Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A I	For the	e 2009 calendar year, or tax year beginning $\mathrm{JUL}1,2009$	<u>J</u> UN 30, 2010	
B	Check if applicable	use IRS	D Employer identifi	cation number
	Addres	ss label or THE TECH MUSEUM OF INNOVATION		
	Name change Initial	type. Doing Business As		864660
Ļ	return	See Specific 2 24 Room/s		
Ļ	Termin ated Amend	Instruct 201 SOUTH MARKET STREET	408-	795-6116
Ļ	lreturn	City or town, state or country, and ZIP + 4	G Gross receipts \$	15,666,814.
	Applic tion pendir	BAN UUSE, CA 95115	H(a) Is this a group re	
	portan	F Name and address of principal officer: PETER FRIESS	for affiliates?	Yes X No
		SAME AS C ABOVE	H(b) Are all affiliates inc	
		empt status: X 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527		list. (see instructions)
		te: WWW.THETECH.ORG	H(c) Group exemptio	
			ear of formation: 1983 N	M State of legal domicile: CA
Pa	art I	Summary	ME 3 MODED OF	AGG GGTENGE
Activities & Governance		Briefly describe the organization's mission or most significant activities: TO OPERA MUSEUM •	TE A WORLD CL	ASS SCIENCE
ern	2	Check this box 🕨 📖 if the organization discontinued its operations or disposed of n	nore than 25% of its net as	
Š		Number of voting members of the governing body (Part VI, line 1a)		39
8		Number of independent voting members of the governing body (Part VI, line 1b)		38
<u>ies</u>		Total number of employees (Part V, line 2a)		193
ĬΞ		Total number of volunteers (estimate if necessary)		750
Act		Total gross unrelated business revenue from Part VIII, column (C), line 12		748,485.
	b	Net unrelated business taxable income from Form 990-T, line 34		-26,113.
			Prior Year	Current Year
ne	1	Contributions and grants (Part VIII, line 1h)	11,857,487. 4,023,142.	8,435,296.
Revenue	1	Program service revenue (Part VIII, line 2g)	283,934.	3,899,206.
Be		Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-1,010,885.	314,270. 67,144.
	1	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	15,153,678.	12,715,916.
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	13,133,070.	12,713,910.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		
		Benefits paid to or for members (Part IX, column (A), line 4)	5,693,096.	5,133,077.
Expenses		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	3,033,030.	3,133,077.
en	loa	Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) 1,638,043.		
Ä		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	11,223,323.	8,315,913.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	16,916,419.	
		Revenue less expenses. Subtract line 18 from line 12	-1,762,741.	-733,074.
-C	19	Tieveniue iess expenses. Subtract iine 10 non iine 12	Beginning of Current Year	End of Year
ets (20	Total assets (Part X, line 16)	43,352,902.	45,804,520.
Ass	21	Total liabilities (Part X, line 16) Total liabilities (Part X, line 26)	1,057,912.	1,627,724.
Net Assets or Fund Balances	22	Net assets or fund balances. Subtract line 21 from line 20	42,294,990.	44,176,796.
Pá	art II	Signature Block		
		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and stateme and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowle	ents, and to the best of my knowled	ge and belief, it is true, correct,
		and complete. Declaration of preparet total trial officer is based on all information of which preparet has any knowled	suge.	
Sign Here				
		Signature of officer	Date	
		NARESH KAPAHI, CFO		
		Type or print name and title Preparer's Date	Check if Prepar	er's identifying number
Pai	d	i reparer s	self- (see in	er's identifying number structions)
Pre	parer's	Signature Firm's name (or DODEDM TEE C ACCOCTAMEC TID	employed	
Use	Only	vours if ROBERT LEE & ASSOCIATES, LLP	EIN ►	
		self-employed), address, and ZIP + 4 226 AIRPORT PARKWAY, SUITE 350 SAN JOSE, CA 95110	Dhane A	NQ Q55 6770
	. 41- · 1-	ZIP+4 SAN JOSE, CA 95110 RS discuss this return with the preparer shown above? (see instructions)	Pnoné no. ► 4	08.855.6770 X Yes No
11/121	V TOO IF	so discuss this return with the brengrer shown above? (see instructions)		IN YOU INO

Dowt III	Statement of Drogram	Carriaa	Accomplishments
Part III	Statement of Program	Service	Accomplishments

	GER GOVERNMENT OF THE CONTENT OF THE
1	Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION
	TO ENGAGE PEOPLE OF ALL AGES AND BACKGROUNDS IN SCIENCE AND TECHNOLOGY
	EXPERIENCES THAT EDUCATE, INFORM, PROVOKE THOUGHT, AND INSPIRE ACTION.
	THE TECH MUSEUM DOES THIS WITH EXHIBITS AND PROGRAMS THAT FEATURE THE
	SPIRIT OF SILICON VALLEY, INSPIRING THE PEOPLE AND INVENTIONS THAT
2	Did the organization undertake any significant program services during the year which were not listed on
_	W V N
	the prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O.
_	
3	
	If "Yes," describe these changes on Schedule O.
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and
	allocations to others, the total expenses, and revenue, if any, for each program service reported.
	SEE SCHEDULE O FOR CONTINUATION(S)
4a	(Code:) (Expenses \$ 6,581,439 • including grants of \$) (Revenue \$ 2,346,785 •)
	THE TECH MUSEUM OPERATES A 130,000 SQUARE FOOT EXHIBITION FACILITY WITH
	SEVEN PERMANENT GALLERIES. EACH YEAR, THIS SPACE WELCOMES A TOTAL OF
	530,000 VISITORS FROM LOCAL K-12 SCHOOLS (120,000) AND THE GENERAL
	PUBLIC (410,000) TO ENGAGE IN SCIENCE AND TECHNOLOGY EXPERIENCES THAT
	EDUCATE, INFORM, PROVOKE THOUGHT, AND INSPIRE ACTION. THE MUSEUM OFFERS
	NOT ONLY MORE THAN 200 INTERACTIVE EXHIBITS, BUT ALSO 10 HANDS-ON
	SCIENCE LABS, WEEKEND PROGRAMS, AFTER-SCHOOL ACTIVITIES, AND
	<u> </u>
	STANDARDS-BASED EDUCATIONAL IMAX FILMS. ADDITIONALLY, THE TECH MUSEUM
	HOSTS TWO ANNUAL SIGNATURE PROGRAMS: (1) THE TECH CHALLENGE- A TEAM
	COMPETITION THAT INSPIRES 1,000+ STUDENTS IN GRADES 5 THROUGH 12 TO
	DESIGN AND BUILD DEVICES THAT SOLVE A REAL-WORLD PROBLEM (SUCH AS THE
	GARBAGE GYRE IN THE NORTH PACIFIC), AND (2) THE TECH AWARDS - AN
4b	(Code:) (Expenses \$ 2,547,376 • including grants of \$) (Revenue \$ 92,633 •)
	THE TECH MUSEUM OFFERS AN ARRAY OF STANDARDS-BASED SCIENCE, TECHNOLOGY,
	ENGINEERING, AND MATH (STEM) EDUCATION PROGRAMS, INCLUDING LABS, SUMMER
	CAMPS, BILINGUAL WEEKEND WORKSHOPS, AFTER-SCHOOL PROGRAMS, AND THE TECH
	CHALLENGE PROGRAM. MAKING UP THE TECH MUSEUM'S YEAR-ROUND SECOND
	CLASSROOM, OUR LABS, CAMPS, WORKSHOPS, AND PROGRAMS ARE ALIGNED WITH
	CALIFORNIA'S STEM EDUCATION STANDARDS. THEY ALSO USE DESIGN CHALLENGE
	LEARNING STRATEGIES, WHEREBY STUDENTS EXPLORE REAL-WORLD PROBLEMS IN
	DEPTH, AND THEN WORK TOGETHER IN TEAMS THAT FOLLOW SCIENTIFIC AND
	ENGINEERING METHODS TO PROTOTYPE SOLUTIONS. THE TECH CHALLENGE LIKEWISE
	OFFERS DESIGN CHALLENGE LEARNING THAT COMPLIES WITH CALIFORNIA STEM
	STANDARDS. THIS SIGNATURE PROGRAM INVITES TEAMS OF STUDENTS IN GRADES
	5-12 TO DESIGN, BUILD, DOCUMENT, TEST, AND PRESENT A SOLUTION TO A
4c	/
	THE TECH MUSEUM'S STAFF AND VOLUNTEERS WELCOME OVER 500,000 VISITORS
	ANNUALLY AND PROVIDE MULTILINGUAL INTERPRETATION SERVICES FOR THE
	PERMANENT GALLERIES AND TRAVELING EXHIBITS. THEY ALSO ASSIST VISITORS
	WITH TICKETING, CHOOSING PROGRAMS, AND ASSESSING EDUCATIONAL
	OPPORTUNITIES SUCH AS IMAX FILM PRESENTATIONS. MORE THAN 15,000 MEMBERS
	HELP SUPPORT THE MUSEUM, INCLUDING MORE THAN 5,000 LOCAL EDUCATORS. THE
	MEMBERSHIP DEPARTMENT HOSTS MORE THAN 200 BIRTHDAY PARTIES AND
	COMMUNITY CELEBRATIONS ANNUALLY. ADDITIONALLY, THE SPECIAL EVENTS TEAM
	HOSTS MORE THAN 200 CORPORATE RECEPTIONS, EVENTS, AND PARTIES. BECAUSE
	OF SUPPORT FROM A LOCAL SPONSOR, THE TECH MUSEUM OFFERS FREE ADMISSION
	ON THE SECOND SUNDAY OF EACH MONTH.
<i>A =</i> 1	Other program services. (Describe in Schedule O.)
4 0	
	(Expenses \$ including grants of \$) (Revenue \$) Total program service expenses ▶ \$ 9,512,937.
40	Total program service expenses \$ 9,512,957.

Part IV Checklist of Required Schedules

			Yes	No					
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?								
	If "Yes," complete Schedule A	1	X						
2	Is the organization required to complete Schedule B, Schedule of Contributors?								
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for								
	public office? If "Yes," complete Schedule C, Part I								
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		X					
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and								
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		Х					
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to								
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х					
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,								
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х					
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete								
	Schedule D, Part III	8		Х					
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide								
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х					
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?								
	If "Yes," complete Schedule D, Part V	10	Х						
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X								
	as applicable	11	Х						
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,								
	Part VI.								
•	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total								
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.								
•	• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total								
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.								
•	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in								
	Part X, line 16? If "Yes," complete Schedule D, Part IX.								
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.								
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses								
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.								
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete								
	Schedule D, Parts XI, XII, and XIII.	12	X						
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No								
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional X								
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х					
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х					
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,								
	and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		X					
15									
	or entity located outside the United States? If "Yes," complete Schedule F, Part II								
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			77					
	located outside the United States? If "Yes," complete Schedule F, Part III	16		X					
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,		\ _v						
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	X						
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines		\ _v						
	1c and 8a? If "Yes," complete Schedule G, Part II	18	Х						
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			v					
	complete Schedule G, Part III	19		X					
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Λ					

Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		3.7	
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			х
	Schedule K. If "No", go to line 25	24a		
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	24c		
ч	any tax-exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a	240		
2 00	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	200		
-	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			
	Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a	Х	
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b	Х	
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was		37	
	an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	X	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Λ	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			х
04	contributions? If "Yes," complete Schedule M	30		
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	31		
32		32		х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	- 02		
-	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		х
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		Х
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?			
	If "Yes," complete Schedule R, Part V, line 2	35		Х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?			
	Note. All Form 990 filers are required to complete Schedule O.	38	X	

009) THE TECH MUSEUM OF INNOVATION Statements Regarding Other IRS Filings and Tax Compliance Part V

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			
	U.S. Information Returns. Enter -0- if not applicable 1a 73			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	Х	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 193			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	X	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Х	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			١
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country: ►			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and			
	Financial Accounts.			37
5a	, , , , , , , , , , , , , , , , , , , ,	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited			
	Tax Shelter Transaction?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	_		v
	any contributions that were not tax deductible?	6a		X
р	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	CI-		
7	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services	7a		х
h	provided to the payor? If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	7.5		
·	to file Form 8282?	7c		х
d	If "Yes," indicate the number of Forms 8282 filed during the year			
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal			
_	benefit contract?	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the			
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings			
	at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	tion A. Governing Body and Management							
			1	1		Yes	No	
1a	Enter the number of voting members of the governing body	1a		39				
b	Enter the number of voting members that are independent	1b		38				
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationshi				2	Х		
	officer, director, trustee, or key employee?							
3								
_	of officers, directors or trustees, or key employees to a management company or other person?				3		X	
4	Did the organization make any significant changes to its organizational documents since the prior Fo				4			
5	Did the organization become aware during the year of a material diversion of the organization's asser				5		X	
6	Does the organization have members or stockholders?				6			
/a	Does the organization have members, stockholders, or other persons who may elect one or more me				7-		х	
b	governing body?				7a 7b		X	
_	Are any decisions of the governing body subject to approval by members, stockholders, or other per Did the organization contemporaneously document the meetings held or written actions undertaken				76		22	
8	by the following:	durii	ig trie year					
•	T				8a	х		
	Each committee with authority to act on behalf of the governing body?				8b	X		
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be rea				OD			
•	organization's mailing address? If "Yes," provide the names and addresses in Schedule O				9		Х	
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal R							
	Total Director (The decision 2 requires and the manner about points of the months of					Yes	No	
10a	Does the organization have local chapters, branches, or affiliates?				10a		X	
	If "Yes," does the organization have written policies and procedures governing the activities of such							
		-	, ,		10b			
11	Has the organization provided a copy of this Form 990 to all members of its governing body before fi				11	Х		
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990.							
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13				12a	Х		
b	Are officers, directors or trustees, and key employees required to disclose annually interests that cou	uld gi	ve rise					
	to conflicts?				12b	Х		
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If	"Yes,	" describe					
	in Schedule O how this is done				12c	Х		
13	Does the organization have a written whistleblower policy?				13	Х		
14	Does the organization have a written document retention and destruction policy?				14	Х		
15	Did the process for determining compensation of the following persons include a review and approve	-	independent					
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?					7,7		
	The organization's CEO, Executive Director, or top management official				15a	X		
b	Other officers or key employees of the organization				15b	X		
16	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)							
ıva	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arranger				16-		Х	
J.	taxable entity during the year? If "Yes," has the organization adopted a written policy or procedure requiring the organization to eva				16a			
D	in "yes," has the organization adopted a written policy or procedure requiring the organization to evaluation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization to evaluate the organization adopted a written policy or procedure requiring the organization to evaluate the organization adopted a written policy or procedure requiring the organization to evaluate the organization adopted a written policy or procedure requiring the organization to evaluate the organization adopted a written policy or procedure requiring the organization to evaluate the organization adopted a written policy or procedure requiring the organization to evaluate the organization adopted as written policy or procedure requiring the organization to evaluate the organization adopted as written policy or procedure requiring the organization adopted as written policy or procedure requiring the organization adopted as well as the organization adopted as written policy or procedure requiring the organization and the organization adopted as written policy or procedure requiring the organization and the organization adopted as written policy or procedure requiring the organization and the organization adopted as written and the organization and the organization adopted as written and the organization adopted and the organi			ות				
					16b			
Sec	tion C. Disclosure				100			
17	List the states with which a copy of this Form 990 is required to be filed ►CA							
., 18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-7	T (501	(c)(3)s onlv) av	/ailable	for			
-	public inspection. Indicate how you make these available. Check all that apply.	,	. ,. , , , av		-			
	X Own website Another's website X Upon request							
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, or	conflic	ct of interest po	olicy, ar	nd fina	ıncial		
	statements available to the public.		,					
20	State the name, physical address, and telephone number of the person who possesses the books a	ınd re	cords of the or	ganizat	tion:	-		
	THE ORGANIZATION - 408-795-6116							
	201 SOUTH MARKET STREET, SAN JOSE, CA 95113							

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization di	(B)	1		((,		(D)	(E)	(F)
Name and Title	Average			Pos		1		Reportable	Reportable	Estimated
	hours	(cl	heck	all t	that	арр	ly)	compensation	compensation	amount of
	per	tor						from	from related	other
	week	r dire				ted		the organization	organizations (W-2/1099-MISC)	compensation from the
		stee o	truste		au	pensa		(W-2/1099-MISC)	(** 2) 1000 (**100)	organization
		ual fri	ional		ploye	t com	_			and related
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
PETER FRIESS										
PRESIDENT	40.00	Х		Х	Х	Х		369,963.	0.	0.
ANN S. BOWERS										
BOARD CHAIR	4.00	Х		Х				0.	0.	0.
EDWARD G. CANNIZZARO										
BOARD TREASURER	2.00	Х		Х				0.	0.	0.
DANIEL J. WARMENHOVEN									_	_
BOARD VICE CHAIR	2.00	Х		Х				0.	0.	0.
ROGER J. QUINLAN	1 00	l		l						
BOARD SECRETARY	1.00	Х		Х				0.	0.	0.
TERRY L. AUSTEN	0.50									_
DIRECTOR	0.50	Х						0.	0.	0.
HARRY E. BLUNT	1 00	7.						0.	0	_
DIRECTOR	1.00	Х						0.	0.	0.
SALLY HAZARD BOURGOIN DIRECTOR	2.00	x						0.	0.	0.
TERESA BRIGGS	2.00	^				<u> </u>		0.	0.	0.
DIRECTOR	0.40	x						0.	0.	0.
BLAIR CHRISTIE	0.40	122						0.	0.	0.
DIRECTOR	0.50	x						0.	0.	0.
DAVID S. CRAWFORD	0.30	123				<u> </u>			•	•
DIRECTOR	0.50	x						0.	0.	0.
JAMES C. DEICHEN		┢▔								
DIRECTOR	2.50	x						0.	0.	0.
CHRISTOPHER S. DIGIORGIO									_	
DIRECTOR	1.00	X						0.	0.	0.
JON R. DUANE										
DIRECTOR	1.60	X						0.	0.	0.
JOSEPH W. FABRIS										
DIRECTOR	1.00	Х	L	L	L	L	L	0.	0.	0.
ROBERT A. GRIMM										
DIRECTOR	3.40	X	L	L	L	L	L	0.	0.	0.
WILLIAM W. HEIL, JR.										
DIRECTOR	0.50	X						0.	0.	0.

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)												
(A)	(B)				C)			(D)	(E)		(F)	
Name and title	Average			Position				Reportable	Reportable	Es	stimate	: d
	hours	(c	heck	k all	that	nat apply)		compensation	compensation	ar	nount o	of
	per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	fi org an	other opensar om the ganizati d relate anization	e ion ed
GERALD D. HELD												
DIRECTOR	2.00	X						0.	0.			0.
DAVE HOUSE												
DIRECTOR	0.30	X						0.	0.			0.
LYDIA JOHNSON												
DIRECTOR	0.50	Х						0.	0.			0.
KEN JONES												
DIRECTOR	0.30	Х						0.	0.			0.
MICHAEL KLAYKO												
DIRECTOR	0.50	Х						0.	0.			0.
DAN'L LEWIN												
DIRECTOR	1.00	X						0.	0.			0.
REYNOLD H. LEWKE												
DIRECTOR	1.00	Х						0.	0.			0.
BILL B. MAY								_				
DIRECTOR	1.00	X						0.	0.			0.
R. L. SMITH MCKEITHEN		l										•
DIRECTOR	1.00	X						0.	0.			0.
PHILIP MCKINNEY		l										•
DIRECTOR	0.50	Х						0.	0.			0.
1b Total						<u> </u>		1,176,171.	0.			0.
Total number of individuals (including but n compensation from the organization	ot limited to th	nose	liste	ed a	bove	e) wl	no re	eceived more than \$100	0,000 in reportable			7
											Yes	No
3 Did the organization list any former officer,	director or tru	stee	, ke	y en	plo	yee,	or h	nighest compensated er	mployee on			
line 1a? If "Yes," complete Schedule J for s	uch individual									3		Х
4 For any individual listed on line 1a is the su	ım of renortah	م ما	amn	one	ation	າລກ	d otl	her compensation from	the organization			

and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

Х

Section B. Independent Contractors

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

the organization.		
(A) Name and business address	(B) Description of services	(C) Compensation
•	FUNDRAISING - THE TECH AWARDS	264,000.
BINNER, BRIDGIT, 145 W. SAN CARLOS STREET, SAN JOSE, CA 95113	REBRANDING	161,100.

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization

Pa	rt VI	Statement of Rever	nue					J
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	b c d e f		1b 1c 2, 1d ions) 1e 1s, and ve 1f 5, 1a-1f: \$	756,000. 679,296.	8,435,296.			
Program Service (Revenue	2 a b c		FEES ES	Business Code			748,485.	
Pro	e f g	All other program service reve			3,899,206.			
	3 4 5	Investment income (including other similar amounts) Income from investment of tax Royalties	x-exempt bond p	proceeds	318,803.			318,803.
	b	Gross Rents Less: rental expenses Rental income or (loss)	(i) Real	(ii) Personal				
	7 a	Gross amount from sales of assets other than inventory Less: cost or other basis	(i) Securities 2114000.	(ii) Other				
Other Revenue	d 8 a	Net gain or (loss) Gross income from fundraisin including \$ 27560 contributions reported on line Part IV, line 18 Less: direct expenses	g events (not 000 of 1c). See	548,281. 785,763.	-4,533.			-4,533.
Oth	9 a b	Net income or (loss) from function Gross income from gaming active Part IV, line 19 Less: direct expenses Net income or (loss) from gam	draising events ctivities. See a	>	-237,482.			-237,482.
	10 a	and allowances Less: cost of goods sold Net income or (loss) from sale	returns a b	351,228. 46,602.	304,626.	304,626.		
	11 a			Business Code				
	d e	Total. Add lines 11a-11d		>	12715016	2 155 217	7/0 /05	76 799

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	Section 501(೮)(೮) All other organizations must comp) and 501(c)(4) organizat olete column (A) but are			d (D).
Do	not include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and		σχροποσσ	gorioral experiess	сиропосо
•	organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	1,438,926.	733,546.	302,469.	402,911.
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	2,961,328.	2,237,984.	308,333.	415,011.
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)	400 000	254 526	15 605	26 842
9	Other employee benefits	408,876.	354,536.	17,627.	36,713. 57,351.
10	Payroll taxes	323,947.	223,768.	42,828.	57,351.
11	Fees for services (non-employees):				
	Management	20 400		20 400	
	Legal	30,499. 174,537.		30,499.	
	Accounting	1/4,55/.		174,537.	
	Lobbying				
	Professional fundraising services. See Part IV, line 17	35,013.		35,013.	
f	Investment management fees	1,775,459.	1,040,803.	649,525.	85,131.
9 12	Other	462,859.	1,040,003.	426,170.	36,689.
13	Advertising and promotion	378,307.	97,905.	74,445.	205,957.
14	Office expenses Information technology	128,983.	128,983.	, 1, 1131	20373374
15	Royalties	220,3000	220,3000		
16	Occupancy	1,603,838.	1,603,838.		
17	Travel	63,285.	14,936.	21,285.	27,064.
18	Payments of travel or entertainment expenses	,	,	,	<u> </u>
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	2,110.	1,755.	230.	125.
20	Interest	996.		996.	
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	1,090,372.	985,931.	48,700.	55,741.
23	Insurance	59,502.		59,502.	
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled				
	miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
а	IMAX RELATED EXPENSES	774,598.	774,598.		
b	UTILITIES (INCLUDING PH	590,290.	583,608.	6,682.	
С	PURCHASED SERVICES	567,386.	565,751.	1,635.	
d	PUBLIC RELATIONS	47,120.		350.	46,770.
е					
f	All other expenses	530,759.	164,995.	97,184.	268,580.
25	Total functional expenses. Add lines 1 through 24f	13,448,990.	9,512,937.	2,298,010.	1,638,043.
26	Joint costs. Check here if following				
	SOP 98-2. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation				F 000 (2002)

Balance Sheet Part X (B) (A) Beginning of year End of year 33,913. 55,118. 1 Cash - non-interest-bearing 1 1,147,708. 931,395. 2 Savings and temporary cash investments 2 292,053. 1,209,909. 3 3 Pledges and grants receivable, net 1,679,340. 1,465,275. 4 Accounts receivable, net 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II 5 of Schedule L Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete 6 Part II of Schedule L 7 Notes and loans receivable, net 7 Inventories for sale or use 8 469,315. 278,453. 9 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment: cost or other 43,250,461. basis. Complete Part VI of Schedule D _____ 10a 37,747,565. 5,502,896. 5,987,581. 10c b Less: accumulated depreciation 10b 3,105,632. 3,781,893. Investments - publicly traded securities 11 11 10,821,589. 9,202,437. Investments - other securities. See Part IV, line 11 12 12 Investments - program-related. See Part IV, line 11 13 13 14 Intangible assets 14 21,648,988. 21,543,927. 15 Other assets. See Part IV, line 11 15 43,352,902. 45,804,520. 16 Total assets. Add lines 1 through 15 (must equal line 34) ... 16 763,092. 1,154,321. 17 17 Accounts payable and accrued expenses 18 Grants payable 18 294,820. 473,403. 19 19 Deferred revenue Tax-exempt bond liabilities 20 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 iabilities Payables to current and former officers, directors, trustees, key employees, 22 highest compensated employees, and disqualified persons. Complete Part II 22 of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities. Complete Part X of Schedule D 25 25 1,057,912. 1,627,724. 26 **Total liabilities.** Add lines 17 through 25 Organizations that follow SFAS 117, check here

X

and complete lines 27 through 29, and lines 33 and 34. Net Assets or Fund Balances 3,877,520. 4,372,759. Unrestricted net assets 27 27 25,247,064. 27,613,570. 28 Temporarily restricted net assets 28 12,675,167. 12,685,706. Permanently restricted net assets 29 Organizations that do not follow SFAS 117, check here complete lines 30 through 34. Capital stock or trust principal, or current funds 30 Paid-in or capital surplus, or land, building, or equipment fund 31 31 Retained earnings, endowment, accumulated income, or other funds 32 32 42,294,990. 44,176,796. Total net assets or fund balances 33 33 43,352,902. 45,804,520. 34 Total liabilities and net assets/fund balances

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Page	1	2
Page		_

Part XI Financial Statements and Reporting Yes No Accounting method used to prepare the Form 990: Cash X Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X Were the organization's financial statements audited by an independent accountant? 2b c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, X review, or compilation of its financial statements and selection of an independent accountant? 2c If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Х Act and OMB Circular A-133? За

SCHEDULE A

(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

Name of the organization

Employer identification number

			ECH MUSEUM OF						94	-2864	000	
Part	I Reas	on for Public Ch	arity Status (All organiz	zations mu	st comple	te this par	t.) See ins	tructions.				
the org 1	A church A school A hospit	n, convention of church I described in section al or a cooperative ho	on because it is: (For lines ches, or association of chur 170(b)(1)(A)(ii). (Attach Sc spital service organization on on operated in conjunction	ches desc hedule E.) described	ribed in se in section	ection 170	(b)(1)(A)(i) (A)(iii).		i). Enter th	ne hospital	's nam	ne,
_	city, and											
5		nization operated for t	he benefit of a college or un nplete Part II.)	niversity o	wned or op	perated by	/ a governi	mental uni	t describe	ed in		
6	A federa	l, state, or local gover	nment or governmental uni	t describe	d in sectio	n 170(b)(1)(A)(v).					
7 🚨	🛚 An orga	nization that normally	receives a substantial part	of its supp	ort from a	governme	ental unit c	or from the	general p	ublic desc	ribed	in
_	section	170(b)(1)(A)(vi). (Com	plete Part II.)									
8	_		n section 170(b)(1)(A)(vi).									
9 ∟	J	•	receives: (1) more than 33		• •				•	•		
		•	functions - subject to certa	•	, ,	•			• •	•		
		and unrelated busines tion 509(a)(2). (Comp	s taxable income (less sect	tion 511 ta	ix) from bu	isinesses a	acquired b	y the orga	anization a	πer June 3	io, 197	75.
10 🗆			d operated exclusively to te	et for nubl	ic safety S	See secti c	n 509(a)(4	1)				
11	¬	•	d operated exclusively to te	•	•			•	v out the r	ournoses o	of one	or
–	J	•	nizations described in section						•			•
			ing organization and compl				•	,	~ /			
	a 🔲 T	ype I b	Type II c	з 🔲 тур	e III - Fund	tionally in	tegrated		d 🗀	Type III - C	Other	
e L	☐ By chec	king this box, I certify	that the organization is not	controlled	directly o	r indirectly	y by one o	r more dis	qualified p	ersons oth	ner tha	an
	foundati	on managers and oth	er than one or more publicly	y supporte	ed organiza	ations des	cribed in s	ection 509	9(a)(1) or s	ection 509	(a)(2).	
f	If the or	ganization received a	written determination from t	the IRS tha	at it is a Ty	pe I, Type	II, or Type	e III				
	• •	ng organization, chec										. Ш
g		-	ne organization accepted ar			•						
			indirectly controls, either al							44-73	Yes	No
			e supported organization?									_
			son described in (i) above? of a person described in (i) o									
h			ion about the supported or							. [119(111)	l	<u> </u>
"	TTOVIGE	ine rollowing informat	ion about the supported on	garnzation	(3).							
	me of suppor organization	ed (ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section	in col. (i) lis	organization sted in your document?	organizat	u notify the tion in col. r support?	(vi) Is organizatio (i) organiz U.S	on in col. ed in the	(vii) Am sup		of
			(see instructions))	Yes	No	Yes	No	Yes	No			
						 		 	+			

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 8042408. 8871655. 11577669. 11117707. 8983577.48593016. 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to 1404000. 1404000. 1304886. 1572367. 1404000. the organization without charge 9446408.10275655.12981669.12422593.10555944.55682269. 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 1831384. 53850885. 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) (d) 2008 (f) Total (a) 2005 (b) 2006 (c) 2007 (e) 2009 10275655. 12981669.12422593.10555944. 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties 607,988. 459,289. 381,718. 318,803. 302.897. 2070695. and income from similar sources Net income from unrelated business activities, whether or not the 748,485. 748,485. business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 58501449. 11 Total support. Add lines 7 through 10 4,539,929. **12** Gross receipts from related activities, etc. (see instructions) 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 92.05 14 % 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) 15 Public support percentage from 2008 Schedule A, Part II, line 14 15 16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and ightharpoons Xstop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.

Pa	art III Support Schedule for O	rganizations	Described in	Section 509(a	a)(2) (Complete onl	y if you checked the	Page 3 box on line 9 of Part I.
_	ction A. Public Support				1		
	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")				1		
2	Gross receipts from admissions, merchandise sold or services per-						
	formed, or facilities furnished in						
	any activity that is related to the						
•	organization's tax-exempt purpose				+		
3	Gross receipts from activities that are not an unrelated trade or bus-						
	iness under section 513						
1					1		
4	Tax revenues levied for the organization's benefit and either paid to						
5	The value of services or facilities						
J	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
c	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6.)						
	ction B. Total Support						
	endar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975				-		
	Add lines 10a and 10b				-		
• • •	Net income from unrelated business activities not included in line 10b,						
	whether or not the business is						
10	regularly carried on Other income. Do not include gain						
12	or loss from the sale of capital						
40	assets (Explain in Part IV.)				+		
	Total support (Add lines 9, 10c, 11, and 12.)					. 201()(0)	
14	First five years. If the Form 990 is for	ě .			,	()()	ization,
Sec	check this box and stop here ction C. Computation of Publi		ercentage				
	Public support percentage for 2009 (li			column (f))		15	%
	Public support percentage from 2008						
	ction D. Computation of Inves					1.0	
17						17	%
18	Investment income percentage from 2						%
19a	33 1/3% support tests - 2009. If the						
	more than 33 1/3%, check this box ar						▶□
b	33 1/3% support tests - 2008. If the	organization did	not check a box o	n line 14 or line 19	a, and line 16 is n	nore than 33 1/3%	, and
	line 18 is not more than 33 1/3%, che	ck this box and st	top here. The orga	anization qualifies	as a publicly supp	oorted organization	ı ▶ <u>Ш</u>

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

➤ Attach to Form 990. ➤ See separate instructions.

2009
Open to Public Inspection

Name of the organization

THE TECH MUSEUM OF INNOVATION

Employer identification number 94-2864660

Pai	rt I Org	ganizations Maintaining Donor Advise	d Funds or Other Similar Fund	s or Accounts. Complete if the
	orga	nization answered "Yes" to Form 990, Part IV, line	6.	
			(a) Donor advised funds	(b) Funds and other accounts
1	Total numb	er at end of year		
2		contributions to (during year)		
3		grants from (during year)		
4		value at end of year		
5		anization inform all donors and donor advisors in v	vriting that the assets held in donor advi	ised funds
_	_	anization's property, subject to the organization's	_	
6		anization inform all grantees, donors, and donor a		
•		ele purposes and not for the benefit of the donor of		
		ple private benefit?		
Pai		nservation Easements. Complete if the org		
1		of conservation easements held by the organization	·	
•		ervation of land for public use (e.g., recreation or p		storically important land area
		ection of natural habitat	· —	tified historic structure
		ervation of open space	1 reservation of a cer	thed historic structure
2		nes 2a through 2d if the organization held a qualifi	ind conservation contribution in the form	of a consequation easement on the last
2	day of the t		ed conservation contribution in the form	Tot a conservation easement on the last
	day of the	ax year.		Held at the End of the Tax Yea
_	Total numb	or of concentation accoments		
a		er of conservation easements		
b		ge restricted by conservation easements		
C		conservation easements on a certified historic stru		
d		conservation easements included in (c) acquired a		
3		conservation easements modified, transferred, rele	eased, extinguished, or terminated by th	ne organization during the tax
	year ►			
4		states where property subject to conservation eas	· · · · · · · · · · · · · · · · · · ·	
5		rganization have a written policy regarding the peri		
_	•	and enforcement of the conservation easements it		
6		olunteer hours devoted to monitoring, inspecting,		
7		expenses incurred in monitoring, inspecting, and e		
8		conservation easement reported on line 2(d) above		
_		n 170(h)(4)(B)(ii)?		
9		describe how the organization reports conservation	•	
		pplicable, the text of the footnote to the organizat	ion's financial statements that describes	s the organization's accounting for
Dai		on easements.	i Art Historical Transcurse or C	Othor Cimilar Assats
Pai		ganizations Maintaining Collections of plete if the organization answered "Yes" to Form 9		Other Similar Assets.
	Con	ipiete ii trie organization answered Tres to Forms	990, Part IV, line 6.	
	16.11			
та	-	ization elected, as permitted under SFAS 116, not	·	
		or other similar assets held for public exhibition, ed		ublic service, provide, in Part XIV, the text
		e to its financial statements that describes these it		
b		nization elected, as permitted under SFAS 116, to		
		nilar assets held for public exhibition, education, or	r research in furtherance of public servic	e, provide the following amounts relating t
	these items			
	(i) Revenu	ues included in Form 990, Part VIII, line 1		
2	_	ization received or held works of art, historical trea		al gain, provide
	the followin	g amounts required to be reported under SFAS 11	16 relating to these items:	
а	Revenues i	ncluded in Form 990, Part VIII, line 1		> \$
b	Assets incl	uded in Form 990, Part X		> \$

_		H MUSEUM O				Otlo				Page 2
	t III Organizations Maintaining C									
3	Using the organization's acquisition, accession	on, and other record	ls, chec	ck any of the	following that	at are a s	ignificant	use of its	collection	items
	(check all that apply):									
а	Public exhibition	d	·		hange progr					
b	Scholarly research	е		Other						
С	Preservation for future generations									
4	Provide a description of the organization's co	ollections and explai	n how t	hey further t	he organizat	ion's exe	mpt purpo	ose in Par	t XIV.	
5	During the year, did the organization solicit or	r receive donations	of art, h	istorical trea	sures, or oth	ner simila	r assets		_	
	to be sold to raise funds rather than to be ma								Yes	└─ No
Par	t IV Escrow and Custodial Arran	gements. Comple	ete if or	ganization a	nswered "Ye	s" to For	m 990, Pa	rt IV, line	9, or	
	reported an amount on Form 990, Par	t X, line 21.								
1a	Is the organization an agent, trustee, custodi	an or other intermed	diary for	contribution	ns or other a	ssets not	included		_	
	on Form 990, Part X?							L	Yes	└── No
b	If "Yes," explain the arrangement in Part XIV									
									Amount	
С	Beginning balance						1c			
d	Additions during the year						1d			
	Distributions during the year									
f	Ending balance									
2a	Did the organization include an amount on Fo								Yes	No
	If "Yes," explain the arrangement in Part XIV.									
Par	t V Endowment Funds. Complete it	f the organization an	swered	l "Yes" to Fo	rm 990, Parl	IV, line 1	0.			
	·	(a) Current year	(b) F	Prior year	(c) Two year	ırs back	(d) Three y	ears back	(e) Four	years back
1a	Beginning of year balance	12675167.								
	Contributions	10,539.								
	Net investment earnings, gains, and losses									
	Grants or scholarships									
	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
g	End of year balance	12685706.								
2	Provide the estimated percentage of the year	r end balance held a	as:							
а	Board designated or quasi-endowment		%							
	Permanent endowment ► 100.00	%								
		<u></u> ,								
	Are there endowment funds not in the posse		ation th	at are held a	and administ	ered for t	he organiz	zation		
	by:								Γ,	Yes No
	(i) unrelated organizations								3a(i)	X
	(ii) related organizations								3a(ii)	X
b	If "Yes" to 3a(ii), are the related organizations								3b	
4	Describe in Part XIV the intended uses of the								<u> </u>	
	t VI Investments - Land, Building				. Part X. line	10.				
	Description of investment	(a) Cost or o		i	or other	1	ccumulate	ed be	(d) Book	value
	= == == == == == == == == == == == == =	basis (investr			(other)		oreciation		,_,,	
	Land		•							
	Buildings									
	Leasehold improvements			10.00	7,454.	6.4	480,7	03.	3,526	751.
	Equipment				1,294.		087,2			,061.
	Other				1,713.		179,6			2,084.
	. Add lines 1a through 1e. (Column (d) must e		X, colu							896.

Schedule D (Form 990) 2009

Part VII	Investments - Other Securities. Se	e Form 990, Part X, line 12	2.		
((a) Description of security or category (including name of security)	(b) Book value		(c) Method of valua t or end-of-year marl	
Financial d	lerivatives				
Closely-hel	ld equity interests				
Other	•				
EQUIT	Y FUNDS	10,312,931.	END-OF-YI	EAR MARKET	VALUE
VENTU	RE CAPITAL FUNDS	508,658.	END-OF-YI	EAR MARKET	VALUE
Total. (Col ((b) must equal Form 990, Part X, col (B) line 12.)	10,821,589.			
	I Investments - Program Related. S				
				(c) Method of valua	tion:
	(a) Description of investment type	(b) Book value		t or end-of-year marl	
-				-	
Total (Col.((b) must equal Form 990, Part X, col (B) line 13.)				
Part IX		<u> </u> 15			
T dit ix		Description Description			(b) Book value
CTTV (OF SAN JOSE LEASE	<u> </u>			21,543,927.
<u> </u>	OI DIM CODE EELIDE				21,313,327.
T (0-/	(h)	- 15 \			21,543,927.
Part X	umn (b) must equal Form 990, Part X, col (B) line			>	21,343,321.
	Other Liabilities. See Form 990, Part X, (a) Description of liability	line 25.	(b) Amount		
1.	* * * * * * * * * * * * * * * * * * * *		(b) Amount		
Federal inc	come taxes				
Total. (Col	umn (b) must equal Form 990, Part X, col (B) line	25.)			

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Sche	dule D (Form 990) 2009 THE TECH MUSEUM OF INNOVATION	NC			94-	2864660	Page 4
Pai	t XI Reconciliation of Change in Net Assets from Form 990 to A	udite	d Finan	cial Stat	emen	its	
1	Total revenue (Form 990, Part VIII, column (A), line 12)			1		12,715	,916 .
2	Total expenses (Form 990, Part IX, column (A), line 25)			2		13,448	,990.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3		-733			
4	Net unrealized gains (losses) on investments	4		1,042	,513.		
5	Donated services and use of facilities	5		1,572	,367.		
6	Investment expenses			6			
7	Prior period adjustments			7			
8	Other (Describe in Part XIV.)			8			
9	Total adjustments (net). Add lines 4 through 8			9		2,614	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9			10		1,881	,806.
Par	t XII Reconciliation of Revenue per Audited Financial Statement	ts Wi	th Rever	nue per l	Retur		
1	Total revenue, gains, and other support per audited financial statements				1	16,163	<u>,161.</u>
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:						
а	Net unrealized gains on investments	2a	1,04	2,513	•		
b	Donated services and use of facilities	2b	1,57	2,367	•		
С	Recoveries of prior year grants	2c					
d	Other (Describe in Part XIV.)	2d	83	2,365	•		
е	Add lines 2a through 2d				2e	3,447	
3	Subtract line 2e from line 1				3	12,715	<u>,916.</u>
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:						
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a					
b	Other (Describe in Part XIV.)	4b					
С	Add lines 4a and 4b				4c		0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)				5	12,715	<u>,916.</u>
Paı	t XIII Reconciliation of Expenses per Audited Financial Statemen				r Retu		
1	Total expenses and losses per audited financial statements				1	14,281	<u>,355.</u>
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:						
а	Donated services and use of facilities	2a			_		
b	Prior year adjustments	2b			_		
С	Other losses	2c			_		
d	Other (Describe in Part XIV.)	2d	83	2,365	•		
е	Add lines 2a through 2d				2e		,365.
3	Subtract line 2e from line 1				3	13,448	<u>,990.</u>
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:						
	Investment expenses not included on Form 990, Part VIII, line 7b	4a			4		
b	Other (Describe in Part XIV.)	4b					•
	Add lines 4a and 4b				4c	10 110	0.
	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)				5	13,448	<u>,990.</u>
	t XIV Supplemental Information						
	plete this part to provide the descriptions required for Part II, lines $3, 5$, and 9 ; Part III, li						4; Part
	e 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complet				dditiona	al information.	
PAF	RT X: THE TECH EVALUATES ITS UNCERTAIN TAX E	POSI	TIONS	AND			
WII	L RECOGNIZE A LOSS CONTINGENCY WHEN IT IS E	PROE	BABLE	THAT A	A LI	ABILITY	HAS
BEF	N INCURRED AS OF THE DATE OF THE FINANCIAL	STZ	TEMEN	TS ANI	у фн	E AMOUN	т Оғ

WILL RECOGNIZE A LOSS CONTINGENCY WHEN IT IS PROBABLE THAT A LIABILITY HAS BEEN INCURRED AS OF THE DATE OF THE FINANCIAL STATEMENTS AND THE AMOUNT OF THE LOSS CAN BE REASONABLY ESTIMATED. THE AMOUNT RECOGNIZED IS SUBJECT TO ESTIMATE AND MANAGEMENT JUDGMENT WITH RESPECT TO THE LIKELY OUTCOME OF EACH UNCERTAIN TAX POSITION. THE AMOUNT THAT IS ULTIMATELY SUSTAINED FOR AN INDIVIDUAL UNCERTAIN TAX POSITION OR FOR ALL UNCERTAIN TAX POSITIONS IN THE AGGREGATE COULD DIFFER FROM THE AMOUNT RECOGNIZED. AS OF JUNE 30,

Schedule F (Form 990)

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990.
► See separate instructions.

Name of the organization **Employer identification number** THE TECH MUSEUM OF INNOVATION 94-2864660 General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b. For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the X Yes grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? For grantmakers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States. Activities per Region. (Use Schedule F-1 (Form 990) if additional space is needed.) (a) Region (b) Number of (c) Number of (d) Activities conducted in region (e) If activity listed in (d) (f) Total offices employees or (by type) (i.e., fundraising, is a program service, expenditures in the region agents in program services, grants to describe specific type for region region recipients located in the region) of service(s) in region n Totals

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Schedule F (Form 990) 2009

Par				Outside the United States. Coon one recipient received more		ganization answered	I "Yes" to Form S	990, Part IV, line 15, for	any ►
	Use Schedule F-	1 (Form 990) if additi	ional space is needed.	T		1			
1 (a)	Name of organization	(b) IRS code section and EIN (if applicable)		(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			RANDBURG, SOUTH AFRICA	PRIZE FOR "THE TECH AWARDS"	50,000.	WIRE	0.		
			IBADAN, OYO STATE, NIGERIA	PRIZE FOR "THE TECH AWARDS"	50,000.	WIRE	0.		
2		he grantee or couns	el has provided a sectio	recognized as charities by the n 501(c)(3) equivalency letter					2
<u> </u>	Line total number of	otrier organizations (OI GHUUGS					<u> </u>	ula E (Eaura 000) 0000

Part III Grants and Other Assistand Use Schedule F-1 (Form 990)			ates. Complete i	f the organization answered "Yes"	to Form 990, Part	IV, line 16.	
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)

SCHEDULE G

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

2009

ZUU3

Department of the Treasury Internal Revenue Service Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
 ► Attach to Form 990 or Form 990-EZ.
 ► See separate instructions.

Open To Public Inspection

Name of the organization **Employer identification number** THE TECH MUSEUM OF INNOVATION 94-2864660 Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not Part I required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. X Mail solicitations e X Solicitation of non-government grants X Internet and email solicitations **f** X Solicitation of government grants X Phone solicitations g X Special fundraising events d X In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or X Yes key employees listed in Form 990. Part VII) or entity in connection with professional fundraising services? No b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser (v) Amount paid (vi) Amount paid (i) Name of individual (iv) Gross receipts tò (or retained by) (ii) Activity to (or retained by) have custody or entity (fundraiser) from activity fundraiser or control of contributions? organization listed in col. (i) FUNDRAISING -THE Yes No TECH AWARDS 3,304,251 264,000.3,040,251. RICHARD KING X 3,304,251. 264,000.3,040,251. 3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

9<u>4-2864660 Page 2</u> Schedule G (Form 990 or 990-EZ) 2009 THE TECH MUSEUM OF INNOVATION 94-2864660 Page Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000

		on Form 990-EZ, line 6a. List events with	gross receipts greater th	nan \$5,000.	, , ,		. ,	
			(a) Event #1 THE TECH	(b) Event #2	(c) Other events NONE		Total eve	
			AWARDS (event type)	(event type)	(total number)	\dashv	col. (c))	
Revenue			(616.11.1) (61	(evenit sype)	(retaintent of			
Rev	1	Gross receipts	3,304,281.			3,	304,	281.
	2	Less: Charitable contributions	2,756,000.			2,	756,	000.
	3	Gross income (line 1 minus line 2)	548,281.				548,	281.
	4	Cash prizes	250,000.				250,	000.
Se	5	Noncash prizes						
Direct Expenses	6	Rent/facility costs	10,238.				10,	238.
Direct	7	Food and beverages						
	8	Entertainment						
	9	Other direct expenses						525.
	10	, ,			>	(763,
Pa		Net income summary. Combine line 3, column Gaming. Complete if the organization and a summary.		990 Part IV line 19 or	reported more than	_	431,	482.
		\$15,000 on Form 990-EZ, line 6a.	anoworda red to romi	000,1 41114, 1110 10, 01	reported more than			
Revenue		, ,	(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming		al gamir through	
Rev	1	Gross revenue						
		Gross revenue						
Se	2	Cash prizes						
Direct Expenses	3	Noncash prizes						
Direct	4	Rent/facility costs						
	5	Other direct expenses						
	6	Volunteer labor	Yes % No	Yes % No	Yes % No			
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)		>	()
	8	Net gaming income summary. Combine line 1	, column (d), and line 7		>			
	_						Ye	s No
		ter the state(s) in which the organization opera the organization licensed to operate gaming ac	_	etatae?			00	
		No," explain:	divides in each of these s	states?			9a	
	_							
		ere any of the organization's gaming licenses re Yes," explain:	evoked, suspended or te	rminated during the tax	year?		10a	
	_							
		es the organization operate gaming activities v					11	
12		the organization a grantor, beneficiary or truste minister charitable gaming?			•		12	

Schedule G (Form 990 or 990-EZ) 2009 THE TECH MUSEUM OF INNOVATION 9	4-2864	466	0 Pa	age 3
			Yes	No
13 Indicate the percentage of gaming activity operated in:				
a The organization's facility 13a	%			
b An outside facility 13b	%			
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records	s:			
Name				
Address				
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?		15a		
b If "Yes," enter the amount of gaming revenue received by the organization ▶\$ and the amount	π			
of gaming revenue retained by the third party ▶\$ c If "Yes," enter name and address of the third party:				
c in res, enter name and address of the third party.				
Name ►				
Name				
Address >				
16 Gaming manager information:				
Name				
Gaming manager compensation > \$				
Description of services provided				
Director/officer Employee Independent contractor				
47. Manualahan dishibu diangan				
17 Mandatory distributions:				
a Is the organization required under state law to make charitable distributions from the gaming proceeds to		17.		
retain the state gaming license?		17a		
b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in	uie			

Schedule G (Form 990 or 990-EZ) 2009

organization's own exempt activities during the tax year > \$

SCHEDULE J (Form 990)

Department of the Treasury

Internal Revenue Service

Part I

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Questions Regarding Compensation

THE TECH MUSEUM OF INNOVATION

Employer identification number 94-2864660

Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (e.g., maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? 2 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. X Written employment contract Compensation committee Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: Х a Receive a severance payment or change-of-control payment? 4a $\overline{\mathbf{x}}$ Participate in, or receive payment from, a supplemental nonqualified retirement plan? X c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: X The organization? X b Any related organization? If "Yes" to line 5a or 5b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: Х a The organization? 6a X Any related organization? 6b If "Yes" to line 6a or 6b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III Х 7 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the Х initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

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Schedule J (Form 990) 2009

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

		(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)-(D)	reported in prior Form 990 or Form 990-EZ
	(i)	335,000.	30,000.	4,963.	0.	0.	369,963.	0.
	(ii)	0.	0.	0.	0.	0.	0.	371,624.
	(i)	194,129.	0.	1,096.	0.	0.	195,225.	0.
FLAHERTY, CAROL	(ii)	0.	0.	0.	0.	0.	0.	139,443.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii) (i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)					_		
	(i)	_		_	_			
	(ii)							
	(i)							
	(ii)							

SCHEDULE J-2 (Form 990)

Continuation Sheet for Form 990

Department of the Treasury Internal Revenue Service ➤ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

➤ See the Instructions for Form 990.

OMB No. 1545-0047

2009
Open to Public Inspection

Name of the Organization

THE TECH MUSEUM OF INNOVATION

Employer Identification number 94-2864660

Part I Continuation of Officers, D	rectors, Tr	rust	tees	s, K	Cey	Em	ple	oyees, and Highes	t Compensated I	Employees	
(A)	(B)			((C)			(D)	(E)	(F)	
Name and title	Average hours per week	Position (check all that apply)					ly)	Reportable compensation	Reportable compensation	Estimated amount of	
		Individual frustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations	
STEVEN E. MOORE	1 00	3,7							0	0	
DIRECTOR	1.00	Х						0.	0.	0.	
JAMI DOVER NACHTSHEIM DIRECTOR	1.20	x						0.	0.	0.	
STUART C. PANN	1.20	₽						0.	0.	0.	
DIRECTOR	1.00	X						0.	0.	0.	
DANIEL PEREZ	1.00	123							<u> </u>	•	
DIRECTOR	2.00	x						0.	0.	0.	
MARILYN M. PRATT		 									
DIRECTOR	3.20	x						0.	0.	0.	
JAMES T. RYDER											
DIRECTOR	0.80	Х						0.	0.	0.	
HANS STORK											
DIRECTOR	0.50	Х						0.	0.	0.	
JUDY C. SWANSON										_	
DIRECTOR	0.30	Х						0.	0.	0.	
JOHN VITALIE	0.50	l							•		
DIRECTOR	0.50	Х						0.	0.	0.	
J. STEVEN YOUNG	0 50	7.							0	0	
DIRECTOR	0.50	Х						0.	0.	0.	
BAILOR, BILL VP OF OPERATIONS	40.00			Х		Х		145,784.	0.	0.	
KAPAHI, NARESH	40.00			^		^		143,704.	0.	0.	
CFO	40.00			Х		Х		126,229.	0.	0.	
WILLIAMS, ELIZABETH	40.00						-	120,225	0.	0.	
VP OF MARKETING	40.00			х		х		129,793.	0.	0.	
FLAHERTY, CAROL											
VP OF DEVELOPMENT	40.00				х			195,225.	0.	0.	
FISHER, WILLIAM								,			
FORMER SR. DIRECTOR, TECH CHALLENGE	40.00						Х	104,975.	0.	0.	
CAMARGO, CARLOS											
FORMER DIR. FOUNDATIONS RELATIONS	40.00						Х	104,202.	0.	0.	

SCHEDULE L

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Transactions With Interested Persons

► Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

Open To Public Inspection

Name of the organization

Employer identification number

THE TECH MUSEUM OF INNOVATION									94-2864660					
Part I Excess Benefit	Transacti	ons ((sectio	on 501(c)(3) and sectio	n 501(c)(4)	organizatio	ns only).						
Complete if the orga	anization ansv	vered	"Yes"	on Form	990, Part IV,	line 25a or	25b, or Fo	rm 990-E	Z, Part	V, line 40)b.			
1 (a) Name of disqualified person					(h) [(c) Correcte							
			(b) Description of transaction									No		
2 Enter the amount of tax imp	osed on the o	rganiz	zation	manager	s or disqualif	ied person	s during the	year un	der					
3 Enter the amount of tax, if a	ny, on line 2,	above	, reiml	bursed by	the organiza	ation				. 🕨 \$				
Part II Loans to and/o	r Erom Int	0400	tod F	Daraana										
							E 000 E		, II. O.					
Complete if the orga (a) Name of interested	_			1	990, Part IV, nal principal	1		1	', line 38 In	(f) App	(f) Approved		/ritton	
person and purpose			n? (c) Origin		nount	(a) Bala	ance due	defa			ard or nittee?	10,	(g) Written agreement?	
	То	Fro	om	1				Yes No		Yes No		Yes No		
				<u> </u>	• •									
Part III Grants or Assis	stance Ber	nefiti	ng Ir	ntereste	<u></u> ▶ \$ ed Person									
Complete if the orga			_											
(a) Name of interested					ionship betw		sted person	and		(c) Am	nount an	d type o	f	
			the organization as						assistar	stance				
									+					
Part IV Business Trans	sactions In	volvi	ing li	nterest	ed Persor	1S.								
Complete if the orga	anization ansv	vered	"Yes"	on Form	990, Part IV,	line 28a, 2	8b, or 28c.							
(a) Name of interested person (b) Relationsh				elationship between interested (c) Amount of erson and the organization transaction					(d) Description of transaction		(e) Sharing of organization's revenues?			
			-								Yes No			
BIRGIT BINNER SPOUSE (USE C	OF PRES	IDENT	161	,100	REE	RAND	ING		X		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2009

SEE SCHEDULE O FOR SCHEDULE L CONTINUATIONS

SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

THE TECH MUSEUM OF INNOVATION

Employer identification number

94-2864660

Types of Property (a) (b) (c) (d) Check if Number of Revenues reported on Method of determining Form 990, Part VIII, line 1g applicable contributions revenues Art - Works of art Art - Historical treasures 2 Art - Fractional interests X 67,500. FMV 4 Books and publications Clothing and household goods Cars and other vehicles 6 Boats and planes 7 Intellectual property 8 Securities - Publicly traded 9 Securities - Closely held stock 10 11 Securities - Partnership, LLC, or trust interests Securities - Miscellaneous 12 Qualified conservation contribution -13 Historic structures Qualified conservation contribution - Other 14 Real estate - Residential 15 Real estate - Commercial 16 17 Real estate - Other 18 Collectibles Food inventory 19 Drugs and medical supplies 20 21 Taxidermy 22 Historical artifacts Scientific specimens 23 24 Archeological artifacts (DNA/BACTERIA) X 50,000. FMV 25 Other -GIFT CERTIFIC) 2 24,500. X FMV Other > 26 NEWSPAPER ADS) X 1 16,500. FMV 27 Other -X 1 15,000. SOFTWARE AND FMV 28 29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgment 29 Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period? Х 30a **b** If "Yes," describe the arrangement in Part II. Х Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? 31 31 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash Х contributions? 32a b If "Yes," describe in Part II. 33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked,

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2009

describe in Part II.

SCHEDULE 0

(Form 990)

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

THE TECH MUSEUM OF INNOVATION

Employer identification number 94-286460

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

MAKE THIS REGION THE LEADING SOURCE OF INNOVATION. TO PROVIDE THESE

STIMULATING EXPERIENCES, THE TECH MUSEUM ACTIVELY PARTNERS WITH

EDUCATORS AND COMPANIES IN SILICON VALLEY.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

INTERNATIONAL PROGRAM THAT IDENTIFIES AND HONORS TECHNOLOGICAL

SOLUTIONS TO HUMANITY'S MOST PRESSING PROBLEMS. EVERY YEAR, THE TECH

AWARDS PROGRAM RECEIVES OVER 700 NOMINATIONS OF INDIVIDUALS AND

ORGANIZATIONS FROM 70+ COUNTRIES, AND ANNOUNCES WINNERS IN FIVE

CATEGORIES AT AN ANNUAL AWARDS GALA, WHICH HAS BECOME A MAJOR SILICON

VALLEY EVENT.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

REAL-WORLD PROBLEM. FOR THE PAST 24 YEARS, THE TECH CHALLENGE HAS

REACHED OUT TO DIFFERENT ETHNIC AND SOCIOECONOMIC COMMUNITIES TO

INTRODUCE STUDENTS NOT ONLY TO STEM CONCEPTS, BUT ALSO TO THE THRILL OF

HANDS-ON LEARNING AND REAL-WORLD DESIGN.

FORM 990, PART VI, SECTION A, LINE 2: BIRGIT BINNER, CONSULTANT FOR TG2B, IS THE WIFE OF THE PRESIDENT, PETER FRIESS.

FORM 990, PART VI, SECTION B, LINE 11: AUDIT COMMITTEE TO REVIEW DRAFT AND THE FULL BOARD IS SENT A FINAL DRAFT BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 12C: EACH DIRECTOR, EACH CORPORATE

SCHEDULE 0

(Form 990)

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

THE TECH MUSEUM OF INNOVATION

Employer identification number 94-286460

OFFICER, THE HIGHEST RANKING OR CHIEF MANAGEMENT OFFICIAL, THE HIGHEST
RANKING OR CHIEF FINANCIAL OFFICER, EACH KEY EMPLOYEE OF THE TECH MUSEUM,
AND OTHER THAT THE TECH MUSEUM MAY IDENTIFY, SHALL ANNUALLY SIGN A

STATEMENT THAT: 1) AFFIRMS THAT THE PERSON HAS RECEIVED A COPY OF THIS

CONFLICT OF INTEREST POLICY, HAS READ AND UNDERSTOOD THE POLICY, AND HAS

AGREED TO COMPLY WITH THE POLICY; AND 2) DISCLOSES THE PERSON'S INTERESTS

THAT COULD GIVE RISE TO CONFLICTS OF INTEREST. ALL SUCH STATEMENTS BY

DIRECTORS AND OFFICERS SHALL BE FILED WITH THE MINUTES OF THE MEETINGS OF

THE BOARD OR COMMITTEE; STATEMENTS BY OTHERS SHALL BE RETAINED IN THEIR

PERSONNEL FILES.

FORM 990, PART VI, SECTION B, LINE 15: THE EXECUTIVE COMMITTEE APPROVES

COMPENSATION FOR THE CEO AND VICE PRESIDENT OF EACH DEPARTMENT. THE

ORGANIZATION PERIODICALLY CONDUCTS A SALARY COMPARISON.

FORM 990, PART VI, SECTION C, LINE 18: OWN WEBSITE AND UPON REQUEST.

FORM 990, PART VI, SECTION C, LINE 19: OWN WEBSITE AND UPON REQUEST.

FORM 990, PART XI, LINE 2C,

FINANCIAL STATEMENTS AND REPORTING:

THE ORGANIZATION'S PROCESS FOR OVERSEEING THE AUDIT OF THE FINANCIAL

STATEMENTS AND SELECTION OF AN INDEPENDENT ACCOUNTANT HAS NOT CHANGED

FROM PRIOR YEARS.

SCHEDULE 0

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization **Employer identification number** 94-2864660 THE TECH MUSEUM OF INNOVATION BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS: NAME OF PERSON: BIRGIT BINNER DESCRIPTION OF TRANSACTION: REBRANDING CONSULTING (D)

FORM 990-T	OTHER DEDUCTIONS	STATEMENT 1
DESCRIPTION		AMOUNT
OPERATING EXPENSES		554,841.
TOTAL TO FORM 990-T, PAGE	1, LINE 28	554,841.