND   | ) LEDT DEATCES                | <u> </u>   |
|           | THAT SOLVE A REAL WORLD PROBLEM, AND   | AND THE THE AND               |  |
|           | VZ/ IIII IIIIII IIIIIII  | DENTIFIES AND (Revenue \$ 90, | 749.)  |
| 4b        |  |                               |  |
|           | THE TECH MUSEUM OFFERS AN ARRAY OF STANDARDS-BASED SCIENGINEERING, AND MATH (STEM) EDUCATION PROGRAMS AS A   |                               |  |
|           |  | MER CAMPS,                    |  |
|           | BILINGUAL WEEKEND WORKSHOPS, AFTER-SCHOOL PROGRAMS, AN   |                               |  |
|           | CHALLENGE PROGRAM. ALL OF THESE PROGRAMS MEET OR REINE   | ORCE CALIFORN                 | IIA'S  |
|           | STEM EDUCATION STANDARDS. APPROXIMATELY 120,000 CALIF  | ORNIA STUDENT                 | CS   |
|           | K-12 VISITED THE REGULAR MUSEUM GALLERIES THROUGH OUR  | FREE FIELD TH                 | RIP  |
|           | THE PARTY OF THE P | FITLE 1 SCHOOL                | S.   |
|           | PROGRAM. MORE THAN HALF OF THOSE STUDENTS WERE FROM T<br>MANY OF THESE TITLE 1 STUDENTS ACCESSED OUR FEE-WAIVEL  | SUPPORT FROM                  | 1  |
|           | DONORS THAT ALLOWED DEEPER ENGAGEMENT WITH SCIENCE AND   | TECHNOLOGY:                   |  |
|           | NEARLY 46,000 SAW AN EDUCATIONAL IMAX FILM AND 19,300  | STUDENTS                      |  |
|           | PARTICIPATED IN 90-MINUTE LABS LED BY TRAINED INSTRUCT   | PORS. THE TECH                | Ĭ  |
| 40        | (Code: ) (Expenses \$ 1,317,145. including grants of \$  | ) (Revenue \$468_             | <u>(182.</u> )                                   |
| 10        | MORE THAN 15,000 MEMBERS HELP SUPPORT THE MUSEUM, INCI   | LUDING MORE TH                | IAN  |
|           | 8.500 LOCAL EDUCATORS WHO ARE GRANTED COMPLEMENTARY MI   | EMBERSHIPS. TI                | HE   |
|           | TECH MUSEUM HOSTS A NUMBER OF COMMUNITY CELEBRATIONS A   | AND MORE THAN                 | 200  |
|           | RECEPTIONS, EVENTS AND PARTIES. BECAUSE OF LOCAL SPONS   | SOR SUPPORT, !                | LHE  |
|           | TECH MUSEUM OFFERS FREE ADMISSION ON THE SECOND SUNDAY   | Y OF EACH MON'.               | <u>l'H.                                     </u> |
|           | THE TECH MUSEUM'S STAFF AND OVER 300 VOLUNTEERS PROVID   | DE INTERPRETA:                | LTON   |
|           | SERVICES FOR THE PERMANENT GALLERIES AND TRAVELING EX  | HIBITS. THEY A                | ALSO   |
|           | ASSIST VISITORS WITH TICKETING, CHOOSING PROGRAMS, AND   | D ASSESSING                   |  |
|           | EDUCATIONAL OPPORTUNITIES SUCH AS IMAX FILM PRESENTAT  | IONS.                         |  |
|           |  |                               |  |
|           |  |                               |  |
|           |  |                               |  |
| 4d        | Other program services. (Describe in Schedule O.)  |                               |  |
|           | (Expenses \$ including grants of \$ ) (Revenue \$  | )                             |  |
| <u>4e</u> | Total program service expenses ▶ 9,238,573.  |                               | 000 (55 ( 5)                                     |
|           |  | Form !                        | <b>990</b> (2010)                                |

SEE SCHEDULE O FOR CONTINUATION(S)

| ı cu | CTV Official of required concurred   |   | 1             |  |
|------|--|---|---------------|--|
|      |  |   | Yes           | No   |
| 1    | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  |   | <b>~</b>      |  |
|      | If "Yes," complete Schedule A  | 1   | X             |  |
| 2    | Is the organization required to complete Schedule B, Schedule of Contributors?   | 2   |               |  |
| 3    | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for  |   |               | v  |
|      | public office? If "Yes," complete Schedule C, Part I   | 3   |               | <u> </u>   |
| 4    | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect   | .   |               | 70"  |
|      | during the tax year? If "Yes," complete Schedule C, Part II  | 4   |               | X  |
| 5    | is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or   | _   | 16T /         | ж.   |
|      | similar amounts as defined in Revenue Procedure 98-197 If "Yes," complete Schedule C, Part III   | 5   | N/            | <u> </u>   |
| 6    | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to  | `   |               | 7.7  |
|      | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I   | 6   |               | X  |
| 7    | Did the organization receive or hold a conservation easement, including easements to preserve open space,  | _   |               | v  |
|      | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7   |               | <u>X</u>   |
| 8    | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete   |   |               | v  |
|      | Schedule D, Part III   | 8   |               | X  |
| 9    | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide  |   |               | v  |
|      | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  | 9   |               | X  |
| 10   | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?   | 4.  | Х             |  |
|      | If "Yes," complete Schedule D, Part V  | 10  | Δ             |  |
| 11   | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X  |   |               | 1  |
|      | as applicable.   |   |               |  |
| а    | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,  |   | х             |  |
|      | Part VI.   | 11a   | _^_           |  |
| b    | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total  | 441.  | Х             |  |
|      | assets reported in Part X, line 167 If "Yes," complete Schedule D, Part VII  | 11b   |               |  |
| С    | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total   | 44  |               | x  |
|      | assets reported in Part X, line 167 If "Yes," complete Schedule D, Part VIII   | 11c   |               | Λ  |
| d    | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in   | 144   | Х             |  |
|      | Taltry mo for a feel conference - 1 1 1 1 1 1 1 1  | 11d<br>11e                                  | Z <u>X</u>    | Х  |
| е    |  | 116   |               | <u> </u>   |
| f    | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses  | 11f   | Х             |  |
| _    | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X   | 111   | -41           | <del>                                     </del> |
| 12a  | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  | 12a   | Х             |  |
|      | Schedule D, Parts XI, XII, and XIII  | 120   | - 22          |  |
| b    | Was the organization included in consolidated, independent audited financial statements for the tax year?  | 12b   |               | х  |
|      | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional   | 13  |               | X  |
| 13   | in the contract of the contrac | 14a   |               | X  |
|      | Did the organization maintain an office, employees, or agents outside of the United States?  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,   | - Tu  |               | † <u></u>  |
| b    | and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV  | 14b   |               | x  |
|      | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization  | 1.70  |               | <del> </del>                                     |
| 15   | or entity located outside the United States? If "Yes, " complete Schedule F, Parts II and IV   | 15  | x             |  |
| 40   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals   | _ <del></del>                               | - <del></del> |  |
| 16   | located outside the United States? If "Yes," complete Schedule F, Parts III and IV   | 16  | х             |  |
| 47   | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,  | <u>                                    </u> |               | _  |
| 17   | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I   | 17  | Х             |  |
| 40   | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines   |   |               |  |
| 18   | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  | X             |  |
| 40   | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"   | · <u>~</u>                                  | T             | <u> </u>   |
| 19   | complete Schedule G, Part III  | 19  |               | X  |
| 50   | Did the organization operate one or more hospitals? If "Yes," complete Schedule H  | 20a   |               | X  |
|      | If "Yes" to line 20a, did the organization attach its audited financial statements to this return? <b>Note.</b> Some Form 990 filers that  |   |               | _ <u></u>  |
| E    | operate one or more hospitals must attach audited financial statements (see instructions)  | 20b   |               |  |
| _    | Oberate one of those inobitate times arrains and red intrinsic eractive in face inorthogenet.  |   | 990           | (2010)   |
|      |  |   |               |  |

Form **990** (2010)

| Pai          | t IV Checklist of Required Schedules (continued)   |          |              |                |
|--------------|--|----------|--------------|----------------|
|              |  |          | Yes          | No             |
| 21           | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the   |          |              |                |
|              | United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  | 21       | Х            |                |
| 22           | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,   |          |              |                |
|              | column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22       |              | X              |
| 23           | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current   |          |              |                |
|              | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete   |          |              |                |
|              | Schedule J   | 23       | Х            | L ,            |
| 242          | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the  |          |              | l -            |
| ~ 144        | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete   |          |              |                |
|              | Schedule K. If "No", go to line 25   | 24a      |              | х              |
| b            | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  | 24b      | ,            |                |
|              | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease   |          |              |                |
| U            | any tax-exempt bonds?  | 24c      |              |                |
| فہ           | Did the organization act as an "on behalf of" issuer for bonds outstariding at any time during the year?   | 24d      | <u> </u>     |                |
|              | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a   | <u> </u> | <b> </b>     |                |
| ∠oa          | disqualified person during the year? If "Yes," complete Schedule L, Part I   | 25a      | <u> </u>     | Х              |
| <b>ا</b> ـــ | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and   |          | T            | T==            |
| D            | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete  |          |              |                |
|              |  | 25b      |              | Х              |
| 20           | Schedule L, Part I  Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified   |          |              | 1              |
| 26           | person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L., Part II   | 26       |              | X              |
| 07           | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial   |          | <del> </del> | ļ <u></u>      |
| 27           | contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete   |          |              | 1              |
|              | ·  | 27       |              | x              |
| -            | Schedule L, Part III   | 21       |              | <del>  ^</del> |
| 28           | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV  |          |              |                |
|              | instructions for applicable filing thresholds, conditions, and exceptions):  | 200      |              | х              |
| a            | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  | 28a      | -            | X              |
| b            | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   | 28b      | †            | $+^{\Delta}$   |
| C            | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,  | 00-      |              | X              |
|              | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV   | 28c      | Х            |                |
| 29           | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M   | 29       | <u> </u>     | <del> </del>   |
| 30           | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation  |          |              | v              |
|              | contributions? If "Yes," complete Schedule M   | 30       | $\vdash$     | X              |
| 31           | Did the organization liquidate, terminate, or dissolve and cease operations?   |          |              | - T            |
|              | If "Yes," complete Schedule N, Part I  | 31       | -            | X              |
| 32           | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete   |          |              |                |
|              | Schedule N, Part II  | 32       | ऻ—           | X              |
| 33           | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations   |          |              |                |
|              | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33       | <b> </b>     | X              |
| 34           | Was the organization related to any tax-exempt or taxable entity?  | 1        |              | 1              |
|              | If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1  | 34       | ļ            | X              |
| 35           | is any related organization a controlled entity within the meaning of section 512(b)(13)?  | 35       |              | X              |
| а            | The state of the s |          |              |                |
|              | section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Yes X No   | 1        |              | 1              |
| 36           | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?   | 1        |              |                |
|              | If "Yes," complete Schedule R, Part V, line 2  | 36       |              | Х              |
| 37           | Did the organization conduct more than 5% of its activities through an entity that is not a related organization   |          |              |                |
| ٠,           | and that is treated as a partnership for federal income tax purposes? If "Yes, " complete Schedule R, Part VI  | 37       | <u></u>      | X              |
| 38           | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  |          |              |                |
| 50           | Note. All Form 990 filers are required to complete Schedule O  | 38       | X            |                |
|              |  |          |              |                |

| The Enter the number reported in Box 3 of Form 1099. Enter 0- if not applicable  | Par |  |               |             |          |
|--|-----|--|---------------|-------------|----------|
| 10 Enter the number rescribed in Cox 3 of Form 1098, Enter -0* if not applicable   |     | Check if Schedule O contains a response to any question in this Part V   | <del></del> . |             | L L      |
| b Enter the number of Forms W2G included in like 1s. Enter 0-8 and applicable  |     | 53   | $\dashv$      | res         | NO       |
| C Did the organization corrolly with backup withholding rules for reportable payments to vanctors and reportable gaming (gambling) withings to prize without prize without prize without prize and the prize of the prize with the per covered by this return.  2  |     | The families reported in part of the families  | .             |             |          |
| gambling) winnings to prize winners?  8 Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statomonts, flied for the calendar year ending with or within the year covered by this return.  8 It least one is reported on line 2s, did the organization file all required federal employment tax returne?  9 It least one is reported on line 2s, did the organization file all required federal employment tax returne?  9 It if Y-sa, "I set if filed a Form 99-07 for this year? If 'No, "provide an explanation is Schedule O  1 If Y-sa," set if the a form 99-07 for this year? If 'No," provide an explanation is Schedule O  1 If Y-sa," set if the a form 99-07 for this year? If 'No," provide an explanation is Schedule O  2 If 'Y-sa," set if the a form 99-07 for this year? If 'No," provide an explanation is Content of their auditority cover, a financial account in a foreign country (such as a bark account, securities account, or other financial account)?  8 If 'Y-sa, 'return the name of the foreign country. Important of the organization of the organization of the organization tax explanation is of the companies.  8 Was the organization a party to a prohibited sta whether transaction at any time during the tax year?  9 If 'Y-sa,' and the any annual gross receipts tist are normally greater than \$100,000, and did the organization child with every solicitation an express statement that such contributions or gifts were not tax doclutible?  1 If 'Y-sa,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax doclutible?  1 If 'Y-sa,' field the organization receive a parmal the organization real and the organization receive a parmal the organization real and the orga     | b   | Like the humber of Forms W Zo included in into rat Zixer o a not applicable  | ļ             |             | ĺ        |
| 2a Enter the number of employees reported on Form W3, Transmittal of Wago and Tax Statements, filed for the calendar year ending with or within the year oovered by this return.  b If all least one is reported on line 2a, did the organization file all required federal employment tax returne?  Note. If the sum of lines 1a and 2a is greater than 260, you may be required to a #80, (see instructions)  3b If "Yes," has it filled a Form 990-T for this year? If "No." provide an explanation is Schedule O.  5 If "Yes," has it filled a Form 990-T for this year? "No." provide an explanation is Schedule O.  5 If "Yes," has it filled a Form 990-T for this year? "No." provide an explanation is Schedule O.  5 If "Yes," has it filled a Form 990-T for this year? "No." provide an explanation is Schedule O.  5 If "Yes," the set of the foreign country (such as a bank account, securities account, or other financial account)?  5 If "Yes," the set of the foreign country (such as a bank account, securities account, or other financial account)?  5 If "Yes," the set of the foreign country (such as a bank account, securities account, or other financial account)?  5 If "Yes," the set of the foreign country (such as a bank account, securities account, or other financial account)?  5 If "Yes," the set of the foreign country (such as a bank account, securities account, or other financial account)?  5 If "Yes," the set of the foreign country (such as a bank account, securities and financial account)?  5 If "Yes," the set of the foreign country (such as a bank account, securities and financial account)?  5 If "Yes," the set of the foreign country (such as a bank account, securities and financial account (such as a bank account, securities and securities and financial account (such as a bank account, securities and securities and financial accountry.  6 If "Yes," the set of the foreign country (such as a bank account, securities and securities and financial accountry.  7 If "Yes," the set of the foreign country (such as a bank accountry (such a      | С   |  | 4.            |             |          |
| Red for the calendar year ending with or within the year covered by this return 2a 1711  b if at least one is reported on line 2a, did the organization file all required feateral employment tax entures?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file, (see instructions)  3a Dd the organization have similated business gross income of \$1,000 or more during the year?  b if "Yea," has filled a Form 950-T for this year? if "No," provide an explanation in Schedule 0  4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial accountly over, a financial account in a foreign country (such as a bark account, securities account, or other financial account).  4b if "Yea," enter the name of the foreign country: **  5c No instructions for filing requirements for Form TDF 50-22.1, Report of Foreign Bank and Financial Accounts.  5c Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5c No instructions for filing requirements for Foreign TDF 50-22.1, Report of Foreign Bank and Financial Accounts.  5c Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year?  5c No instructions for filing requirements for Foreign Bank and Financial Accounts.  5c Was the organization have entrued gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6c Does the organization have entrued gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6c Did the organizations that may receive deductible contributions under section 170(c).  6c Did the organizations shall may receive deductible contribution and party for goods and services provided to the payor?  7c Did the organization shall provided the contribution of the podds of the organization for the provided provided provided pro  | 0-  |  | 10            |             |          |
| b If at least one is reported on line 2s, did the organization fise all required foderal employment tax returns?  30 bid the organization have unrelated business gross income of \$1,000 or more during the year?  31 bid the organization have unrelated business gross income of \$1,000 or more during the year?  32 bid 17*es,* has it flied a form 990-1 for this year? If *No,* provide an explanation in Schedule O  33 bid the organization have unrelated business gross income of \$1,000 or more during the year?  34 At any time during the calendary year, did the organization have an interest in, or a signature or other authority over, a financial account, in a foreign country (such as a bank account, securities account, or other financial account)?  45 bid *Yes,* the the name of the foreign country: \$\int\$  56 Was the organization a party to a prohibbed tax sheller transaction at any time during the tax year?  57 bid any taxable party notify the organization that it was or is a party to a prohibided tax sheller transaction?  58 Did any taxable party notify the organization that it was or is a party to a prohibided tax sheller transaction?  59 Did any taxable party on the organization that it was or is a party to a prohibided tax sheller transaction?  50 Did the organization shell are ordered to the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  50 Did the organization study review deductible contributions under section 170(c).  51 Did the organization relative the donor of the value of the goods or services provided?  52 Did the organization study review deductible contributions under section 170(c).  53 Did the organization relative the donor of the value of the goods or services provided?  54 Did the organization relative the contribution of the pome section 170(c).  55 Did the organization relative the contribution of the pome section 170(c).  56 Did the organization relative the contribution of care, boats, airplanes, or other value (as the | za  |  | :             |             |          |
| Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3a Did the organization have unrelated business gress this concer of \$1,000 or more during the year?  4a At any time during the calentary year, did the organization have an inferest in, or a signature or other authority over, a financial accountly over, a distinction country (such as a bark account, securities account as a foreign country (such as a bark ascount, securities account, or orther financial accountry).  5a Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year?  5a Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year?  5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5c Does the organization have arrusel gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  5c Does the organization have arrusel gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  5c Does the organization than y receive deductible contributions under section 170(c).  a Did the organization self were very solicitation an express statement that such contributions or gifts were not tax deductible?  5c Did the organization self, section notify the donor of the value of the goods or services provided?  7c Draintage and the organization notify the donor of the value of the goods or services provided?  7d If Yea, "Indicate the number of forms 8922 filed during the year  9 bid the organization receive any tuncis, directly or Indicately, to pay permiums on a personal benefit contract?  7d If the organization received a contribution of qualified intellectual property, did the organization file a form 1098, 77 to If the organization received a contribution of case, boats, anjoined, and present allowing the year  9 bid  |     | mod for the educated year ending that or the street of the educated of the edu | oh l          | x           |          |
| 3a Dit the organization have unrelated business gross income of \$1,000 or more during the year?  4a At any time during the calendar year, clid the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  5a in interest the name of the foreign country (such as a bank account, securities account, or other financial accounts?  5a Was the organization april to a prohibited text shafer transaction at any time during the tax year?  5a Was the organization april to a prohibited text shafer transaction at any time during the tax year?  5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shafer transaction?  5c It "Yes," to line 6a or 6b, clid the organization life form 88697.  6b Doses the organization have simular gross receipts that are normally greater than \$100,000, and clid the organization solicit any contributions that were not tax deductible?  6c If "Yes," till the organization include with revy solicitation an express statement that such contributions or gilts were not tax deductible?  6c If "Yes," did the organization include with revy solicitation and express statement that such contributions or gilts were not tax deductible?  6c If "Yes," did the organization to sexes of \$75 made party as a contribution and partly for gonds and services provided to the payor?  7b If "Yes," did the organization notify the donor of the value of the goods or sorvices provided or the payor?  7c If If "Yes," did the organization receive any funds, directly or indirectly, to pay preniums on a porsonal benefit contract?  7c If If the organization received a contribution of cast, beats, sirplanes, or other varieties, clid the organization file a Form 10867.  7d If the organization received a contribution of cast, boats, sirplanes, or other varieties, clid the organization file a Form 10867.  7d If the organization make any taxable distributions under section   | D   |  |               |             |          |
| b   f "Yes," has it filed a Form 990-1 for this year? if "No," provide an explanation in Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account?)  b   f "Yes," enter the name of the foreign country   Securities account, securities account, or other financial accounts?  Seo instructions for filing requirements for Form TD F 90.22.1, Report of Foreign Bank and Financial Accounts.  5a   Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5a   Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5b   If "Yes," to line 6a or 5h, did the organization file Form 888617?  6a   Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6b   If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7   Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made party as a contibution and party for goods and services provided to the payor?  7   If "Yes," did the organization notify the donor of the value of the goods or services provided?  5   Other organization sell, exchange, or otherwise dispose of targible personal property for which it was required to file Form \$222?  7   Other organization receive any funds, directly or indirectly, on a personal benefit contract?  7   Other organization in receive any funds, directly or indirectly, on a personal benefit contract?  7   Other organization receive any funds, directly or indirectly, on a personal benefit contract?  7   Other organization in sell of the organization in the form 1098-C2  8   Sponsor   | 0-  |  | . 3a          | x           | 1        |
| At any time during the calendar year, clid the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  See instructions for filling requirements for Form TDF 50-22.1, Report of Foreign Bank and Financial Accounts.  Sa Was the organization party to a prohibited tax shelter transaction at any time during the tax year?  5a Was the organization have armuel gross receipts that are normally greater than \$100,000, and did the organizations of the property of the organization that it was or is a party to a prohibited tax shelter transaction?  5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5c If "Yes," to line 6 ao r 6th, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c If "Yes," of the organization include with overy solicitation an express statement that such contributions or gifts were not tax deductible?  7b If "Yes," did the organization include with overy solicitation an express statement that such contributions or gifts were not tax deductible?  7c Organizations that may receive deductible contributions under section 170(c).  8d Did the organization receive apprent in excess of \$75 made party is a contribution and party for goods and services provided to the payor?  7a If "Yes," did the organization notify the denor of the value of the goods or services provided?  7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? filed during the year  9b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required.  1 file the organization sell, and a contribution is directly or indirectly, or paymentianes on a personal benefit contract?  7a Did the organizations sell and any tax bed estituted a contribution in file form 8282 filed during the year p    |     |  |               |             |          |
| thrancial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," either the name of the foreign country. ▶  See instructions for filing requirements for Form TD F S0.22.1, Report of Foreign Bank and Financial Accounts.  A Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  B Does the crganization that ever interest to the tax of the t      |     |  |               |             |          |
| Seo instructions for filling requirements for Form TD F 50-22.1, Report of Foreign Bank and Financial Accounts.  8 Was the organization aparty to a prohibited tax shetter transaction at any time during the tax year?  5 Was the organization aparty to a prohibited tax shetter transaction at any time during the tax year?  6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  7 Organizations that were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  8 If "Yes," (did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  8 If the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  9 If "Yes," (did the organization notify the donor of the value of the goods or services provided?  10 If the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  11 If the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  12 If the organization received a contribution of qualified intellectual property, did the organization life Form 8899 as required?  13 If the organization received a contribution of qualified intellectual property, did the organization life Form 899 as required?  14 If the organization and several fund maintained by a synosoring organization. In least many the during the year?  15 Sponsoring organizations maintaining donor advised funds and section 506(a)(3) supporting organizations. Did the supporting M/A organization, or a donor advised fund maintained by a synosoring organization. In least the organization was a distribution or under section 49667.  16 If the organization was a distribution or the form of th   | 40  |  | 4a            | :           | х        |
| Soe instructions for filing requirements for Form TD F 90.22.1, Report of Foreign Bank and Financial Accounts.  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5c If "Yes," to line 5a or 5b, did the organization file Form 8885-77  5b Does the organization she armual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  5c If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7c Organizations that may receive deductible contributions under section 170(c).  a Did the organization notify the denor of the value of the goods or services provided?  5c Did the organization notify the denor of the value of the goods or services provided?  5d If "Yes," indicate the number of Forms 8282 filed during the year of Did the organization receive any turds, directly or indirectly, to pay prentume on a personal benefit contract?  7d Did the organization received a contribution of qualified intellectual property, did the organization file a Form 8999 as required?  8d If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-67  8 Sponsoring organizations maintaining down advised funds and section 509(3) supporting organization file a Form 1098-67  8 Sponsoring organizations maintaining down advised funds.  a Did the organization make any taxable distributions under section 4968?  b Did the organization make a distribution to a donor, donor advisor, or related person?  3 Section 501(c)(12) eganizations. First:  a litelation fees and capital contributions included on Part Vill, line 12  b Gross income from ther sources (Do not not amounts due or paid to other sources against  11b Section 501(c)(29) qualified nonprofit health insura    | b   |  |               |             |          |
| 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5 Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5 Does the organization have armual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6 Does the organization have armual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6 Does the organization shat may receive deductible contributions under section 170(c).  7 Organizations that may receive deductible contributions under section 170(c).  8 Did the organization receive a payment in excess of \$75 made party as a contribution and party for goods and services provided to the payor?  9 Did the organization notify the donor of the value of the goods or services provided?  10 Did the organization on exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  11 Did the organization receive any funds, directly or indirectly, to pay premiume on a personal benefit contract?  12 Did the organization receive any funds, directly or indirectly, to pay premiume on a personal benefit contract?  13 If the organization received a contribution of cars, boats, airplaines, or other vehicles, did the organization file a Form 1098-07  14 If the organization received a contribution of cars, boats, airplaines, or other vehicles, did the organization file a Form 1098-07  15 Sponsoring organizations maintaining donor advised funds.  16 Did the organization make any taxable distributions under section 49667.  17 In I/A  18 Sponsoring organizations maintaining donor advised funds.  29 Did the organization make any taxable distributions under section 49667.  30 Did the organization make a distribution to a donor, donor advisor, or related person?  31 Section 501(c)(12) organizations. Enter:  32 In Inte  |     |  | . !           |             |          |
| b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5 if "Yes," to line 5 or 50, did the organization file Form 886-17  6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6 If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  8 Did the organization set a payment in excess 61% for set payment in excess 61% for set payment in consess 61% for set payment in excess 61% for set payment in consess 61% for set payment in excess for set payment in excess 61% for set payment in excess for set payment in except payment granization make any translation in except payment in excep    | 5a  |  | 5a            |             | x        |
| c if "Yes," to line fac or 5b, did the organization file Form 8866-T?  6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made parity as contribution and parity for goods and services provided to the payor?  7 If "Yes," did the organization notify the donor of the value of the goods or services provided?  b If "Yes," indicate the number of Forms 8282 filed during the year  c Did the organization sel, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  c Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7 If If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  9 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organization file a Form 1096-C?  8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organization file a Form 1096-C?  9 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organization file a Form 1096-C?  8 Sponsoring organizations maintaining donor advised fu   |     |  | 5b            |             | X        |
| Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  Organizations that may receive deductible contributions under section 170(c).  Bid the organization scleve a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  If "Yes," did the organization notify the donor of the value of the goods or services provided?  If "Yes," indicate the number of Forms 8282 filled during the year  If did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization amaintaining donor advised funds and section 690(a)(3) supporting organizations but the payor?  Sponsoring organizations maintaining donor advised funds and section 690(a)(3) supporting organizations. Did the supporting N/A organization make any texable distributions under section 49667,  Bid the organization make any texable distributions and section 49667,  Bid the organization make any texable distributions under section 49667,  Cross receipts, included on Form 990, Part VIII, line 12  Gross income from members or shareholders  Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  Section 4947(a)(1) non-exempt charitable trusts, is the organization filing Form 990 in lieu of Form 1041?  Bif "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A.   10a    Bis the organization is ensented to issue qualified health plans in more than one state?  Note. See the instruct       |     |  | 5c            |             |          |
| any contributions that were not tax deductible?  b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$76 made partly as a contribution and partly for goods and services provided to the payor?  b If "Yes," did the organization notity the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-07  8 Sponsoring organizations maintaining donor advised funds and section \$60(3)(s) supporting organization file a Form 1098-07  8 Sponsoring organizations maintaining donor advised funds and section \$60(3)(s) supporting organization file a Form 1098-07  8 Did the organizations maintaining donor advised funds.  9 Did the organization make any taxable distributions under section 49667,  b Did the organization make any taxable distributions under section 49667,  b Did the organization make any taxable distributions under section 49667,  b Gross receipts, included on Form 990, Part VIII, line 12  b Gross income from members or shareholders  c Gross income from members or shareholders  a Is the organization silcensed to issue qualified health plans in more than one state?  N/A 12a  13 Section 501(c)(12) organizations. Enter:  a Is the organization or received from them)  14 Section 501(c)(12) organizations in information the organization must report on Schedule O  |     |  |               |             |          |
| b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  Organizations that may receive deductible contributions under section 170(c).  a Did the organization sective a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b if "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d if "Yes," indicate the number of Forms 8282 filed during the year  E Did the organization selve even yf funds, directly or indirectly, to pay premiums on a personal benefit contract?  7  |     |  | 6a            |             | X        |
| were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c). a Did the organization register a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b if "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sel, exchange, or otherwise dispose of tangible personal property for which it was required to tills Form 82687 d if "Yes," indicate the number of Forms 8282 filed during the year e Did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 Till of the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8899 as required? 8 Sponsorling organizations maintaining donor advised fund maintained by a sponsoring organization. Did the supporting the year? 9 Sponsoring organizations make a distribution of a conor, donor advisor, or related person? 9 Sponsoring organizations make a distribution to a donor, donor advisor, or related person? 9 Sponsoring organizations make a distribution to a donor, donor advisor, or related person? 10 Section 501(c)(7) organizations. Enter: 11 Initiation fees and capital contributions included on Part VIII, line 12 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 13 Gross income from members or shareholders 14 Gross income from members or shareholders 15 Gross income from members or shareholders 16 Gross income from the amount of tax-exempt interest received or accrued during the year N/A 12b 17 Section 501(c)(12) qualizations. Enter: 18 If Yes, * onter the amount of tax-exempt interest received or accrued during the year N/A 12b 18 Section 501(c)(29) qualified nonprofit health insurance issuers. 19 If Yes, * onter the                   | b   | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts   |               |             |          |
| a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b if "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization self, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d if "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization received a contribution of qualified intellectual property, did the organization file a Form 1998-07  8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the surporting N/A organization, or a donor advised fund maintained by a sponsoring organizations maintaining donor advised funds.  a Did the organization make any taxable distributions under section 49667.  b Did the organization make any taxable distribution to a donor, chonor advisor, or related person?  N/A 9a  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from members or shareholders  b Gross income from members or shareholders  c Gross income from members or shareholders  a Intelligence of the amount of tax-exempt interest received or accrued during the year   |     |  | 6b            | L           | ļ        |
| b if "Yes," "did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d if "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f If the organization received a contribution of qualified intellectual property, did the organization file Form 8999 as required?  f If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting N/A organization, na donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  Sponsoring organization make any taxable distributions under section 4968?  b Did the organization make any taxable distributions under section 4968?  b Did the organization make any taxable distributions under section 4968?  b Did the organization make a distribution to a donor, donor advised, or related person?  N/A  b Did the organization make any taxable distributions under section 4968?  b Gross receipts, included on Form 990, Part VIII, line 12  Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  2s Section 601(c)(72) qualified health plans in more than one state?  N/A  11a  Section 601(c)(29) qualified health plans in more than one state?  N/A  12a  Section 601(c)(29) qualified health plans in more than one state?  N/A  13b  14a Did the organization receive any payments for indoor tanning services during the year   | 7   | Organizations that may receive deductible contributions under section 170(c).  |               | V + 1       |          |
| c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C7  8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting N/A organization rake any taxable distributions under section 49667.  b Did the organization make any taxable distributions under section 49667.  b Did the organization make a distribution to a donor, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:  a Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12s Section 501(c)(12) organizations. Enter:  a Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12s Section 501(c)(29) qualified nonprofit health insurance issuers.  a is the organization licensed to issue qualified health plans in more than one state?  N/A 12a  13a  14a Did the organization receive any payments for indoor tanning services during the tax ever?  14a X  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b   | а   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | 7a            |             | X        |
| to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  71  | b   |  | 7b            | ļ           | 1        |
| d if "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  g if the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting N/A organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  Sponsoring organization make any taxable distributions under section 49667.  b Did the organization make a distribution to a donor, donor advised funds.  Did the organization make a distribution to a donor, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:  a initiation fees and capital contributions included on Part VIII, line 12  M/A.  Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  Gross income from members or shareholders  B Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a  Section 501(c)(12) organizations. Enter:  a if "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans in more than one state?               | С   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required  |               |             | l        |
| e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  g if the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  h if the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting N/A organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  Sponsoring organizations maintaining donor advised funds.  Did the organization make any taxable distributions under section 4966?  b Did the organization make any taxable distributions under section 4966?  b Did the organization make any taxable distributions or a donor, donor advisor, or related person?  N/A  9a  b Did the organization make any taxable distributions under section 4966?  a littlation fees and capital contributions included on Part Vill, line 12  b Gross receipts, included on Form 990, Part Vill, line 12, for public use of club facilities  10b  11c  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b if "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A   |     |  | 7c            | <u> </u>    | X        |
| f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  g if the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  h if the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  S sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting N/A organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  Sponsoring organizations maintaining donor advised funds.  a Did the organization make a distributions under section 49667  b Did the organization make a distribution to a donor, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  B Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  Gross income from members or shareholders  B Gross income from them sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a Section 501(c)(12) qualified nonprofit health insurance issuers.  a is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  bid the organization in Schedule O.  14a X  bif "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b   | d   | ,  |               | ٠           |          |
| g if the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  h if the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C7  8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting N/A  organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  9 Sponsoring organization malitaining donor advised funds.  a Did the organization make any taxable distributions under section 4966?  b Did the organization make a distribution to a donor, donor advisor, or related person?  N/A  9a  9b  10 Section 501(c)(7) organizations. Enter:  a initiation fees and capital contributions included on Part VIII, line 12  initiation fees and capital contributions included on Part VIII, line 12  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b if "Yes," enter the amount of tax-exempt interest received or accrued during the year  N/A  13a  14a  N/A  13a  Lib  C Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  b If Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14a  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b   | е   |  |               | <del></del> | <u> </u> |
| h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C7  8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting N/A organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  9 Sponsoring organizations maintaining donor advised funds.  10 bid the organization make any taxable distributions under section 4968?  20 bid the organization make a distribution to a donor, donor advisor, or related person?  30 bid the organization make a distribution to a donor, donor advisor, or related person?  40 bid the organization fees and capital contributions included on Part VIII, line 12  40 bid cross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  41 bid cross income from members or shareholders  41 bid cross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  50 bid cross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  51 bid cross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  51 bid cross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  52 bid cross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  53 bid cross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  54 bid cross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  54 cection 501(c)(2) qualified nonprofit health insurance issuers.  55 ais the organization licensed to issue qualified health plans in more than one state?  5     | f   |  |               | 37 /        | / 2      |
| 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting N/A organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  9 Sponsoring organization make any taxable distributions under section 49667. N/A 9a Did the organization make any taxable distributions under section 49667. N/A 9b Did the organization make a distribution to a donor, donor advisor, or related person? N/A 9b Did the organization make a distribution included on Part VIII, line 12 N/A 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Did  | g   |  |               |             |          |
| organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person?  10 Section 501(c)(7) organizations. Enter: a initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  11a  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | h   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | 7h            | N/          | <u>A</u> |
| 9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person?  10 Section 501(c)(7) organizations. Enter: a initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts, is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year   | 8   | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting IN / A   |               |             |          |
| a Did the organization make any taxable distributions under section 4966?  b Did the organization make a distribution to a donor, donor advisor, or related person?  N/A 9b  Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  11a  Section 4947(a)(1) non-exempt charitable trusts, is the organization filing Form 990 in lieu of Form 1041?  If "Yes," enter the amount of tax-exempt interest received or accrued during the year   |     |  | В             | -           | +        |
| b Did the organization make a distribution to a donor, donor advisor, or related person?  N/A 9b  Section 501(c)(7) organizations. Enter:  a initiation fees and capital contributions included on Part VIII, line 12 N/A 10a  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders N/A 11a  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b if "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b  Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b  c Enter the amount of reserves on hand 13c  14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X  b if "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 14b   | 9   |  |               | 1           | 1        |
| 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b  11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts, is the organization filling Form 990 in lieu of Form 1041? b if "Yes," enter the amount of tax-exempt interest received or accrued during the year  |     | Did the organization make any taxable distributions under section 49667  |               | - ,         | <b>—</b> |
| a Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a 10b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 10b 11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders N/A 11a 11b 11a 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filling Form 990 in lieu of Form 1041? 12b 1f "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b 12b 15 Section 501(c)(29) qualified nonprofit health insurance issuers. 15 is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. 15 Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X 15 b 16 "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 14b  |     |  | อม            | ļ——         | -        |
| b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  | 10  | Section 501(c)(7) organizations, circle.   |               |             |          |
| Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filling Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | a   | Gross receipts, included an Form 990. Part VIII. line 12 for public use of club facilities   | 1             |             |          |
| a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year   |     | ·  | 1             |             |          |
| b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  |     | in the contract of the contrac |               |             |          |
| amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year   |     |  | 1 .           | 1           | 1:       |
| 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  |     |  | 1             |             |          |
| b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | 19a |  | 12a           | ľ           |          |
| Section 501(c)(29) qualified nonprofit health insurance issuers.  a is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b   | h   | If "Yes " enter the amount of tax-exempt interest received or accrued during the year  | 1             |             | 1        |
| a is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  13c  14a  |     |  |               |             |          |
| Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b   | a   | is the organization licensed to issue qualified health plans in more than one state?   | 13a           |             |          |
| b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  | _   | Note. See the instructions for additional information the organization must report on Schedule O.  |               |             |          |
| organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  13b  13c  13c  14a Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  14b   | b   |  |               |             |          |
| c Enter the amount of reserves on hand   | -   |  | i,            |             |          |
| 14a Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  |     | Enter the amount of reserves on hand   |               | 1           | 1 1 1    |
| b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  | 14a | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a           | <u> </u>    | X        |
|  |     |  |               |             | <u> </u> |

3°

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

|     | Check if Schedule O contains a response to any question in this Part VI  |         |  | X  |
|-----|--|---------|--|--|
| Sec | tion A. Governing Body and Management  |         |  |  |
|     |  |         | Yes  | No   |
| 1a  | Enter the number of voting members of the governing body at the end of the tax year  | l       |  |  |
| b   | Enter the number of voting members included in line 1a, above, who are independent   | . [     |  |  |
| 2   | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other   |         |  |  |
|     | officer, director, trustee, or key employee?   | 2       |  | Х  |
| 3   | Did the organization delegate control over management duties customarily performed by or under the direct supervision  |         |  |  |
|     | of officers, directors or trustees, or key employees to a management company or other person?  | 3       |  | X  |
| 4   | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?   | 4       | <u>.                                    </u> | X  |
| 5   | Did the organization become aware during the year of a significant diversion of the organization's assets?   | 5       |  | Х  |
| 6   | Does the organization have members or stockholders?  | 6       |  | X  |
| 7a  | Does the organization have members, stockholders, or other persons who may elect one or more members of the  |         |  |  |
|     | governing body?  | 7a      | <del></del>                                  | X  |
|     | Are any decisions of the governing body subject to approval by members, stockholders, or other persons?  | 7b      |  | X_   |
| 8   | Did the organization contemporaneously document the meetings held or written actions undertaken during the year  |         |  | 1.77   |
|     | by the following:  |         | v  |  |
| a   | The governing body?  | 8a      | X  | }  |
| ь   | Each committee with authority to act on behalf of the governing body?  | d8      | Λ  | <del>                                     </del> |
| 9   | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the   | 9       |  | x  |
| 500 | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)   | 9       |  | 1 41   |
| Dec | tion B. Policies (This Section B requests information about policies not required by the internal nevertie code.)  |         | Yes  | No   |
| 40a | Does the organization have local chapters, branches, or affiliates?  | 10a     | 1 50   | X  |
|     | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,  | IVA     |  |  |
| b   | and branches to ensure their operations are consistent with those of the organization?   | 10b     |  |  |
| 11a |  | 11a     | Х  | ļ <u>.</u>                                       |
| b   | Describe in Schedule O the process, if any, used by the organization to review this Form 990.  | ·       |  |  |
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13   | 12a     | Х  |  |
|     | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise  | 124     |  | 1  |
| D   | A THE PARTY OF THE | 12b     | Х  |  |
| С   | The state of the s | ,       |  | ŀ  |
|     | in Schedule O how this is done   | 12c     | Х  |  |
| 13  | Does the organization have a written whistleblower policy?   | 13      | Х  |  |
| 14  | Does the organization have a written document retention and destruction policy?  | 14      | X  |  |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent   |         |  |  |
|     | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  |         | •.   |  |
| a   | The organization's CEO, Executive Director, or top management official   | 15a     | Х  |  |
| b   | Other officers or key employees of the organization  | 15b     | Х  |  |
| . – | If "Yes" to line 15a, or 15b, describe the process in Schedule O. (See instructions.)  | -       |  |  |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a  | :       |  |  |
|     | taxable entity during the year?  | 16a     |  | X  |
| b   | if "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation  |         |  |  |
|     | in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's  |         |  | 1  |
|     | exempt status with respect to such arrangements?   | 16b     |  |  |
| Sec | tion C. Disclosure   |         |  |  |
| 17  | List the states with which a copy of this Form 990 is required to be filed ▶CA   |         |  |  |
| 18  | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available   | for     |  |  |
|     | public inspection. Indicate how you make these available. Check all that apply.  |         |  |  |
|     | X Own website Another's website X Upon request   |         |  |  |
| 19  | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, a  | nd fina | ıncial                                       |  |
|     | statements available to the public.  |         |  |  |
| 20  | State the name, physical address, and telephone number of the person who possesses the books and records of the organization   | tion: 🕨 | <b>-</b>                                     |  |
|     | THE ORGANIZATION - (408)795-6116   |         |  |  |
|     | 201 SOUTH MARKET STREET, SAN JOSE, CA 95113  |         | 000  | 100 15:  |
|     |  | Form    | 990  | (2010)   |

Check if Schedule O contains a response to any question in this Part VII

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
 Enter 0 in columns (D), (E), and (F) if no compensation was paid.
 List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

 List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

 List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: Individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees;

| Check this box if neither the organization (A) | (B)   |                    |                       | (C      | <b>;</b> )                           |  |              | (D)   | (E)  | (F)  |  |
|--|---|--------------------|-----------------------|---------|--------------------------------------|--|--------------|---|--|--|--|
| Name and Title                                 | Average                                       | ١,                 |                       | Posi    |                                      |  | 1. A         | Reportable                                  | Reportable compensation                          | <ul> <li>Estimated<br/>amount of</li> </ul>  |  |
|  | hours per<br>week<br>(describe<br>hours for   | or director        | heck                  | all     |                                      |  |              | compensation<br>from<br>the<br>organization | from related<br>organizations<br>(W-2/1099-MISC) | other<br>compensation<br>from the            |  |
|  | related<br>organizations<br>in Schedule<br>O) | individual trustee | institutional trustee | Officer | Key employee                         | Highest compensated<br>employee        | Former       | (W-2/1099-MISC)                             |  | organization<br>and related<br>organizations |  |
| PETER FRIESS                                   |   |                    |                       |         |                                      |  |              | _   |  |  |  |
| FORMER PRESIDENT (THRU 3/1/2011)               | 40.00   |                    | <u> </u>              |         |                                      |  | X            | 335,792.                                    | 0.   | 0.   |  |
| TIM RITCHIE                                    |   |                    |                       |         |                                      |  |              | _   |  |  |  |
| PRESIDENT (AS OF 9/2011)                       | 40.00   | X                  | ļ                     | Х       |                                      | ļ                                      |              | 0.  | 0.   | 0.   |  |
| NARESH KAPAHI                                  | 1   |                    |                       |         |                                      |  |              | 450 000                                     |  | _  |  |
| CFO  | 40.00   |                    | -                     | X       | X                                    | X                                      |              | 153,000.                                    | 0.   | 0.   |  |
| ANN S. BOWERS                                  | 4.00  |                    |                       | ا پر    |                                      |  |              | 0   | 0.   | ń  |  |
| BOARD CHAIR                                    | 4.00  | <del> </del> X     |                       | X       |                                      | <del> </del>                           |              | 0.  | U.   | 0.   |  |
| EDWARD G. CANNIZZARO                           | 0.00  |                    |                       | x       |                                      |  |              | 0.  | 0.   | 0.   |  |
| BOARD TREASURER                                | 2.00  | X                  | -                     | _A      | _                                    |  |              | 0.  |  | 0.   |  |
| DANIEL J. WARMENHOVEN                          | 2.00  | x                  |                       | х       |                                      |  |              | 0.  | 0.   | 0.   |  |
| BOARD VICE CHAIR                               | 2.00  | ╀≏                 | +-                    | Δ.      | -                                    | <del> </del>                           |              | 0.  | U •  | <u> </u>                                     |  |
| ROGER J. QUINLAN                               | 1.00  | \<br>\**           |                       | x       |                                      |  |              | 0.  | 0.   | 0.   |  |
| BOARD SECRETARY                                | 7.00  | ┢                  | +                     | ^       |                                      | ╁─                                     | ┢            |   |  |  |  |
| TERRY L. AUSTEN                                | 0.50  | x                  |                       |         |                                      |  |              | ó.  | 0.   | 0.   |  |
| DIRECTOR                                       | 0.50  | <del>  = 1</del>   | ╁─                    | ├-      | ļ —                                  |  |              |   |  | <u>,</u>                                     |  |
| MANNY BARBARA                                  | 0.50  | x                  |                       |         |                                      |  |              | 0.  | 0.   | 0.   |  |
| DIRECTOR GUDRUN BAUMEISTER                     | - 0.50  | <del>  ^</del>     |                       |         | ┢                                    | $\vdash$                               | T            |   |  |  |  |
| DIRECTOR                                       | 0.50  | Х                  |                       |         |                                      |  | 1            | 0.  | 0.   | 0.   |  |
| HARRY E. BLOUNT                                |   |                    |                       |         |                                      |  |              |   |  |  |  |
| DIRECTOR                                       | 1.00  | $\mathbf{x}$       |                       |         |                                      |  |              | 0.  | 0.   | 0.   |  |
| SALLY HAZARD BOURGOIN                          |   | Ţ                  |                       |         |                                      | Π                                      |              |   | 5.   |  |  |
| DIRECTOR                                       | 2.00  | Х                  |                       |         |                                      |  |              | 0.  | 0.   | 0.   |  |
| CHUCK BOYNTON                                  |   |                    |                       |         |                                      |  |              |   | _  | _  |  |
| DIRECTOR                                       | 0.50  | X                  |                       | ļ.,     |                                      |  |              | 0.  | 0.   | 0.   |  |
| TERESA BRIGGS                                  |   |                    |                       | 1       | 1                                    |  |              | _   |  |  |  |
| DIRECTOR                                       | 0.40  | X                  |                       |         |                                      | <u> </u>                               | <u> </u>     | 0,  | 0.   | 0.   |  |
| BLAIR CHRISTIE                                 |   |                    |                       |         |                                      | 1                                      |              |   |  | 1  |  |
| DIRECTOR                                       | 0.50  | X                  | 4                     | _       |                                      | $\perp$                                | <del> </del> | 0.  | 0.   | 0.   |  |
| DAVID S. CRAWFORD                              |   |                    |                       |         |                                      |  |              |   |  | _  |  |
| DIRECTOR                                       | 0.50  | X                  | +-                    | _       | 1                                    | -                                      | -            | 0.  | 0.   | 0.   |  |
| JAMES C. DEICHEN                               | 0.50  |                    |                       |         |                                      |  | -            | 0.  | 0.   | 0.   |  |
| DIRECTOR                                       | 2.50  | X                  |                       | <u></u> | ــــــــــــــــــــــــــــــــــــ | _ـــــــــــــــــــــــــــــــــــــ |              | ν.  | <u> </u>   | Form <b>990</b> (2010)                       |  |

032007 12-21-1D

Form **990** (2010)

(A)

Name and title

(C)

Position

(check all that apply)

Reportable

compensation

from

the

organization

(W-2/1099-MISC)

(B)

Average

hours per

week

(describe

hours for

related

Form 990 (2010)

|  | organizations<br>In Schedule<br>O) | Individual tro | Institutional | Officer     | Кеу етріоув | Highest com<br>employee | Боттек |   |                    |         | d relate<br>anizatio |           |
|--|------------------------------------|----------------|---------------|-------------|-------------|-------------------------|--------|---|--------------------|---------|----------------------|-----------|
| CHRISTOPHER S. DIGIORGIO   |                                    |                |               |             |             |                         |        | _                                       | _                  |         | ·                    | _         |
| DIRECTOR   | 1.00                               | X              |               |             |             |                         |        | 0.                                      | 0                  | •       |                      | 0.        |
| JON R. DUANE   |                                    |                |               |             |             |                         |        |   | _                  |         |                      | _         |
| DIRECTOR   | 1.60                               | X              |               |             |             |                         |        | 0.                                      | 0                  | •       |                      | <u>0.</u> |
| JOSEPH W. FABRIS   | 1 00                               | ,,             |               |             |             |                         |        |   | 0                  | 0. 0.   |                      |           |
| DIRECTOR   | 1.00                               | X              |               |             |             |                         | _      | 0.                                      | U                  | 0.      |                      |           |
| ROBERT A. GRIMM  | 3.40                               | 7.             |               |             |             |                         |        | 0.                                      | 0                  |         |                      |           |
| DIRECTOR   | 3.40                               | <u> </u>       |               |             |             |                         |        | U •                                     |                    | •       |                      | 0.        |
| MICHAEL L HACKWORTH  | 20.00                              | \ <b>v</b>     |               |             |             |                         |        | o.                                      | 0                  |         |                      | 0.        |
| DIRECTOR   | 20.00                              | ^              |               |             |             |                         |        | V•                                      | <u>U</u>           | +       |                      | <u> </u>  |
| WILLTAM W. HEIL  | 0.50                               | v              |               |             |             |                         |        | 0.                                      | 0                  |         |                      | 0.        |
| DIRECTOR CERALD IN CHILD   | 0.50                               | ^              |               |             | -           |                         |        | <u> </u>                                | <u></u>            | •       |                      | 0.        |
| GERALD D. HELD   | 2.00                               | v              |               |             |             |                         |        | 0.                                      | 0                  | ĺ       |                      | 0.        |
| DIRECTOR DAVE HOUSE  | 2.00                               | 127            |               |             |             |                         |        | 0.                                      | <u> </u>           | •       |                      |           |
| DIRECTOR   | 0.30                               | x.             |               |             |             |                         |        | 0.                                      | 0                  |         |                      | 0.        |
| KATHY KIMBALL  | 0.50                               | 123            |               |             |             |                         |        | <u> </u>                                |                    | •       |                      | <u> </u>  |
| DIRECTOR 0.50 X 0.   |                                    |                |               |             |             |                         | _      |   | 0.                 |         |                      |           |
| 1b Sub-total   |                                    |                | <b>!</b>      |             |             | -                       |        | 488,792.                                | 0                  |         | 0.                   |           |
| c Total from continuation sheets to Part V   |                                    |                |               |             |             |                         |        | 522,669.                                | 0                  |         |                      | 0.        |
| d Total (add lines 1b and 1c)  |                                    |                |               |             |             | •                       |        | 1,011,461.                              | 0                  |         |                      | 0.        |
| 2 Total number of individuals (including but n   |                                    |                |               |             |             |                         | no re  |   | ,000 in reportable | _       |                      |           |
| compensation from the organization   |                                    |                |               |             |             | •                       |        |   | •                  |         |                      | 6         |
|  |                                    |                |               |             |             |                         |        |   |                    |         | Yes                  | No        |
| 3 Did the organization list any former officer,  |                                    |                |               |             |             |                         |        |   |                    |         |                      | 1,1       |
| line 1a? If "Yes," complete Schedule J for s   | auch individual                    |                | .,            |             |             |                         |        |   | ·····              | 3       | X                    |           |
| 4 For any Individual listed on line 1a, is the su                                      | um of reportab                     | le co          | amo           | ensa        | ation       | ane                     | d oth  | ner compensation from                   | the organization   | 1.      |                      |           |
| and related organizations greater than \$15  | 0,000? If "Yes,                    | " co           | mple          | ete S       | Sche        | dule                    | J f    | or such individual                      |                    | 4       | X                    |           |
| 5 Did any person listed on line 1a receive or a  |                                    |                |               |             | _           |                         |        | -                                       |                    |         |                      | .:        |
| rendered to the organization? If "Yes," com  | nplete Schedul                     | e J i          | or s          | uch_        | pers        | on,                     |        | *************************************** |                    | 5       |                      | <u>X</u>  |
| Section B. Independent Contractors   |                                    |                |               |             |             |                         |        |   |                    |         |                      |           |
| <ol> <li>Complete this table for your five highest co<br/>the organization.</li> </ol> | empensated in                      | dep            | ende          | ent c       | ontr        | acto                    | ors t  | hat received more than                  | \$100,000 of compe | nsation | from                 |           |
| <b>(A)</b><br>Name and business  | address                            |                | •             |             |             |                         |        | <b>(B)</b><br>Description of s          | ervices            | Comp    | <b>C)</b><br>ensatio | n         |
| RICHARD KING   |                                    | •              |               |             |             |                         | 1      | FUNDRAISING-                            | THE TECH           |         |                      |           |
| 201 S. MARKET STREET, SAI  | N JOSE,                            | Ç.             | <u>, 4</u>    | 95 <u>:</u> | 113         | 3                       | 7      | AWARDS                                  |                    | 26      | 4,9                  | 95.       |
| •  |                                    |                |               |             |             |                         |        |   |                    |         |                      |           |
|  |                                    |                |               |             |             |                         |        |   |                    |         |                      |           |
|  |                                    |                |               |             |             |                         | -      |   |                    |         |                      |           |
|  |                                    |                |               |             |             |                         | - 1    |   | 1                  |         |                      |           |

032008 12-21-10

Total number of independent contractors (including but not limited to those listed above) who received more than

SEE PART VII, SECTION A CONTINUATION SHEETS

\$100,000 in compensation from the organization

Part VIII Statement of Revenue (**D**) Revenue (A) (B) (C) Unrelated Related or Total revenue excluded from tax under sections 512 513, or 514 exempt function business revenue revenue 1 a Federated campaigns b Membership dues ..... 1b 1573394 c Fundraising events 10 d Related organizations 1300000 Contributions, and other simi e Government grants (contributions) 1e f All other contributions, gifts, grants, and 3306952 similar amounts not included above 1149812. g Noncash contributions included in lines 1a-1f; \$ h Total, Add lines 1a-1f 6180346 Business Code 2464936 2464936 2 a ADMISSIONS AND FEES 611710 Program Service Revenue 824,414 824,414 IMAX TICKET SALES 900099 c VISITORS SERVICES 900099 468,182 468,182 d FACILITY RENTAL 900099 434,989 434,989 STORE REVENUE 453220 348,899 348,899 f All other program service revenue g Total. Add lines 2a-2f 4541420 Investment income (including dividends, interest, and other similar amounts) 297,488 2<u>97,488.</u> 4 Income from investment of tax-exempt bond proceeds Royalties (i) Real (ii) Personal 6 a Gross Rents ..... Less: rental expenses ...... Rental income or (loss) ..... d Net rental income or (loss) ... (i) Securities (ii) Other 7 a Gross amount from sales of assets other than inventory 1,772,411 b Less: cost or other basis and sales expenses ........ 1,769,000 3,411. c Gain or (loss) ..... d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ 1,573,394. of contributions reported on line 1c). See 542800. Part IV, line 18 \_\_\_\_\_a 977688. b Less: direct expenses b 434888. c Net income or (loss) from fundraising events 9 a Gross income from gaming activities, See Part IV, line 19 \_\_\_\_\_a b Less: direct expenses \_\_\_\_\_ b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances \_\_\_\_\_a b Less: cost of goods sold \_\_\_\_\_ b c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a d All other revenue Total, Add lines 11a-11d 3720417. 824,414. -137400.Total revenue. See Instructions. 10,587,777 032009 Form 990 (2010)

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

|          | not include amounts reported on lines 6b,<br>3b, 9b, and 10b of Part VIII.   | (A)<br>Total expenses | (B)<br>Program service<br>expenses | (C)<br>Management and<br>general expenses | (D)<br>Fundraising<br>expenses        |
|----------|--|-----------------------|------------------------------------|---|---------------------------------------|
| 1        | Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21  |                       |                                    |   | 14154                                 |
| 2        | Grants and other assistance to individuals in the U.S. See Part IV, line 22  |                       |                                    |   |                                       |
| 3        | Grants and other assistance to governments,  |                       |                                    |   | i julia, i                            |
|          | organizations, and individuals outside the U.S.  |                       |                                    |   |                                       |
|          | See Part IV, lines 15 and 16   |                       | ;                                  |   | at a 100 tag sa 2                     |
| 4        | Benefits paid to or for members  |                       | ALCON VIV.                         |   |                                       |
| 5        | Compensation of current officers, directors, trustees, and key employees   | 488,792.              | 330,589.                           | 100,446.                                  | 57,757.                               |
| 6        | Compensation not included above, to disqualified   | 400//511              | 55075051                           |   |                                       |
| ٠        | persons (as defined under section 4958(f)(1)) and  |                       |                                    |   |                                       |
|          | persons described in section 4958(c)(3)(B)   |                       |                                    |   |                                       |
| 7        | Other salaries and wages   | 3,993,796.            | 2,701,161.                         | 820,718.                                  | <u>471,917.</u>                       |
| 8        | Pension plan contributions (include section 401(k)   |                       |                                    |   |                                       |
|          | and section 403(b) employer contributions)   |                       |                                    |   | · · · · · · · · · · · · · · · · · · · |
| 9        | Other employee benefits  | 300,472.              | 240,607.                           | 22,565.                                   | 37,300.                               |
| 10       | Payroll taxes  | 303,517.              | 200,687.                           | 65,733.                                   | <u>37,097.</u>                        |
| 11       | Fees for services (non-employees):   | ·                     |                                    |   |                                       |
| а        | Management   |                       |                                    |   |                                       |
| b        | Legal  | 3,020.                |                                    | 3,020.                                    |                                       |
| C        | Accounting   | 137,852.              |                                    | 137,852.                                  |                                       |
| ď        | ,  |                       | ,                                  |   |                                       |
| е        | Professional fundraising services. See Part IV, line 17  |                       |                                    | E.C. HO.4                                 |                                       |
| f        | Investment management fees   | 56,784.               | 445 004                            | 56,784.                                   | 106 110                               |
| g        | Other  | 527,648.              | 147,264.                           | 183,974.                                  | 196,410.                              |
| 12       | Advertising and promotion  | 627,214.              | 388,615.                           | 234,980.                                  | 3,619.                                |
| 13       | Office expenses  | 592,818.              | 469,545.                           | 98,785.                                   | 24,488.                               |
| 14       | Information technology   | 222 000               | 220 000                            |   | *****                                 |
| 15       | Royalties  | 330,090.              | 330,090.                           | 10 024                                    | 19,834.                               |
| 16       | Occupancy  | 1,207,012.            | 1,167,344.<br>47,080.              | 19,834.<br>37,326.                        | 9,378.                                |
| 17       | Travel   | 93,784.               | 47,000.                            | 37,340+                                   | 3,310.                                |
| 18       | Payments of travel or entertainment expenses   |                       |                                    |   |                                       |
|          | for any federal, state, or local public officials  | •                     |                                    |   |                                       |
| 19       | Conferences, conventions, and meetings   |                       |                                    |   |                                       |
| 20       | Interest   |                       |                                    |   |                                       |
| 21       | Payments to affiliates  Depreciation, depletion, and amortization  | 1,078,385.            | 1,027,548.                         | 35,885.                                   | 14,952.                               |
| 22       |  | 1,010,305.            | 1,027,040.                         | 30,0001                                   |                                       |
| 23<br>24 | Insurance Other expenses, Itemize expenses not covered   | 5. 1 S. 15. 1         |                                    |   | s this parties,                       |
| 24       | ahove. (List miscellaneous expenses in line 24f. If line l   |                       |                                    |   |                                       |
|          | 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule 0.)   |                       |                                    |   |                                       |
| а        | BEDG AND CEDUTAGE  | 912,393.              | 843,299.                           | 35,935.                                   | 33,159.                               |
| b        | THOU ATTARDO   | 743,790.              | 743,790.                           |   |                                       |
| C        | DESTE DESCRIPTION TO THE DISCUSSION OF THE PROPERTY OF THE PRO | 316,288.              |                                    |   | •                                     |
| d        | OFFICE WITH THE C  | 281,693.              | 164,654.                           | 61,018.                                   | 56,021.                               |
| e        | DANKOADD EREC  | 120,012.              | 120,012.                           |   |                                       |
| f        |  |                       | ,                                  |   |                                       |
| 25       | Total functional expenses. Add lines 1 through 24f   | 12,115,360.           | 9,238,573.                         | 1,914,855.                                | 961,932.                              |
| 26       | Joint costs. Check here Lift following SOP   |                       |                                    |   | . ,                                   |
|          | 98-2 (ASC 958-720). Complete this line only if the   |                       |                                    |   |                                       |
|          | organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation  |                       |                                    |   |                                       |

032010 12-21-10

Form 990 (2010)

| *****                       | 990 (2 | Balance Sheet   |                                       |     | 2004000 Tage 11            |
|-----------------------------|--------|---|---------------------------------------|-----|----------------------------|
|                             |        |   | (A)<br>Beginning of year              |     | (B)<br>End of year         |
|                             | 1      | Cash - non-interest-bearing   | 55,118.                               | 1   | 43,972.                    |
|                             | 2      | Savings and temporary cash Investments  | 931,395.                              | 2   | 352,106.                   |
|                             | 3      | Pledges and grants receivable, net  | 1,209,909.                            | 3   | 1,419,506.                 |
|                             | 4      | Accounts receivable, net  | 1,679,340.                            | 4   | 1,126,854 <u>.</u>         |
|                             | 5      | Receivables from current and former officers, directors, trustees, key                                |                                       |     |                            |
|                             | J      | employees, and highest compensated employees. Complete Part II  |                                       | 5   |                            |
| ļ                           |        | of Schedule L  Receivables from other disqualified persons (as defined under section                  | tion, i                               |     |                            |
|                             | 6      | 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing                             |                                       |     | 医多数 医阴道性病                  |
|                             |        |   |                                       |     |                            |
|                             |        | employers and sponsoring organizations of section 501(c)(9) voluntary                                 | en en en ek almante i dere            | 6   | transkum teoritaria.<br>Li |
| മ                           | _      | employees' beneficiary organizations (see instructions)   |                                       | 7   |                            |
| Assets                      | 7      | Notes and loans receivable, not   |                                       | 8   |                            |
| ¥ i                         | 8      | Inventories for sale or use   | 278,453.                              | 9   | 205,772.                   |
|                             | 9      | Prepaid expenses and deferred charges   | 2/0,433.                              | 9   | 203,112.                   |
|                             | 10a    | Land, buildings, and equipment: cost or other   |                                       |     |                            |
|                             | _      | basis. Complete Part VI of Schedule D 10a 37,441,367.  Less: accumulated depreciation 10b 31,709,025. | 5,502,896.                            | 40- | 5,732,342.                 |
|                             |        | Less: accumulated depreciation 10b 31,709,025.  | 3,302,030.                            |     | 3,134,3424                 |
|                             | 11     | Investments · publicly traded securities  | 14,603,482.                           | 11  | 16,046,150.                |
|                             | 12     | Investments - other securities. See Part IV, line 11  | 14,003,402.                           | 12  | 10,040,130.                |
|                             | 13     | Investments - program-related. See Part IV, line 11   |                                       | 13  |                            |
|                             | 14     | Intangible assets   | 21 542 027                            | 14  | 21,432,562.                |
|                             | 15     | Other assets. See Part IV, line 11  | 21,543,927.                           | 15  | 46,359,264.                |
|                             | 16     | Total assets. Add lines 1 through 15 (must equal line 34)   | 45,804,520.                           | 16  |                            |
|                             | 17     | Accounts payable and accrued expenses   | 1,154,321.                            |     | 682,100.                   |
|                             | 18     | Grants payable  | 472 402                               | 18  | 339,039.                   |
|                             | 19     | Deferred revenue  | 473,403.                              |     | 339,039.                   |
|                             | 20     | Tax-exempt bond liabilities   |                                       | 20  |                            |
| S                           | 21     | Escrow or custodial account liability, Complete Part IV of Schedule D                                 |                                       | 21  |                            |
| Ħ                           | 22     | Payables to current and former officers, directors, trustees, key employees,                          |                                       |     |                            |
| Liabilities                 |        | highest compensated employees, and disqualified persons. Complete Part II                             | # .                                   | ľ   | 1.76                       |
|                             |        | of Schedule L   |                                       | 22  | <u> </u>                   |
|                             | 23     | Secured mortgages and notes payable to unrelated third parties  |                                       | 23  | <u> </u>                   |
|                             | 24     | Unsecured notes and loans payable to unrelated third parties  |                                       | 24  | -                          |
|                             | 25     | Other liabilities, Complete Part X of Schedule D  |                                       | 25  | 4 004 100                  |
|                             | 26     | Total liabilities. Add lines 17 through 25  | 1,627,724.                            | 26  | 1,021,139.                 |
|                             | 1      | Organizations that follow SFAS 117, check here   X and complete                                       | · · · · · · · · · · · · · · · · · · · |     |                            |
| S                           |        | lines 27 through 29, and lines 33 and 34.   |                                       |     | F 064 F0F                  |
| SE SE                       | 27     | Unrestricted net assets   | 3,877,520.                            |     | 5,864,507.                 |
| gak                         | 28     | Temporarily restricted net assets   | 27,613,570.                           |     | 26,757,912.                |
| ğ                           | 29     | Permanently restricted net assets   | 12,685,706.                           | 29  | 12,715,706.                |
| 핉                           |        | Organizations that do not follow SFAS 117, check here 🕨 📖 and   |                                       |     |                            |
| р                           |        | complete lines 30 through 34.   |                                       |     |                            |
| ets                         | 30     | Capital stock or trust principal, or current funds  |                                       | 30  |                            |
| જુ                          | 31     | Paid in or capital surplus, or land, building, or equipment fund                                      |                                       | 31  |                            |
| Net Assets or Fund Balances | 32     | Retained earnings, endowment, accumulated income, or other funds                                      |                                       | 32  | 45.055.455                 |
| Ž                           | 33     | Total net assets or fund balances   | 44,176,796.                           |     | 45,338,125.                |
|                             | 34     | Total liabilities and net assets/fund balances  | 45,804,520.                           | 34  | 46,359,264.                |

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Form 990 (2010)

#### **SCHEDULE A**

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Employer identification number

|            |                        | THE TECH  | H MUSEUM OF                               | INNOV.         | MOLTA         | <u> </u>    |                     |                                       | 94                         | <u>-2864</u> | 660                                    |       |
|------------|------------------------|---|---|----------------|---------------|-------------|---------------------|---------------------------------------|----------------------------|--------------|--|-------|
| Part I     | Reason f               |   | t <b>y Status</b> (All organiz            |                |               | e this part | t.) See inst        | ructions,                             |                            |              |  |       |
| The organ  | ization is not a       | private foundation b                            | ecause it is: (For lines 1                | l through 1    | l1, check d   | nly one b   | ox.)                |                                       |                            |              |  |       |
| 1 🔲        | A church, con          | vention of churches                             | , or association of chur                  | ches descr     | ribed in sec  | ction 170   | (b)(1)(A)(i)        |                                       |                            |              |  |       |
| 2 🔙        |                        |   | ) <b>(b)(1)(A)(ii).</b> (Attach Sc        |                |               |             |                     |                                       |                            |              |  |       |
| 3          |                        |   | al service organization o                 |                |               |             |                     |                                       |                            |              |  |       |
| 4 . 🗀      | A medical rese         | earch organization o                            | perated in conjunction                    | with a hos     | pital descri  | bed in se   | ction 170           | (b)(1)(A)(iii                         | ). Enter the               | e hospital   | 's nam                                 | е,    |
|            | city, and state        |   |   |                |               | .,          |                     |                                       |                            |              |  |       |
| 5          | _                      | on operated for the b<br>b)(1)(A)(iv). (Complet | enefit of a college or un<br>te Part II.) | niversity ov   | vned or op    | erated by   | a governr           | nental unit                           | described                  | l in         |  |       |
| 6 🗀        |                        |   | nt or governmental uni                    |                |               |             |                     |                                       |                            |              |  |       |
| 7 X        | An organization        | on that normally rece                           | ives a substantial part                   | of its supp    | ort from a    | governme    | ental unit o        | r from the                            | general pu                 | iblic desc   | ribed ir                               | า     |
| 4          | section 170(b          | )(1)(A)(vi). (Complet                           | e Part II.)                               |                | ·             |             |                     |                                       |                            |              |  |       |
| 8 🗔        |                        |   | ection 170(b)(1)(A)(vi).                  |                |               |             |                     |                                       |                            |              |  |       |
| 9 🗌        |                        |   | ives: (1) more than 33                    |                |               |             |                     |                                       |                            |              |  |       |
|            |                        |   | ctions - subject to certa                 |                |               |             |                     |                                       |                            |              |  |       |
|            | Income and u           | nrelated business ta                            | xable income (less sec                    | tion 511 ta    | x) from bus   | sinesses a  | acquired b          | y the orga                            | nization af                | ter June 3   | i0, 197                                | 5,    |
| , <u>,</u> |                        | 509(a)(2). (Complete                            | •   |                |               |             |                     |                                       |                            |              |  |       |
| 10         |                        |   | erated exclusively to te                  |                |               |             |                     |                                       |                            |              |  |       |
| 11         |                        |   | erated exclusively for th                 |                |               |             |                     |                                       |                            |              |  | or    |
|            |                        |   | tions described in secti                  |                |               |             | 2). See <b>se</b> d | ction 509(a                           | a)(3). Chec                | k the box    | that                                   |       |
|            |                        | 1   | organization and compl                    |                |               |             |                     |                                       |                            |              |  |       |
|            | a ∐l Type I            | b L   |   |                | e III - Func  |             |                     |                                       |                            | Type III - ( |  |       |
| e 📙        |                        |   | the organization is not                   |                |               |             |                     |                                       |                            |              |  | n     |
|            |                        |   | an one or more publicl                    |                |               |             |                     |                                       | ∦(a)(1) or s∈              | ection 608   | J(a)(2).                               |       |
| f          | -                      |   | en determination from                     | the IRS tha    | at it is a Ty | pe I, Type  | ili, or Type        | ) iii                                 |                            |              |  |       |
|            |                        | ganization, check th                            |   |                |               |             |                     |                                       |                            | ***********  |  | اـــا |
| g          |                        |   | rganization accepted a                    |                |               |             |                     |                                       |                            |              | \\\-\-\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ |       |
|            |                        |   | rectly controls, either a                 |                |               |             |                     |                                       |                            | 44-63        | Yes                                    | No    |
|            | _                      |   | pported organization?                     |                |               |             |                     |                                       |                            |              | <del> </del>                           |       |
|            |                        |   | described in (i) above?                   |                |               |             |                     |                                       |                            |              |  | -     |
|            |                        |   | person described in (i)                   |                |               | ,           |                     | *************                         |                            | 11g(iii)     | <u> </u>                               | L     |
| h          | Provide the fo         | ollowing Information                            | about the supported or                    | ganization     | (S).          |             |                     |                                       | ÷                          |              |  |       |
| //3 Nome   | at aumnorted           | (ii) EIN  | (iii) Type of                             | (iv) Is the (  | organization  | (v) Did vo  | u notify the        | (vi) ls                               | the                        | (vii) An     | nount o                                | ıf    |
|            | of supported anization | /E) Cus   | organization<br>(described on lines 1-9   | in col. (i) li | sted in your  | organiza    | tion in col.        | (vi) ls<br>organizatio<br>(i) organiz | on in col.  <br>red in the |              | port                                   | •     |
| o. g       | umzauon                |   | above or IRC section                      | governing      | document?     | (i) of you  | r support?          | Ü.S                                   | .?                         | •            | •                                      |       |
|            |                        |   | (see instructions))                       | Yes            | No            | Yes         | No                  | Yes                                   | No                         |              |  |       |
|            |                        |   |   |                |               |             |                     |                                       |                            |              |  |       |
|            |                        |   | ,   |                |               |             |                     |                                       | ļ                          |              |  |       |
|            |                        |   |   |                |               |             |                     |                                       | ] [                        |              |  |       |
|            |                        |   |   |                | <u> </u>      |             |                     | ļ                                     |                            |              |  |       |
|            |                        |   |   |                |               |             |                     |                                       | 1                          |              |  |       |
|            |                        |   |   |                | ļ             |             |                     |                                       |                            | ··· -        |  |       |
|            |                        |   |   |                |               |             |                     |                                       |                            |              |  |       |
|            |                        |   |   |                |               |             |                     |                                       | -                          |              | -,                                     |       |
|            |                        |   |   | <del> </del>   | <del> </del>  |             |                     | -                                     | ļ                          |              | •-                                     |       |
| Total      |                        |   | स्तरीय है।<br>इस सेंड्रिक सम्बद्धि        | 14             |               |             |                     |                                       |                            |              |  |       |

032021 12-21-10

Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

LHA For Paperwork Reduction Act Notice, see the Instructions for

## Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or If the organization falled to qualify under Part III. If the organization falls to qualify under the tests listed below, please complete Part III.)

| Sec  | tion A. Public Support                       |                       |                       |                        |  |                     |               |
|------|--|-----------------------|-----------------------|------------------------|--|---------------------|---------------|
| Cale | ndar year (or fiscal year beginning in) 🕨    | (a) 2006              | (b) 2007              | (c) 2008               | (d) 2009                                     | (e) 2010            | (f) Total     |
|      | Gifts, grants, contributions, and            |                       |                       |                        |  |                     |               |
|      | membership fees received. (Do not            |                       |                       |                        |  |                     |               |
|      | include any "unusual grants.")               | 8,871,655.            | 11,577,669.           | 11,117,707,            | 8,983,577                                    | 6,996,214.          | 47,546,822,   |
| 2    | Tax revenues levied for the organ-           |                       |                       |                        |  |                     |               |
|      | ization's benefit and either paid to         |                       |                       |                        | ·  |                     |               |
|      | or expended on its behalf                    |                       |                       | ;                      |  |                     |               |
| 3    | The value of services or facilities          |                       |                       |                        |  |                     |               |
|      | furnished by a governmental unit to          |                       |                       |                        |  |                     |               |
|      | the organization without charge              | 1,404,000.            | 1,404,000.            | 1,304,886,             | 1,298,939,                                   | 1,292,636,          | 6,704,461.    |
| 4    | Total. Add lines 1 through 3                 | 10 275 655            | 12,981,669.           | 12,422,593,            | 10,282,516,                                  | 8,288,850,          | 54,251,283.   |
| 5    | The portion of total contributions           | 1 N                   | i dist                |                        |  |                     |               |
|      | by each person (other than a                 |                       |                       |                        |  |                     |               |
|      | governmental unit or publicly                |                       |                       |                        |  |                     |               |
|      | supported organization) included             |                       |                       |                        |  | 1                   |               |
|      | on line 1 that exceeds 2% of the             |                       |                       |                        |  | 2.1                 |               |
|      | amount shown on line 11,                     |                       | 25 mile<br>2 1375     |                        |  |                     |               |
|      | column (f)                                   |                       |                       | 型質等/                   |  |                     | ····          |
| _6   | Public support, Subtract line 5 from line 4. |                       |                       | Figure 1 1             | atti sati b                                  |                     | 54,251,283.   |
| Sec  | etion B. Total Support                       |                       |                       |                        |  |                     |               |
| Cale | ndar year (or fiscal year beginning in) ►    | (a) 2006              | <b>(b)</b> 2007       | (c) 2008               | (d) 2009                                     | (e) 2010            | (f) Total     |
| 7    | Amounts from line 4                          | 10,275,655,           | 12,981,669.           | 12,422,593.            | 10,282,516,                                  | 8,288,850,          | 54,251,283,   |
| 8    | Gross income from interest,                  |                       |                       |                        |  |                     |               |
|      | dividends, payments received on              |                       |                       |                        |  | ]                   |               |
|      | securities loans, rents, royalties           |                       |                       |                        |  |                     |               |
|      | and income from similar sources              | 607,988.              | 459,289.              | 381,718.               | 318,803.                                     | 297,488.            | 2,065,286,    |
| 9    | Net income from unrelated business           |                       |                       |                        |  |                     |               |
|      | activities, whether or not the               | ,                     |                       |                        |  |                     |               |
|      | business is regularly carried on             |                       |                       |                        | 748,485.                                     | 824,414.            | 1,572,899.    |
| 10   | Other income, Do not include gain            |                       |                       |                        |  |                     |               |
|      | or loss from the sale of capital             |                       |                       |                        |  |                     |               |
|      | assets (Explain in Part IV.)                 |                       |                       |                        |  | 3                   |               |
| 11   | Total support. Add lines 7 through 10        |                       | <u> </u>              | 1 1 m                  |  |                     | 57,889,468.   |
| 12   | Gross receipts from related activities       |                       |                       |                        |  | 12                  |               |
| 13   | First five years. If the Form 990 is fo      | r the organization's  | s first, second, thir | rd, fourth, or fifth t | ax year as a sectio                          | n 501(c)(3)         |               |
| Se   | organization, check this box and sto         |                       |                       |                        | <u>.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u> |                     | <u> </u>      |
| 14   | Public support percentage for 2010 (         | (line 6, column (f) d | ivided by line 11, o  | column (f))            |  | 14                  | 93.72 %       |
|      | Public support percentage from 2009          |                       |                       |                        |  | 15                  | 92.01 %       |
| 162  | 33 1/3% support test - 2010.If the c         | organization did no   | t check the box or    | n line 13, and line    | 14 is 33 1/3% or m                           | nore, check this bo | x and         |
|      | stop here. The organization qualifies        | as a publicly supp    | orted organization    | 1 .,,                  | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,      |                     | <b>&gt;</b> X |
| Ł    | 33 1/3% support test - 2009.If the c         | organization did no   | t check a box on l    | ine 13 or 16a, and     | line 15 is 33 1/3%                           | or more, check thi  | is box        |
| •    | and stop here. The organization qua          |                       |                       |                        |  |                     |               |
| 17a  | 10% -facts-and-circumstances tes             |                       |                       |                        |  |                     |               |
|      | and if the organization meets the *fac       |                       |                       |                        |  |                     |               |
|      | meets the "facts-and-circumstances"          |                       |                       |                        |  |                     |               |
| t    | 10% -facts-and-circumstances tes             | ~                     | •                     |                        |  |                     |               |
|      | more, and if the organization meets t        |                       |                       |                        |  |                     |               |
|      | organization meets the "facts-and-cir        |                       |                       |                        |  |                     |               |
| 18   |  |                       |                       |                        |  |                     |               |
|      |  |                       |                       |                        |  | edule A (Form 990   |               |

# Schedule A (Form 990 or 990-EZ) 2010 Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to

| Sec       | etion A. Public Support  | OW, DICESE COMP | MOLO I BIL IIJ     |   |                                 | •                    |               |
|-----------|--|-----------------|--------------------|---|---------------------------------|----------------------|---------------|
|           | ndar year (or liscal year beginning in)  | (a) 2006        | (b) 2007           | (c) 2008                                | (d) 2009                        | (e) 2010             | (f) Total     |
|           | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")   |                 |                    |   |                                 |                      |               |
| 2         | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |                 |                    |   |                                 |                      |               |
| 3         | Gross receipts from activities that are not an unrelated trade or business under section 513   |                 |                    |   |                                 |                      |               |
| 4         | Tax revenues levied for the organ-<br>ization's benefit and either paid to<br>or expended on its behalf  |                 |                    |   |                                 |                      | •             |
| 5         | The value of services or facilities  |                 |                    |   |                                 |                      |               |
|           | furnished by a governmental unit to the organization without charge  |                 |                    |   |                                 |                      |               |
|           | Total. Add lines 1 through 5   |                 |                    |   |                                 |                      |               |
| 7 8       | Amounts included on lines 1, 2, and  |                 | -                  |   | -                               |                      |               |
|           | 3 received from disqualified persons   |                 | •                  |   |                                 |                      |               |
| k         | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |                 |                    |   |                                 |                      |               |
| (         | Add lines 7a and 7b  |                 |                    |   |                                 | ,                    |               |
|           | Public support (Subtractine 7c from line 6.)   |                 |                    |   |                                 |                      |               |
|           | ction B. Total Support   |                 |                    |   |                                 |                      |               |
| Cale      | ndar year (or fiscal year beginning in)  | (a) 2006        | (b) 2007           | (c) 2008                                | (d) 2009                        | (e) 2010             | (f) Total     |
|           | Amounts from line 6  |                 |                    |   |                                 |                      |               |
|           | Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources                                  |                 |                    |   |                                 |                      | -             |
| k         | Unrelated business taxable income  |                 |                    |   |                                 |                      |               |
|           | (less section 511 taxes) from businesses   |                 |                    |   |                                 |                      | •             |
|           | acquired after June 30, 1975   |                 |                    |   |                                 |                      |               |
| •         | Add lines 10a and 10b  |                 |                    |   |                                 |                      |               |
| 11        | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on  |                 |                    |   |                                 |                      | ,             |
| 12        | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)  |                 | -                  |   |                                 | ,                    |               |
|           | Total support (Add lines 9, 10c, 11, and 12.)  | ha araanh-1     | first second H-1   | rd for 11th an Elith 2                  | inv voor oo a sas <sup>41</sup> | nn 501(n)(9) araa-1- | vation        |
| 14        | First five years. If the Form 990 is for t   | -               |                    | •                                       | · ·                             |                      | adori,        |
| Sa        | check this box and stop here<br>ction C. Computation of Public   | Support Par     | rcontano           | *************************************** | ***************                 | ,                    |               |
|           | Public support percentage for 2010 (lin  |                 |                    | aak man (fi)                            |                                 | 15                   | %             |
| 15        | ., , ,   |                 | •                  | **** ********************************** |                                 |                      | %<br>%        |
| 16        | Public support percentage from 2009 section D. Computation of Invest   |                 |                    |   | ,                               | [16]                 | 76            |
|           |  |                 |                    |   |                                 | T.,                  | 9/            |
| 17        | Investment income percentage for 201   | •               |                    |   |                                 | 17                   | <u>%</u><br>% |
| 18        | Investment income percentage from 20   |                 |                    |   |                                 | 18                   |               |
| 19:       | a 33 1/3% support tests - 2010. If the c   |                 |                    |   |                                 |                      |               |
|           | more than 33 1/3%, check this box and  | •               | -                  |   |                                 |                      |               |
| k         | 33 1/3% support tests - 2009, If the c   | -               |                    |   |                                 |                      |               |
|           | line 18 is not more than 33 1/3%, chec   |                 | •                  | ·                                       |                                 |                      |               |
| <u>20</u> | Private foundation. If the organization  | aid not check a | box on line 14, 19 | a, or 19b, check t                      | nis box and see ir              | ISTRUCTIONS          |               |

#### **SCHEDULE D**

(Form 990)

### **Supplemental Financial Statements**

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

➤ Attach to Form 990. ➤ See separate instructions.

|     | Inspection                     | _ |
|-----|--------------------------------|---|
|     | Employer identification number |   |
|     | 94-2864660                     | _ |
| r A | ccounts. Complete if the       |   |
|     | •                              |   |

| Nam        | e of the organization THE TECH MUSEUM OF INNO                                | NO THE STATE                          | Employer identification number 94-2864660   |
|------------|--|---------------------------------------|---|
| Pai        |  | s or Other Similar Funds              |   |
| 1, 41      | organization answered "Yes" to Form 990, Part IV, line 6.                    | is of Other Onliner Funds (           | or Accounts, Complete II the                |
|            |  | a) Donor advised funds                | (b) Funds and other accounts                |
|            | ·  | ay borior advisod farido              | (D) r drids drid other appopulation         |
| 1          | Total number at end of year  |                                       |   |
| 2          | Aggregate contributions to (during year)                                     |                                       |   |
| 3          | Aggregate grants from (during year)  |                                       |   |
| 4          | Aggregate value at end of year   |                                       |   |
| 5          | Did the organization inform all donors and donor advisors in writing the     |                                       |   |
|            | are the organization's property, subject to the organization's exclusive     |                                       |   |
| 6          | Did the organization inform all grantees, donors, and donor advisors in      |                                       |   |
|            | for charitable purposes and not for the benefit of the donor or donor-a      |                                       |   |
| <b>D</b>   | impermissible private benefit?   |                                       |   |
| Par        | · · · · · · · · · · · · · · · · · · ·  | · · · · · · · · · · · · · · · · · · · | rt IV, line 7.                              |
| 1          | Purpose(s) of conservation easements held by the organization (checi         |                                       |   |
|            | Preservation of land for public use (e.g., recreation or education           |                                       | orically important land area                |
|            | Protection of natural habitat  | Preservation of a certification       | ed historic structure                       |
|            | Preservation of open space   |                                       |   |
| 2          | Complete lines 2a through 2d if the organization held a qualified conse      | ervation contribution in the form of  | a conservation easement on the last         |
|            | day of the tax year.   |                                       |   |
|            |  |                                       | Held at the End of the Tax Year             |
| а          | Total number of conservation easements                                       |                                       | 2a  |
| þ          | Total acreage restricted by conservation easements                           |                                       | 2b  |
| C          | Number of conservation easements on a certified historic structure in        |                                       |   |
| d          | Number of conservation easements included in (c) acquired after 8/17         |                                       | 1 I   |
|            | listed in the National Register  |                                       |   |
| 3          | Number of conservation easements modified, transferred, released, ea         | xtinguished, or terminated by the o   | organization during the tax                 |
|            | year >   | •                                     | •   |
| 4          | Number of states where property subject to conservation easement is          |                                       | •   |
| 5          | Does the organization have a written policy regarding the periodic mo        |                                       |   |
|            | violations, and enforcement of the conservation easements it holds?          |                                       |   |
| 6          | Staff and volunteer hours devoted to monitoring, inspecting, and enfo        |                                       |   |
| 7          | Amount of expenses incurred in monitoring, inspecting, and enforcing         | •                                     |   |
| 8          | Does each conservation easement reported on line 2(d) above satisfy          | •                                     |   |
|            | and section 170(h)(4)(B)(ii)?  |                                       |   |
| 9          | In Part XIV, describe how the organization reports conservation easer        | ·                                     |   |
|            | include, if applicable, the text of the footnote to the organization's final | ancial statements that describes th   | ne organization's accounting for            |
|            | conservation easements.  |                                       |   |
| Pa         | 1 III Organizations Maintaining Collections of Art, H                        | •                                     | ner Similar Assets.                         |
|            | Complete if the organization answered "Yes" to Form 990, Par                 |                                       |   |
| <b>1</b> a | If the organization elected, as permitted under SFAS 116 (ASC 958), r        |                                       |   |
|            | historical treasures, or other similar assets held for public exhibition, e  | education, or research in furtheran   | ce of public service, provide, in Part XIV, |
|            | the text of the footnote to its financial statements that describes thes     |                                       |   |
| b          | If the organization elected, as permitted under SFAS 116 (ASC 958), t        | to report in its revenue statement a  | and balance sheet works of art, historical  |
|            | treasures, or other similar assets held for public exhibition, education,    | , or research in furtherance of publ  | lc service, provide the following amounts   |
|            | relating to these items:   |                                       | •   |
|            | (i) Revenues included in Form 990, Part VIII, line 1                         |                                       | <b>&gt;</b> \$                              |
|            |  |                                       | <b>&gt;</b> \$                              |
| 2          | If the organization received or held works of art, historical treasures, or  |                                       |   |
|            | the following amounts required to be reported under SFAS 116 (ASC            | 958) relating to these Items:         |   |
| а          | Revenues included in Form 990, Part VIII, line 1                             |                                       | <b>&gt;</b> \$                              |
| b          | Assets Included in Form 990, Part X  |                                       |   |
|            |  |                                       |   |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 032051 12-20-10

Schedule D (Form 990) 2010

| Part III   Organizations Maintaining Collections of Art, Historical Treasures, or Other Similiar Assets (continued)  | Sched |  | H MUSEUM OF               |            |                                       |   |   |  |                | 864660        |                    |             |
|--|-------|--|---------------------------|------------|---------------------------------------|---|---|--|----------------|---------------|--------------------|-------------|
| Checks all that apply:   a   Distribution   d   Loan or exchange programs   e   Other  | Par   | t III Organizations Maintaining C                | ollections of Art         | t, Histo   | orical Tre                            | easures, c                              | or Othe                                 | er S   | imilar Ass     | ets (conti    | nued)              |             |
| a  | 3     | Using the organization's acquisition, accession  | on, and other records     | s, check   | any of the f                          | following tha                           | t are a si                              | ignific                                      | cant use of it | s collection  | ı item:            | S           |
| n Scholarly research e Preservation for future generations  4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.  5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assests to be gold to raise funds a rather than to be maintained as part of the organization collection?  |       | (check all that apply):                          |                           |            |                                       |   |   |  |                |               |                    |             |
| c  | а     | Public exhibition                                | d                         | L          | oan or exch                           | nange progra                            | ams                                     |  |                |               |                    |             |
| 4. Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.  5. During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets  1. Let you be sold to raise furths rather than to be maintained as part of the organization answered "Yoe" to Form 990, Part XI, line 9, or reported an amount on Form 990, Part XI, line 9, or reported an amount on Form 990, Part XI, line 11.  1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part XI?  1b If "Yes", explain the arrangement in Part XIV and complete the following table:  1c   | b     | Scholarly research                               | е                         | c          | ther                                  |   |   |  |                |               |                    |             |
| 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's cellection?  Part IV   Secrow and Custodial Arrangements. Complete if the organization answered "Yee" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X line 21.  Is the organization an angent, fursate, outsoids an or other intermediary for contributions or other assets not included on Form 990, Part X in 21.  Is a list the organization answered "Yees" to Form 990, Part X line 9.  Beginning balance  C Beginning balance  In   Amount   In   Amount   In   In   In   In   In   In   In  | c     | Preservation for future generations              |                           |            |                                       |   |   |  |                |               |                    |             |
| To be sold to raise funds rather than to be maintained as part of the organization's collection?   | 4     | Provide a description of the organization's co   | ollections and explain    | how the    | y further th                          | ne organizati                           | on's exe                                | mpt (  | ourpose in Pa  | art XIV.      |                    |             |
| Part IV   Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.    Ves  | 5     | During the year, did the organization solicit or | r receive donations o     | f art, his | torical treas                         | sures, or oth                           | er similaı                              | rass   | ets _          |               |                    |             |
| reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  b If "Yes," explain the arrangement in Part XIV and complete the following table:  C Beginning balance  d Additions during the year  f Ending balance  2a Did the organization include an amount on Form 990, Part X, line 21?  2b If the organization include an amount on Form 990, Part X, line 21?  Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.  [a) Current year [b) Prior year (c) Two years back (d) Three years back (e) Four years back (e) Four years back (e) Four years back (e) Two years back (e) Two years back (e) Four years back (e) Fou |       |  |                           |            |                                       |   |   |  |                |               |                    | No          |
| 1a   Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?   Yes   No   If "Yes," explain the arrangement in Part XIV and complete the following table:   | Par   |  |                           | te if the  | organizatio                           | n answered '                            | "Yes" to                                | Forn   | 1 990, Part IV | /, line 9, or |                    |             |
| on Form 990, Part X?  b If "Yes," explain the arrangement in Part XIV and complete the following table:    Almount   |       |  |                           |            |                                       |   |   |  |                |               |                    |             |
| Describe in Part XIV and complete the following table:   |       |  |                           |            |                                       |   |   |  |                | _             |                    | 1           |
| o Beginning balance d Additions during the year e Distributions during the year 1 te   |       |  |                           |            |                                       | •••••••••                               |   | <del></del> .                                | L              | Yes           | L                  | No          |
| C   Beginning balance   1c   1d   1d   1d   1d   1d   1d   1d  | b     | If "Yes," explain the arrangement in Part XIV    | and complete the fol      | lowing ta  | able:                                 |   |   | г-   |                |               |                    |             |
| d Additions during the year e Distributions during the year f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 217 b If "Yes," explain the arrangement in Part XIV. Part V Endowment Funds. Complete If the organization answered "Yes" to Form 990, Part IV, line 10.  [a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years   |       |  |                           |            |                                       |   |   | -  |                | Amount        | <u> </u>           |             |
| e Distributions during the year  f Ending balance  2a Did the organization include an amount on Form 990, Part X, line 217   | C     | Beginning balance                                | ************************  |            |                                       |   |   |  | 1c             |               |                    |             |
| Finding balance   11   | d     | Additions during the year                        | ************************* | ****       | · · · · · · · · · · · · · · · · · · · | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | • | }_   | 1d             |               |                    |             |
| 2a   Did the organization include an amount on Form 990, Part X, line 21?   Yes   No   b. if "Yes," explain the arrangement in Part XIV.     Part V   Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.  | e     |  |                           |            |                                       |   |   | ··· ⊢  |                |               |                    |             |
| b if "Yes," explain the arrangement in Part XIV.  Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.  [a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back.  [b] Contributions  | f     |  |                           |            |                                       |   |   |  |                |               |                    | <del></del> |
| Part V   Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.   Can Current year   (b) Prior year   (c) Two years back   (d) Three years back   (e) Four     | 2a    | Did the organization include an amount on Fo     | orm 990, Part X, Ilne :   | 217        |                                       | ****                                    |   |  | L              | Yes           | $ldsymbol{\sqcup}$ | No          |
| (a) Current year   (b) Prior year   (c) Two years back   (d) Three years back   (e) Four years   (e) F    |       |  |                           |            |                                       |   |   |  |                |               |                    |             |
| 12 685,706, 12,675,167, b Contributions 30,000, 10,539. c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses 9 Find of year balance 12,715,706, 12,685,70  | Par   | t V Endowment Funds. Complete it                 |                           |            |                                       |   |   |  |                |               |                    |             |
| b Contributions 30,000. 10,539.  |       |  | (a) Current year          | (b) Pr     | lor year                              | (c) Two yea                             | rs back                                 | (d) T  | hree years bad |               |                    |             |
| c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs  f Administrative expenses g End of year balance 2 Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment ▶  | 1a    | Beginning of year balance                        | 12,685,706,               | 12,        | 675,167.                              |   |   |  | ·              |               |                    | <i>C</i> (  |
| d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 12,715,706, 12,685,706,  2 Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment ▶   | b     |  | 30,000.                   |            | 10,539                                |   |   |  |                |               | - :                | . 18.       |
| e Other expenditures for facilities and programs  f Administrative expenses  g End of year belance  2 Provide the estimated percentage of the year end balance held as:  a Board designated or quasi-endowment   | C     |  |                           | <u>.</u>   |                                       |   |   |  |                |               |                    |             |
| and programs  f Administrative expenses g End of year balance  2 Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment ▶   | d     | Grants or scholarships                           |                           |            |                                       |   |   |  | •              |               |                    |             |
| ## Administrative expenses ## End of year balance ## 12,715,706, 12,685,706,   | е     |  |                           |            |                                       |   |   |  | ï              | 1.            |                    |             |
| g End of year balance 12,715,706, 12,685,706, 2  Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment ▶   |       | and programs                                     |                           |            |                                       |   |   | 21.11/2                                      | * • • •        | <u> </u>      |                    | <u> </u>    |
| Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment ▶  | f     | Administrative expenses                          |                           |            |                                       |   |   | <u>.                                    </u> |                |               |                    |             |
| a Board designated or quasi-endowment ▶  | g     |  |                           |            | 685,706.                              |   |   |  |                |               |                    |             |
| b Permanent endowment ► 100.00   | 2     | Provide the estimated percentage of the year     | r end balance held a      | s:         |                                       |   |   |  |                |               |                    |             |
| C Term endowment ►   | а     | Board designated or quasi-endowment              |                           | _%         |                                       |   |   |  |                |               |                    |             |
| Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) unrelated organizations (ii) related organizations (ii) related organizations (iii) related organ | b     | Permanent endowment ► 100.00                     | %                         |            |                                       |   |   |  | •              |               |                    |             |
| Yes   No   (i)   unrelated organizations     3a(i)     X   |       |  |                           |            |                                       |   |   |  |                |               |                    |             |
| (i) unrelated organizations (ii) related organizations (ii) related organizations (iii) related organizations (ii) related organizations (iii) x (3a(ii) X (3a(iii) X (3a(iii) X (3b)  | За    | Are there endowment funds not in the posse       | ession of the organiza    | ation tha  | t are held a                          | nd administe                            | ered for t                              | he o   | rganization    |               |                    |             |
| (ii) related organizations b   f "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?  4   Describe in Part XIV the intended uses of the organization's endowment funds.    Part VI   Land, Buildings, and Equipment. See Form 990, Part X, line 10.    Description of investment   (a) Cost or other basis (other)   (b) Cost or other basis (other)   (c) Accumulated depreciation   |       | by:  |                           |            |                                       |   |   |  | •              |               | Yes                |             |
| b if "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIV the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.  Description of investment  (a) Cost or other basis (other)  (b) Cost or other basis (other)  (c) Accumulated depreclation  1a Land  b Buildings  c Leasehold improvements  4 Equipment  5 20, 061, 521. 17, 971, 267. 2,090, 254.  |       | (i) unrelated organizations                      | *******                   |            |                                       |   |   | • • • • • • • •                              |                |               | igsqcut            |             |
| b   f "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?  4  |       |  |                           |            |                                       |   |   |  |                | ****          |                    | X           |
| Part VI         Land, Buildings, and Equipment. See Form 990, Part X, line 10.           Description of investment         (a) Cost or other basis (investment)         (b) Cost or other basis (other)         (c) Accumulated depreciation           1a Land         5 Buildings         5 Possible or other basis (other)         5 Possible or other basis (other)           c Leasehold improvements         9,966,579.         6,852,659.         3,113,920.           d Equipment         7,413,267.         6,885,099.         528,168.           e Other         20,061,521.         17,971,267.         2,090,254.   | þ.    |  |                           |            |                                       |   | ·····                                   | •••••  | ••••           | 3b            | L                  | l           |
| Description of investment   (a) Cost or other basis (investment)   (b) Cost or other basis (other)   (c) Accumulated depreclation  | _4_   |  |                           |            |                                       |   |   |  |                |               |                    | -           |
| basis (investment)         basis (other)         depreciation           1a Land         5 Buildings         5 Page 10 Page 12 Pag  | Pai   | t VI   Land, Buildings, and Equipm               | <b>1ent.</b> See Form 990 | , Part X,  | line 10.                              |   | r                                       |  | ·              |               |                    |             |
| b Buildings c Leasehold improvements d Equipment e Other  0 Buildings 2 9,966,579. 6,852,659. 3,113,920. 7,413,267. 6,885,099. 528,168. 20,061,521. 17,971,267. 2,090,254.   |       | Description of investment                        | , , ,                     |            |                                       |   |   |  |                | (d) Boo       | k valu             |             |
| b Buildings c Leasehold improvements d Equipment e Other 20,061,521. 17,971,267. 2,090,254.  | 1a    | Land   |                           |            |                                       |   |   |  |                |               |                    |             |
| c Leasehold improvements       9,966,579.       6,852,659.       3,113,920.         d Equipment       7,413,267.       6,885,099.       528,168.         e Other       20,061,521.       17,971,267.       2,090,254.  |       |  |                           |            |                                       |   |   |  |                |               |                    |             |
| d Equipment 7,413,267. 6,885,099. 528,168. e Other 20,061,521. 17,971,267. 2,090,254.  | c     |  |                           |            | 9,96                                  | 6,579.                                  | 6,                                      | 852  | 2,659.         | 3,11          | 3,9                | 20.         |
| e Other 20,061,521. 17,971,267. 2,090,254.   | ď     |  |                           |            |                                       |   |   | 88   | 5,099.         | 52            | 8,1                | 68.         |
|  |       |  | ,                         |            | 20,06                                 | 1,521.                                  | 17,                                     | 973  | 1,267.         | 2,09          | 0,2                | 54.         |
|  | _     |  |                           | X, colun   |                                       |   |   |  |                | 5,73          | 2,3                | 42.         |

2010.05041 THE TECH MUSEUM OF INNOVATI 90477-T1

032053 12-20-10

|            | t XI Reconciliation of Change in Net Assets from Form 990 to A                                 | OTA .     | d Finan                               | cial St     | atem        |            | <u>ZOUROUU Tage</u><br>le | ÷  |
|------------|--|-----------|---------------------------------------|-------------|-------------|------------|---------------------------|--|
|            |  |           | •                                     | 1           | ,           |            | 10,587,777                | ~~~  |
| 1          | Total revenue (Form 990, Part VIII, column (A), line 12)                                       |           |                                       | 2           |             |            | 12,115,360                |  |
| 2          | Total expenses (Form 990, Part IX, column (A), line 25)  |           |                                       | 3           |             |            | -1,527,583                |  |
| 3          | Excess or (deficit) for the year. Subtract line 2 from line 1                                  |           |                                       | 4           |             | -          | 2,224,715                 |  |
| 4          | Net unrealized gains (losses) on investments   |           |                                       |             |             |            | -111,364                  |  |
| 5          | Donated services and use of facilities   |           |                                       | 5           |             |            | -111,304                  | •  |
| 6          | Investment expenses  |           |                                       | 6           |             |            |                           |  |
| 7          | Prior period adjustments   |           |                                       | 7           |             |            | E9E E61                   |  |
| 8          | Other (Describe in Part XIV.)  |           |                                       | 8           |             |            | 575,561                   |  |
| 9          | Total adjustments (net). Add lines 4 through 8   |           |                                       | 9           |             |            | 2,688,912                 |  |
| 10         | Excess or (deficit) for the year per audited financial statements. Combine lines 3 and         | 9         | M. D.                                 | 10          | u Dad       |            | 1,161,329                 | •  |
| Par        | t XII Reconciliation of Revenue per Audited Financial Statemen                                 |           |                                       |             |             | turn       | 15 000 100                |  |
| 1          | Total revenue, gains, and other support per audited financial statements                       |           |                                       |             |             | 1          | 15,998,408                | •  |
| 2          | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                            |           |                                       |             | _  -        |            |                           |  |
| а          | Net unrealized gains on investments  | 2a        | 2,22                                  | 4,71        | 5.          |            |                           |  |
| b          | Donated services and use of facilities   | 2b        | 1,29                                  | 2,63        | 6.          |            |                           |  |
| c          | Recoveries of prior year grants  | 2c        |                                       |             |             |            |                           |  |
| d          | Other (Describe in Part XIV.)  | 2d        | 1,24                                  | 2,10        | 8.          |            |                           |  |
| e          | Add lines 2a through 2d  |           |                                       |             | Li          | 2e         | <u>4,759,459</u>          | •  |
| 3          | Subtract line 2e from line 1   |           |                                       |             |             | 3          | 11,238,949                |  |
| 4          | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                           |           |                                       |             |             |            |                           |  |
| a          | Investment expenses not included on Form 990; Part VIII, line 7b                               | 4a        | 5                                     | 6,78        | 4.          |            |                           |  |
| b          | Other (Describe in Part XIV.)  | 4h        | ~70                                   | 7,95        |             |            |                           |  |
| _          | Add lines 4a and 4b  |           |                                       |             | <del></del> | <b>4</b> 0 | -651,172                  |  |
|            | Total revenue. Add lines 3 and 4c, (This must equal Form 990, Part I, line 12.)                |           |                                       |             |             | 5          | 10,587,777                | ī.   |
| Da         | t XIII Reconciliation of Expenses per Audited Financial Stateme                                | nts V     | /ith Expe                             | nses        | per F       |            |                           |  |
|            | Total expenses and losses per audited financial statements                                     |           |                                       |             |             | 1          | 14,837,079                | <del>_</del>                                 |
| 1          | Amounts included on line 1 but not on Form 990, Part IX, line 25:                              | •••••     | ••••••                                |             | ·····  -    | •          |                           | <u> </u>                                     |
| 2          |  | 2a        | 1 40                                  | 4,00        | n           |            |                           |  |
| a          | Donated services and use of facilities   | 2b        |                                       | 74,00       | -           |            |                           |  |
| þ          | Prior year adjustments   | 1         |                                       |             |             |            |                           |  |
| C          | Other losses   |           |                                       | 6,54        |             |            |                           |  |
| d          | ,  |           |                                       | •           |             | - 1        | 0.070 547                 | 7  |
| е          | Add lines 2a through 2d  |           |                                       |             | ·····       | 2e         | 2,070,547<br>12,766,532   | <u>.</u>                                     |
| 3          | Subtract line 2e from line 1   |           |                                       |             |             | 3          | 14,/00,534                | <u> </u>                                     |
| 4          | Amounts included on Form 990, Part IX, line 25, but not on line 1:                             |           | -                                     |             |             | j.         |                           |  |
| а          | Investment expenses not included on Form 990, Part VIII, line 7b                               |           |                                       | 6,78        |             |            |                           |  |
| b          | Other (Describe In Part XIV.)  | 4b        | -70                                   | 7,95        | <u> </u>    | J.T        |                           |  |
| С          | Add lines 4a and 4b  |           |                                       |             |             | 4c         | -651,172                  |  |
| _5         | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)               |           | · · · · · · · · · · · · · · · · · · · |             |             | 5          | 12,115,360                | <u>)                                    </u> |
|            | rt XIV Supplemental Information  |           |                                       |             |             |            | -                         |  |
| Com        | plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, | lines 1   | ia and 4; P                           | art IV, iir | ies 1b      | and        | 2b; Part V, line 4; Part  | t  |
| X. lir     | e 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also comple   | ete this  | s part to pro                         | ovide an    | y addi      | tiona      | al information.           |  |
| PA         | RT X, LINE 2: THE ORGANIZATION APPLIES THE   | PRO       | VISIO                                 | IS SE       | IT F        | OR         | TH IN                     |  |
|            |  |           |                                       |             |             |            |                           |  |
| FI         | NANCIAL ACCOUNTING STANDARDS BOARD (FASB) A  | CCO       | UNTINO                                | 3 STA       | NDA         | 1RD        | )ន                        |  |
|            |  |           |                                       |             |             |            |                           |  |
| CO         | DIFICATION TOPIC 740 TO ACCOUNT FOR UNCERTA  | TNI       | Y IN                                  | INCO        | ME ]        | 'AX        | ES. THE                   |  |
|            |  |           |                                       |             |             |            |                           |  |
| OR         | GANIZATION ASSESSED ALL INCOME TAX POSITION  | S T       | AKEN V                                | VHER        | TT E        | ΙE         | STATUTE OF                |  |
|            |  |           |                                       |             |             |            |                           |  |
| LΙ         | MITATION REMAINED OPEN. THE ORGANIZATION BE  | LIE       | VES TI                                | TAL         | ITS         | TA         | X FILING                  |  |
|            |  |           |                                       |             |             |            |                           |  |
| <u>P</u> O | SITIONS WILL BE SUSTAINED UPON TAX EXAMINAT  | ION       | S; THI                                | EREF        | ORE,        | <u>, N</u> | O LIABILITY               | <u>Y_</u>                                    |
|            | ,  |           |                                       |             |             |            |                           |  |
| FO         | R UNRECOGNIZED INCOME TAX BENEFITS HAS BEEN  | RE        | CORDE                                 | ) AT        | JUI         | ψE         | 30, 2011.                 |  |
| חודי       | E ORGANIZATION DOES NOT ANTICIPATE ANY SIGN  | ਾਜ਼ਜ਼     | CANT :                                | ואטאו       | RASI        | 35         | OR                        |  |
| TH         | C OVOUNTING TORD NOT WITCIFULD WIT PIGE  | ملد تديمه |                                       | 1           |             |            | dule D (Form 990) 20      | )10  |
|            |  |           |                                       |             |             |            |                           |  |

| Schedule D (Form 990) 2010 THE TECH MUSEUM OF INNOVATION  Part XIV Supplemental Information (continued) | 94-2864660 Page 5        |
|---|--------------------------|
| DECREASES TO UNRECOGNIZED INCOME TAX BENEFITS DURING TH   | E NEXT TWELVE            |
| MONTHS.   |                          |
|   |                          |
| PART XI, LINE 8 - OTHER ADJUSTMENTS:  |                          |
| IN-KIND CONTRIBUTIONS - REPORTED AS INCOME  | 1,242,108.               |
| IN-KIND CONTRIBUTIONS - REPORTED AS EXPENSES  | -666,547.                |
| TOTAL TO SCHEDULE D, PART XI, LINE 8  | 575,561.                 |
| PART XII, LINE 2D - OTHER ADJUSTMENTS:  |                          |
| IN-KIND CONTRIBUTIONS   |                          |
| DADE WITH THAT ARE OFFICED AD THE CHARACTERS.   | •                        |
| PART XII, LINE 4B - OTHER ADJUSTMENTS:  |                          |
| RECLASS OF TECH AWARD EXPENSES  |                          |
| PART XIII, LINE 2D - OTHER ADJUSTMENTS:   |                          |
| IN-KIND CONTRIBUTIONS   |                          |
| PART XIII, LINE 4B - OTHER ADJUSTMENTS:   |                          |
| RECLASS OF TECH AWARD EXPENSES  | -707,956                 |
|   |                          |
| ·   |                          |
|   |                          |
|   |                          |
| ·   |                          |
| ,   |                          |
|   |                          |
|   | Schedule D (Form 990) 20 |

#### **SCHEDULE F** (Form 990)

# **Statement of Activities Outside the United States**

➤ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990. See separate instructions.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

| THE TECH MUSE                                  | UM OF INNO                          | VATION             |  |   |  | 4-286466                                 |  |
|--|-------------------------------------|--------------------|--|---|--|--|--|
| Part I General II                              | nformation on A                     | ctivities Out      | side the United St   | ates. Comple                                  | te if the organiza   | tion answered "                          | Yes"   |
| to Form 990,                                   | , Part IV, line 14b.                |                    |  |   |  | _ 11                                     |  |
| 1 For grantmakers. [                           | Does the organization               | maintain record    | ls to substantiate the ar<br>selection criteria used to  | nount of the gra                              | inis or assistanc<br>its or assistance   | e, the                                   | Yes No   |
| grantees' eligibility f                        | or the grants or assis              | stance, and the s  | selection criteria used to   | awaru ine gran                                | its or assistance  | ·  | 163110   |
| 2 For grantmakers. [                           | Describe in Part V the              | organization's p   | procedures for monitorin   | ng the use of gra                             | ant funds outside  | the United Stat                          | es,  |
| 3 Activities per Region                        | n. (The following Part              | I, line 3 table ca | n be duplicated if addit   | onal space is n                               | eeded.)  |  |  |
| (a) Region                                     | (b) Number of offices in the region |                    | (d) Activities conduct<br>(by type) (e.g., fundrals<br>services, investment<br>recipients located in | ed in region<br>sing, program<br>s, grants to | (e) If activity<br>is a progra<br>describe sp<br>of service(s  | m service,<br>secific type               | (f) Total<br>expenditures<br>for and<br>investments<br>in region |
|  |                                     |                    |  |   |  |  |  |
|  |                                     |                    |  |   |  |  |  |
|  |                                     |                    |  |   |  |  |  |
|  |                                     |                    |  |   |  |  |  |
|  |                                     |                    |  |   | •  | ,  |  |
|  | <b> </b>                            |                    |  |   |  |  | ,  |
|  |                                     | 1                  |  |   |  |  |  |
|  |                                     |                    |  |   |  |  | }  |
|  |                                     |                    | }  |   |  |  |  |
|  |                                     |                    |  |   |  |  |  |
|  |                                     |                    |  |   |  |  | į  |
|  |                                     |                    | ,  |   |  |  |  |
|  |                                     |                    |  |   |  |  |  |
|  |                                     |                    |  |   |  |  |  |
| •  |                                     |                    |  |   |  | •  |  |
| •  |                                     |                    |  | 1   |  |  |  |
|  |                                     |                    |  |   |  |  |  |
|  |                                     |                    |  |   |  |  |  |
|  |                                     |                    |  |   | •  |  |  |
|  |                                     |                    |  |   |  |  |  |
|  | ļ                                   |                    |  |   |  |  |  |
|  |                                     |                    |  |   | . •  |  |  |
|  |                                     |                    |  |   |  |  | · ·  |
|  |                                     |                    |  |   |  |  |  |
|  |                                     |                    |  |   |  |  |  |
|  |                                     |                    |  |   |  | ****                                     |  |
| 3 a Sub-total                                  |                                     | 0 0                | *  | a rep   | i de de la companya d |  | 0  |
| <b>b</b> Total from continues theets to Part I | l l                                 | 00                 |  | 1.  |  | · 10 10 10 10 10 10 10 10 10 10 10 10 10 | 0  |
| c Totals (add lines 3                          |                                     |                    |  |   |  | <b>建设线</b> 基                             |  |
| and 3h)  | l l                                 | ol o               |  |   | 45.3   |  | 0  |

Schedule F (Form 990) 2010

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

94-2864660

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any THE TECH MUSEUM OF INNOVATION Schedule F (Form 990) 2010

Commence of the management of the commence of

×

Page 2

(i) Method of valuation (book, FMV, appraisal, other) Schedule F (Form 990) 2010 (h) Description of non-cash assistance (g) Amount of non-cash assistance ö Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 cash disbursement (f) Manner of WIRE 50 000 MIRE 50,000 of cash grant 50,000, (e) Amount the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter PRIZE FOR THE TECH RIZE FOR THE TECH PRIZE FOR THE TECH (d) Purpose of grant AWARDS AWARDS AWARDS NITED KINGDOM (c) Region Part II can be duplicated if additional space is needed. PHILIPPINES Enter total number of other organizations or entitles (b) IRS code section and EIN (if applicable) (a) Name of organization Q က

29

Page 3

94-2864660

THE TECH MUSEUM OF INNOVATION

Control of the second of the second of the second of

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.
Part III can be duplicated if additional space is needed. Schedule F (Form 990) 2010

| 1   | ,      | 1                         | <u> </u> | ! |  |  | · |   | \$ | ₽                          |
|---|--------|---------------------------|----------|---|--|--|---|---|----|----------------------------|
| (h) Method of valuation (book, FMV, appraisal, other) | AMA    |                           |          |   |  |  |   |   |    | Schedule F (Form 990) 2010 |
| (g) Description of non-cash assistance                |        |                           |          |   |  |  |   |   |    | Sched                      |
| (f) Amount of<br>non-cash<br>assistance               | C      |                           |          |   |  |  |   |   |    |                            |
| (e) Manner of cash disbursement                       |        |                           |          |   | The substitution of the su |  |   |   |    |                            |
| (d) Amount of cash grant                              | 000 CG |                           |          |   |  |  |   |   |    |                            |
| (c) Number of recipients                              |        | ٠.                        |          |   |  |  |   | , |    |                            |
| (b) Region  |        | SHULLALINES               |          |   | - Art and a state of the state  |  |   | · |    |                            |
| (a) Type of grant or assistance (b) Region            |        | PRIZE FOR THE TECH AWARDS | · ·      |   |  |  |   |   |    |                            |

032073 12-20-13

Schedule F (Form 990) 2010

#### SCHEDULE G (Form 990 or 990-EZ)

# Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

➤ Attach to Form 990 or Form 990-EZ, ➤ See separate instructions.

2010

Open To Public Inspection

Name of the organization

Department of the Treasury Internal Revenue Service

•

Employer Identification number

|  | SCH MUSEUM OF INNUV   |   |   | 94-2864  |   |
|--|---|---|---|--|---|
| Part I Fundraising Activitien required to complete this  | <b>es.</b> Complete if the organization ansv<br>part.   | vered "Yes" to  | o Form 990, Part IV, I  | line 17. Form 990-EZ   | filers are not  |
| <ul> <li>a X Mail solicitations</li> <li>b X Internet and email solicitations</li> <li>c X Phone solicitations</li> <li>d X In-person solicitations</li> <li>2 a Did the organization have a written key employees listed in Form 990</li> </ul> | ons  f X Solicit. g X Special on or oral agreement with any individual, p, Part VII) or entity in connection with individuals or entities (fundralsers) pur | ation of non-g<br>ation of gover<br>al fundraising<br>al (including o<br>professional i | overnment grants<br>rnment grants<br>events<br>fficers, directors, tru<br>fundraising services? | stees or   |   |
| (i) Name and address of individual or entity (fundraiser)  | (ii) Activity   | (iii) Did<br>fundraisor<br>have custody<br>or control of<br>contributions?              | (iv) Gross receipts<br>from activity  | (v) Amount paid<br>to (or retained by)<br>fundraiser<br>listed in col. (i) | (vi) Amount paid<br>to (or retained by)<br>organization |
| RICHARD KING - 201 S. MARKET   | FUNDRAISING - THE TECH  | Yes No  | -   |  |   |
| STREET, SAN JOSE, CA 95113   | AWARDS  | X   | 2,116,194.  | 264,995,   | 1,851,199,  |
|  |   |   |   |  |   |
|  |   |   |   |  | ·   |
|  | -   |   |   |  |   |
|  |   |   |   | ,  | ,   |
|  |   |   | ,   |  |   |
|  |   |   |   |  |   |
|  |   | <u> </u>  |   |  |   |
|  |   |   |   |  |   |
|  |   |   |   |  |   |
|  |   |   |   |  | •   |
|  | ation is registered or licensed to solici   |   | 2,116,194,<br>s or has been notifie   | ,  |   |
| CA   |   |   |   |  |   |
|  |   |   | -   |  |   |
|  |   |   |   |  |   |
|  |   |   |   |  |   |
|  |   |   |   | · · · · · · · · · · · · · · · · · · ·                                      |   |
|  |   | <del></del>   |   |  | <u> </u>  |
|  | ·   | <u> </u>  |   | -  |   |
| LHA Paperwork Reduction Act Noti   | ce, see the Instructions for Form 99  | 0 or 990-EZ.  |   | Schedule G (For  | m 990 or 990-EZ) 201                                    |

Schedule G (Form 990 or 990-EZ) 2010

032082 01-13-11

| Schedule G (Form 990 or 990 EZ) 2010 THE TECH MUSEUM OF INNOVATION 94-2864660 Page 3   |
|--|
| 11 Does the organization operate gaming activities with nonmembers? Yes No   |
| 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed  |
| to administer charitable gaming? Ves L No  |
| 13 Indicate the percentage of gaming activity operated in:  2 The organization's facility.   |
| a The Organization of addition   |
| b An outside facility  |
| 14 Effet the halfle and address of the person who propares the digatilization organization organization organization of the person who propares the digatilization organization organization organization organization of the person who propares the digatilization organization orga |
| Name ►   |
| Address ►  |
| 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?   |
| b If "Yes," enter the amount of garning revenue received by the organization ▶ \$ and the amount of garning revenue retained by the third party ▶ \$   |
| c If "Yes," enter name and address of the third party:   |
| Name ▶   |
| Address >  |
|  |
| 16 Gaming manager information:   |
| Name ►   |
| Gaming manager compensation ▶ \$   |
|  |
| Description of services provided   |
|  |
|  |
| Director/officer Employee Independent contractor   |
| A Mary Hall and All Addition Affrages  |
| 17 Mandatory distributions:  a Is the organization required under state law to make charitable distributions from the gaming proceeds to   |
| retain the state gaming license?   |
| b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the   |
| organization's own exempt activities during the tax year > \$  |
| Part IV Supplemental Information. Complete this part to provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).   |
| lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (assertion).   |
| SCHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:   |
|  |
|  |
| (I) NAME OF FUNDRAISER: RICHARD KING   |
| COLUMN CO |
| (I) ADDRESS OF FUNDRAISER: 201 S. MARKET STREET, SAN JOSE, CA 95113  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| 032083 01-13-11 Schedule G (Form 990 or 990-EZ) 201  |

Schedule I (Form 990) (2010) PRIZE FOR THE TECH AWARDS Employer identification number 94-2864660 Open to Public Inspection (h) Purpose of grant or assistance X Yes Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection Enter total number of section 501(c)(3) and government organizations Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. FWQ Governments, and Individuals in the United States Grants and Other Assistance to Organizations, 0 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. ▼ Attach to Form 990. 50,000 INNOVATION LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 501(C)(3) THE TECH MUSEUM OF 74-3050022 General Information on Grants and Assistance criteria used to award the grants or assistance? ... Enter total number of other organizations 1 (a) Name and address of organization BLUE PLANET RUN FOUNDATION REDWOOD CITY, CA 94064 Name of the organization Department of the Treasury internal Revenue Service PO BOX 3059 SCHEDULEI (Form 990) Part1 Part

÷

(f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. AWARD VETTED IN ACCORDANCE WITH THE IRS REGULATIONS AND APPLICABLE GUIDANCE TO Part IV | Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information SCIENTISTS AND ENTREPENEURS WHO USE TECHNOLOGY TO IMPROVE OUR WORLD. EACH NOMINEE ELIGIBLE FOR AN CONJUNCTION WITH ITS ANNUAL TECH AWARDS GALA. THE PURPOSE OF THE TECH ENSURE COMPLIANCE WITH THE RULES AND REGULATIONS FOR MAKING DOMESTIC LINE 2: THE TECH MUSEUM MAKES ANNUAL AWARDS IN (d) Amount of non-cash assistance (c) Amount of cash grant EDUCATORS, (b) Number of recipients AWARDS IS TO HONOR TECHNOLOGISTS, (a) Type of grant or assistance PART I, SCHEDULE I AWARDS S S

Page 2

94-2864660

THE TECH MUSEUM OF INNOVATION

Schedule I (Form 990) (2010)

Part

į,

Schedule I (Form 990) (2010)

37

032102 01-13-11

#### **SCHEDULE J** (Form 990)

Department of the Treasury Internal Revenue Service

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" to Form 990,

Part IV, line 23.

➤ Attach to Form 990. ➤ See separate instructions.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Employer Identification number 94-2864660 THE TECH MUSEUM OF INNOVATION

| Pa | R I   Questions Regarding Compensation   |      | Ve-  | -1A      |
|----|--|------|--|----------|
|    | Company Compan | 31   | Yes  | No       |
| la | Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,   |      | 1  | 100      |
|    | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.   |      |  |          |
|    | First-class or charter travel Housing allowance or residence for personal use  | į    | -  | 1 1 1    |
|    | Travel for companions Payments for business use of personal residence  |      | da i   |          |
|    | Tax indemnification and gross-up payments Health or social club dues or initiation fees  |      |  |          |
|    | Discretionary spending account Personal services (e.g., mald, chauffeur, chef)   |      |  |          |
|    |  | 14/5 | 120  | J. 6.    |
| b  | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or  |      |  |          |
|    | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain   | 1b   |  | <u> </u> |
| 2  | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,   |      |  |          |
|    | trustees, and the CEO/Executive Director, regarding the items checked in line 1a?  | 2    |  |          |
|    | ,  |      |  |          |
| 3  | Indicate which, if any, of the following the organization uses to establish the compensation of the organization's   |      | 1  | 1.0      |
| _  | CEO/Executive Director. Check all that apply.  | 125  | 11, 11   |          |
|    | Compensation committee  X Written employment contract  |      |  |          |
|    | Independent compensation consultant Compensation survey or study   |      |  |          |
|    | Form 990 of other organizations  X Approval by the board or compensation committee   | 1    |  |          |
|    | FOITH 990 OF Other Organizations   |      |  | ie       |
| _  | The state of the s |      |  |          |
| 4  | During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing   | 1.0  |  |          |
|    | organization or a related organization:  | 1    | X  |          |
| а  | Receive a severance payment or change-of-control payment from the organization or a related organization?  | 4a   | Λ  | х        |
| b  | Participate in, or receive payment from, a supplemental nonqualified retirement plan?  | 4b_  | <del>                                     </del> | X        |
| C  |  | 4c   |  |          |
|    | If "Yes" to any of lines 4a c, list the persons and provide the applicable amounts for each item In Part III.  |      |  |          |
|    |  |      | 3.44   |          |
|    | Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.  |      |  |          |
| 5  | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation  | 1.,  |  |          |
|    | contingent on the revenues of:   |      | 1.7  | 1.1      |
| а  | The organization?  | _5a  | ļ  | X        |
| b  | Any related organization?  | 5b   |  | X_       |
|    | If "Yes" to line 5a or 5b, describe in Part III.   |      |  |          |
| 6  | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation  |      |  |          |
| Ū  | contingent on the net earnings of:   |      |  |          |
| a  | The organization?  | 6a   | l <u>.</u>                                       | X_       |
|    | Any related organization?  | 6b   | <u>L</u> .                                       | X        |
|    | If "Yes" to line 6a or 6b, describe in Part III.   | 15,  | 6.5  | I        |
| 7  | which was a second of the seco |      | 1  |          |
| ,  | not described in lines 5 and 6? If "Yes," describe in Part III   | 7    |  | X        |
| a  | Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the  |      | 1  | $\top$   |
| 8  | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III  | 8    |  | х        |
|    | Initial contract exception described in negulations security 33,4300*4(a)(3)? If ites, described in the security and the secu | 1    | <del>                                     </del> | 1        |
| 9  | If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in   | 9    |  |          |
|    | Regulations section 53.4958-6(c)?  | 1.3  |  |          |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2010

1

94-2864660

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. THE TECH MUSEUM OF INNOVATION Schedule J (Form 990) 2010

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

|  |          | (B) Breakdown of V   | (B) Breakdown of W-2 and/or 1099-MISC compensation | 3C compensation                           | (5)  | (D)      | (E)  | (F)   |
|--|----------|--|--|---|--|----------|--|---|
| (A) Name   |          | (i) Base<br>compensation   | (ii) Bonus &<br>incentive<br>compensation          | (iii) Other<br>reportable<br>compensation | other deferred   | benefits | (a)-(b)(a)   | reported in prior<br>Form 990 or<br>Form 990-EZ |
|  | 8        | 335.792.   | 0  | 0   | 0  | 0.       | 335,792.   | 0   |
|  | 2 6      |  | 0.   | 0   | 0  | 0.       |  | 0   |
|  | ε        | 153  | 0  | 0   | 0  | 0        | 153,000.   | 0   |
| 2 NARESH KAPAHI  | €        |  |  | 0.  | 0  | 0        | - 1  | 0.  |
|  | 8        | 116  |  | 0   | 0.   | 0        | 116,932.   | 0.  |
| 3 GEORGE LEAR  | <u> </u> |  |  | 0.  | • 0  | • 0      | 0  | 0.  |
|  | €        |  |  |   |  |          |  |   |
| 4  | Ξ        |  |  |   |  |          |  |   |
|  | Ξ        |  |  |   |  |          |  |   |
| 5  | ▣        |  |  |   |  |          |  |   |
|  | 8        |  |  |   |  |          |  |   |
| 9  | ▣        |  |  |   | - Lander - L |          |  |   |
|  | 8        |  |  |   |  |          | 4  |   |
| 7  | Ξ        | '  |  |   |  |          | Land American Control of the Control |   |
|  | 9        |  |  |   |  |          |  |   |
| 8  |          |  |  |   |  | 1-00     |  |   |
|  | 8        | The state of the s |  |   |  |          | i proproduction of the contract of the contrac |   |
| 0  | Ξ        |  |  |   |  |          |  |   |
|  | Ξ        |  |  |   | ***************************************  |          |  |   |
| 10   | ⊞        |  |  |   |  |          |  |   |
|  | Ξ        |  |  |   |  | ·        |  |   |
| 11   | Ξ        |  |  |   |  |          |  |   |
|  | ε        |  |  |   |  |          |  |   |
| 12   | (II)     |  |  |   |  |          |  |   |
| 100 mm m m m m m m m m m m m m m m m m m   | Θ        |  |  |   |  |          |  | ***************************************         |
| 13   | : E      |  |  |   |  |          |  |   |
| The state of the s | ε        |  |  |   |  |          |  |   |
| 4-   | <b>(</b> |  |  |   |  |          |  |   |
|  | Θ        |  |  |   |  |          |  |   |
| 15   | Ξ        |  |  |   |  |          |  | -5.24   |
|  | 9        |  |  |   | ***************************************  |          |  |   |
| 16   | Œ        |  |  |   |  |          |  |   |
|  |          |  |  |   |  |          | Schedul  | Schedule J (Form 990) 2010                      |

| Page 3  |  |  |   |  |   | : |  |  |  |   |  |  |      | : | 990) 2010                  |
|---|--|--|---|--|---|---|--|--|--|---|--|--|------|---|----------------------------|
| 94-2864660  | his part for any additional information.   | , company and the second secon |   | CONTRACTOR OF THE CONTRACTOR O | • |   |  |  |  |   |  |  | <br> |   | Schedule J (Form 990) 2010 |
| Schedule J (Form 990) 2010 THE TECH MUSEUM OF INNOVATION  Part III   Supplemental Information | Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information. | PART I, LINE 4A:   | PETER FRIESS RECEIVED SEVERANCE PAY IN THE AMOUNT OF \$152,500. | GEORGE LEAR RECEIVED SEVERANCE PAY IN THE AMOUNT OF \$58,333.  |   |   |  |  |  | TOTAL |  |  |      |   |                            |

#### SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

#### **Noncash Contributions**

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

OMB No. 1645-0047

2010

Open to Public Inspection

Employer identification number

94-2864660 THE TECH MUSEUM OF INNOVATION Types of Property Part I (d) (c) (a) Noncash contribution Method of determining Number of Check if contributions or amounts reported on noncash contribution amounts applicable tems contributed Form 990, Part VIII, line 1q Art - Works of art Art - Historical treasures Art - Fractional interests Books and publications 42,251. FMV Clothing and household goods ..... 5 Cars and other vehicles Boats and planes 7 Intellectual property Securities · Publicly traded ..... 9 Securities - Closely held stock 10 Securities - Partnership, LLC, or trust interests ..... Securitles - Miscellaneous 12 Qualified conservation contribution -13 Historic structures Qualified conservation contribution - Other... Real estate - Residential Real estate - Commercial 16 Real estate - Other 17 Collectibles ..... 18 Food inventory 19 20 Drugs and medical supplies Taxidermy ..... 21 Historical artifacts 22 Scientific specimens 23 Archeological artifacts 24 433,669. 14 FMV ( ELECTRONICS 25 326,500. FMV X 8 ( ADVERTISING 26 6 <u> 156,368.</u> FMV Х 27 ( EQUIPMENT 30 56,200. FMV (ENTERTAINMENT) X 28 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement ...... 29 Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1:28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for Х 30a the entire holding period? b If "Yes," describe the arrangement in Part II. Х Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? ...... 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash X 32a contributions?

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

If the organization did not report an amount in column (c) for a type of property for which column (a) is checked,

Schedule M (Form 990) (2010)

33

b If "Yes," describe in Part II.

| Schedule M (Form 990) (2013) HE TECH MUSEUM OF INNOVATION  | 94-2864660            | Page 2     |
|--|-----------------------|------------|
| Part II Supplemental Information. Complete this part to provide the information required by Part I, Ii Also complete this part for any additional information.   | nes 30b, 32b, and 33. |            |
| DADE T OFFICE OF PROPERTY.   |                       |            |
| PART I, OTHER TYPES OF PROPERTY:   |                       |            |
| SOFTWARE   |                       |            |
| (A) CHECK IF APPLICABLE = X  |                       |            |
| (B) NUMBER OF CONTRIBUTORS = 4   |                       |            |
| (C) REVENUE REPORTED ON FORM 990, PART VIII \$ 43670.  |                       |            |
| (D) METHOD OF DETERMINING REVENUE: FMV   |                       |            |
|  |                       | •          |
| TRAVEL   |                       |            |
|  |                       |            |
| (A) CHECK IF APPLICABLE = X  |                       |            |
| (B) NUMBER OF CONTRIBUTORS = 6   |                       |            |
| (C) REVENUE REPORTED ON FORM 990, PART VIII \$ 36935.  |                       |            |
| (D) METHOD OF DETERMINING REVENUE: FMV   |                       |            |
|  |                       |            |
| OTHER GOODS  |                       |            |
| (A) CHECK IF APPLICABLE = X  |                       |            |
| (B) NUMBER OF CONTRIBUTORS = 4   |                       |            |
|  |                       |            |
| (D) MERIND OF DEPERMENTATING DEVICENTIES, EMIL   |                       |            |
| (a) million of philadellino and philadel |                       |            |
| TOURT  |                       |            |
| HOTEL  |                       |            |
| (A) CHECK IF APPLICABLE = X  |                       |            |
| (B) NUMBER OF CONTRIBUTORS = 4   |                       |            |
| (C) REVENUE REPORTED ON FORM 990, PART VIII \$ 18050.  |                       |            |
| (D) METHOD OF DETERMINING REVENUE: FMV   |                       |            |
|  |                       |            |
| WINE   | <u> </u>              |            |
| (A) CHECK IF APPLICABLE = X  |                       |            |
| (B) NUMBER OF CONTRIBUTORS = 9   |                       |            |
| 032142 12-23-10  | Schedule M (Form      | 990) (2010 |

| Schedule M (Form 990) (2010) THE TECH MUSEUM OF INNOVATION   | 94-2864660     | Page 2 |
|--|----------------|--------|
| Part II Supplemental Information. Complete this part to provide the information required by Part I Also complete this part for any additional information. |                |        |
| Also complete this part for any additional information.  |                |        |
| (C) REVENUE REPORTED ON FORM 990, PART VIII \$ 9760.   |                |        |
| (D) METHOD OF DETERMINING REVENUE: FMV   |                |        |
|  |                |        |
|  |                |        |
| FOOD   |                | .,,    |
| (A) CHECK IF APPLICABLE = X  |                |        |
| (B) NUMBER OF CONTRIBUTORS = 8   |                |        |
| (C) REVENUE REPORTED ON FORM 990, PART VIII \$ 4550.   |                |        |
|  |                |        |
| (D) METHOD OF DETERMINING REVENUE: FMV   | , ,            |        |
|  |                |        |
| •  |                |        |
|  |                |        |
|  | <u>, , , ,</u> |        |
|  | - Tanaca       |        |
|  |                | ,      |
|  |                |        |
| •  |                |        |
|  |                |        |
|  |                |        |
|  |                |        |
|  | ,              |        |
|  |                | -      |
|  | •              |        |
|  |                |        |
|  |                |        |
|  |                |        |
|  |                |        |
|  |                |        |
|  |                |        |
|  |                |        |
|  |                |        |
| ·  |                |        |
|  |                |        |
| ·  |                |        |
| ·  |                |        |
|  |                |        |

#### **SCHEDULE O** (Form 990 or 990-EZ)

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer Identification number

| THE TECH MUSEUM OF INNOVATION  | 94-2864660                            |
|--|---------------------------------------|
| FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHME  | NTS:                                  |
| HONORS TECHNOLOGICAL SOLUTIONS TO HUMANITY'S MOST PRESSIN  | G PROBLEMS,                           |
| WITH OVER 700 NOMINATIONS OF INDIVIDUALS AND ORGANIZATION  | S FROM 70+                            |
| COUNTRIES. THE LAUREATES ARE CELEBRATED AT AN ANNUAL AWAR  | DS GALA, WHICH                        |
| HAS BECOME A SIGNIFICANT SILICON VALLEY EVENT.   |                                       |
| FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHME  | NTS:                                  |
| MUSEUM REACHES OUT TO DIFFERENT ETHNIC AND SOCIOECONOMIC   |                                       |
| INTRODUCE STUDENTS NOT ONLY TO STEM CONCEPTS, BUT ALSO TO  |                                       |
| HANDS-ON LEARNING AND REAL-WORLD DESIGN.   |                                       |
|  | •                                     |
| FORM 990, PART VI, SECTION B, LINE 11: THE AUDIT COMMITTE  | E REVIEWS A DRAFT                     |
| OF THE RETURNS. ALL BOARD MEMBERS ARE SENT A FINAL DRAFT   | OF THE RETURNS                        |
| PRIOR TO FILING.   | · · · · · · · · · · · · · · · · · · · |
|  |                                       |
| FORM 990, PART VI, SECTION B, LINE 12C: EACH DIRECTOR, EA  |                                       |
| OFFICER, THE HIGHEST RANKING OR CHIEF MANAGEMENT OFFICIAL  | , THE HIGHEST                         |
| RANKING OR CHIEF FINANCIAL OFFICER, EACH KEY EMPLOYEE OF   | THE TECH MUSEUM,                      |
| AND OTHERS THAT THE TECH MUSEUM MAY IDENTIFY, SHALL SIGN   | A STATEMENT THAT:                     |
| 1) AFFIRMS THE PERSON HAS RECEIVED A COPY OF THE CONFLICT  | OF INTEREST                           |
| POLICY, HAS READ AND UNDERSTOOD THE POLICY, AND HAS AGREE  | D TO COMPLY WITH                      |
| THE POLICY; AND  |                                       |
| 2) DISCLOSES THE PERSON'S INTERESTS THAT COULD GIVE RISE   | TO CONFLICTS OF                       |
| INTEREST.  |                                       |
| ALL SUCH STATEMENTS BY DIRECTORS AND OFFICERS SHALL BE FI  | LED WITH THE                          |
| MINUTES OF THE MEETINGS OF THE BOARD OR COMMITTEE; STATEM  |                                       |
| LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.  School 032211 01:24-11 | dule O (Form 990 or 990-EZ) (2010)    |

| Name of the organization THE TECH MUSEUM OF INNOVATION   | Employer identification number 94-2864660 |
|--|---|
| SHALL BE RETAINED IN THEIR PERSONNEL FILES.              |   |
|  |   |
| FORM 990, PART VI, SECTION B, LINE 15: THE EXECUTIVE COM | MITTEE APPROVES                           |
| COMPENSATION FOR THE CEO AND CFO. THE ORGANIZATION PERIC | DICALLY CONDUCTS A                        |
| SALARY COMPARISON.                                       |   |
| FORM 990, PART VI, SECTION C, LINE 18: THE ORGANIZATION  | MAKES THESE                               |
| AVAILABLE TO THE PUBLIC ON THE ORGANIZATION'S WEBSITE OF | R UPON REQUEST.                           |
|  |   |
| FORM 990, PART VI, SECTION C, LINE 19: GOVERNING DOCUMEN | TS, CONFLICT OF                           |
| INTEREST POLICY, AND FINANCIAL STATEMENTS ARE AVAILABLE  | TO THE PUBLIC ON                          |
| THE ORGANIZATION'S WEBSITE OR UPON REQUEST.              | 444                                       |
| ,  |   |
| FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS:        |   |
| NET UNREALIZED GAINS ON INVESTMENTS:                     | 2,224,715                                 |
| DONATED SERVICES AND USE OF FACILITIES:                  | -111,364                                  |
| IN-KIND CONTRIBUTIONS - REPORTED AS INCOME               | 1,242,108                                 |
| IN-KIND CONTRIBUTIONS - REPORTED AS EXPENSES             | -666, <u>547</u>                          |
| TOTAL TO FORM 990, PART XI, LINE 5                       | 2,688,912                                 |
| FORM 990, PART XII, LINE 2C: THE ORGANIZATION'S PROCESS  | FOR OVERSEEING                            |
| THE AUDIT OF THE FINANCIAL STATEMENTS AND SELECTION OF A | N INDEPENDENT                             |
| ACCOUNTANT HAS NOT CHANGED FROM PRIOR YEARS.             |   |
|  |   |
|  |   |
|  |   |
|  |   |